



**CARTERET COUNTY  
BOARD OF COMMISSIONERS  
REGULAR SESSION  
COMMISSIONERS' BOARDROOM  
MARCH 21, 2022  
6:00 P.M.**

The Honorable Carteret County Board of Commissioners sat in regular session on Monday, March 21, 2022 at 6:00 p.m. Present were Commissioners Ed Wheatly, Mark Mansfield, Robin Comer, Bob Cavanaugh, Chris Chadwick, Jimmy Farrington, and Chuck Shinn.

Participating in the Commissioners' Boardroom were: County Manager Tommy Burns, Assistant County Managers Dee Meshaw and Gene Foxworth, County Attorney Rob Wheatly, County Clerk Lori Turner, and IT Director Ray Hall.

**I. Meeting Called to Order/Pledge of Allegiance/Invocation**

Chairman Wheatly called the meeting to order at 6:00 p.m. and asked Commissioner Bob Cavanaugh to lead the Pledge of Allegiance.

Pastor Nelson Koonce of Cedar Island Methodist Church provided the invocation.

Commissioner Chadwick stated he would like to acknowledge that Pastor Koonce has been a blessing to the Down East area. He has been in constant contact with the families (victims of the plane crash) on a daily basis, he has been a friend and a pastor to all of them. Thank you very much.

**II. Conflict of Interest/Cell Phone Statement**

Chairman Wheatly read the Conflict of Interest Statement and instructed everyone to turn off their cell phones.

**III. Adoption of the Agenda**

Chairman Wheatly asked for a motion to amend the consent agenda to include Approval of the NC Land and Water Grant Fund Contract for the living shoreline project at Carrot Island with the Budget Amendment 3.g. and Approval of the Public Health Week Proclamation as item 12. So moved by Commissioner Cavanaugh. Seconded by Commissioner Chadwick. The vote was unanimous.

Chairman Wheatly then asked for a motion to amend the agenda to add appointments for the Municipal ETJ Seats to Item XV and add Item XVII Closed Session. So moved by Commissioner Cavanaugh. Seconded by Commissioner Farrington. The vote was unanimous.

Finally, Chairman Wheatly asked for a motion to adopt the agenda as amended. So moved by Commissioner Chadwick. Seconded by Commissioner Cavanaugh. The vote was unanimous.

#### IV. Consent Agenda

Chairman Wheatly asked for a motion to adopt the amended consent agenda. So moved by Commissioner Farrington. Seconded by Commissioner Cavanaugh. The vote was unanimous.

1. Approval of February 21, 2022 Minutes
2. Tax Releases/Refunds/Collector's Report
  - a. Tax Releases Under \$100

03/01/22 08:52:53		RELEASE LESS THAN 100.00		PAGE 1		Total Adjustment	
Year	Rel Typ	Taxbill Number	Parc Roll	Name Id Number	Name		
2021	P	125364	P	349058	DOUGLAS LANUE GUTHRIE JR	HARKERS ISLAND	6.60
2021	P	143425	P	551891	LISHA JANE LOWE		24.72
2021	P	140919	P	546220	BRENDA ALAINE PIERSON	NEWPORT	17.00
2021	P	141136	P	546419	HEATHER KEEVER	NEWPORT	1.37
2021	P	141136	P	546419	HEATHER KEEVER	NEWPORT	1.99
2021	P	141136	P	546419	HEATHER KEEVER	NEWPORT	34.07
2021	P	139443	P	544945	RIAN COETSEE	NEWPORT	34.07
2021	P	139443	P	544945	RIAN COETSEE	NEWPORT	45.13
2021	P	139443	P	544945	RIAN COETSEE	NEWPORT	6.11
2021	P	139443	P	544945	RIAN COETSEE	NEWPORT	15.00
2021	P	139443	P	544945	RIAN COETSEE	NEWPORT	6.11
2021	P	142460	P	543671	LISA HART	NEWPORT	24.96
2021	P	143440	P	532701	WILLIAM JOHNSON		15.00
2021	P	143440	P	532701	WILLIAM JOHNSON		11.18
2021	P	137065	P	541160	JOSHUA PAUL DAVENPORT	SWANSBORO	15.00
2021	P	137065	P	541160	JOSHUA PAUL DAVENPORT	SWANSBORO	6.76
2021	P	132394	P	509397	JAMES FRED FIELDS JR	RANDLEMAN	16.19
2021	P	126070	P	392657	GORDON ETUX GAYLE BASNIGHT	HARKERS ISLAND	7.38
2020	P	124876	P	542484	CHARLES ALBERT II THOMAS	NEWPORT	6.90
2020	P	124876	P	542484	CHARLES ALBERT II THOMAS	NEWPORT	20.60
2020	P	125335	P	482965	GORDON LEE BASNIGHT	HARKERS ISLAND	89.21
2020	P	125335	P	482965	GORDON LEE BASNIGHT	HARKERS ISLAND	15.00
2020	P	140932	P	546213	KELVIN CURTIS JR WITTMAN	BOCHU	17.60
2021	P	139325	P	534831	ROY ALLEN HARRIS	VANCEBORO	18.00
2021	P	133559	P	529972	DAVID ALLAN FERGUSON	NEWPORT	48.93
2021	P	133559	P	529972	DAVID ALLAN FERGUSON	NEWPORT	27.27
2021	P	137537	P	541877	LORI SHANK	EMERALD ISLE	18.50
2021	P	141835	P	502295	DOROTHY LASSITER BLACKMON	CEDAR POINT	10.25
2021	P	142640	P	549885	ERIC CRANE		15.00
2021	P	142640	P	549885	ERIC CRANE		56.79
2021	P	138944	P	534582	SHAWN MICHAEL FAGLIER	ORANGE PARK	15.00
2021	P	134301	P	517228	CARLTON RAY MEADOWS	ATLANTIC BEACH	13.24
2021	P	139136	P	516791	KRYSTAL C WALKER	EASTOVER	8.25
2021	P	139136	P	516791	KRYSTAL C WALKER	EASTOVER	15.00
2021	P	149930	P	530023	JOSHUA MICHAEL KAISER	BEAUFORT	25.69
2021	P	139930	P	530023	JOSHUA MICHAEL KAISER	BEAUFORT	7.89
2020	P	117349	P	528370	JOSHUA MICHAEL KAISER	BEAUFORT	35.83
2020	P	117349	P	528370	JOSHUA MICHAEL KAISER	BEAUFORT	15.32
2020	P	126380	P	152176	WESLEY DALE KING	BEAUFORT	13.78
2020	P	126380	P	152176	WESLEY DALE KING	BEAUFORT	0.00
2021	P	140572	P	535955	GREGORY SCOTT FULCHER	BEAUFORT	5.95
2021	P	140572	P	535955	GREGORY SCOTT FULCHER	BEAUFORT	88.24
							86.31

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Year	Rel Typ	Taxbill Number	Parc Roll	Name Id Number	Name		
2021	P	127708	P	67034	TRAVIS DAILY FULCHER	MOREHEAD CITY	4.97
2021	P	127708	P	67034	TRAVIS DAILY FULCHER	MOREHEAD CITY	3.14
2020	P	109601	P	67034	TRAVIS DAILY FULCHER	MOREHEAD CITY	5.09
2020	P	109601	P	67034	TRAVIS DAILY FULCHER	MOREHEAD CITY	8.25
2021	P	141871	P	548802	TONY MILLER	MOREHEAD CITY	18.60
2020	P	117401	P	528430	CRAIG GEORGE WRIGHT	MOREHEAD CITY	51.46
2020	P	117401	P	528430	CRAIG GEORGE WRIGHT	MOREHEAD CITY	12.95
2021	P	142510	P	549747	JOHN & SUE HICKEY	MOREHEAD CITY	14.42
2021	P	139570	P	529901	ALBEN THOMAS LOKEY	EMERALD ISLE	90.70
2021	P	139038	P	544644	TYLER HOYLE LAMBETH	BEAUFORT	15.00
2021	P	134064	P	531261	RICHARD WILSON	INDIAN BEACH	22.28
2021	P	141310	P	535293	DEBBIE WILLEY TURNAGE	SWANSBORO	8.75
2021	P	134064	P	531261	RICHARD WILSON	INDIAN BEACH	6.27
2019	P	73544	P	445229	CASSANDRA COOKE		29.02
2020	P	111994	P	457079	LARRY HUNTER SPENCE	HARKERS ISLAND	15.00
2020	P	111994	P	457079	LARRY HUNTER SPENCE	HARKERS ISLAND	13.18
2021	P	133773	P	396960	WILLIAM RANDALL CAMEBELL	EMERALD ISLE	9.23
2020	P	115988	P	526278	TOM ETUX JAMI HARDEE	EMERALD ISLE	53.37
2019	P	84071	P	526278	TOM ETUX JAMI HARDEE	EMERALD ISLE	30.62
2021	P	138243	P	543137	LYNN RUSSELL BARBER	EMERALD ISLE	15.00
2021	P	141153	P	546435	CARTERET COUNTY GOVERNMENT	BEAUFORT	89.43
2021	P	132753	P	458144	BRIAN LEE VILLENEUVE	NEWPORT	16.80
2021	P	132753	P	458144	BRIAN LEE VILLENEUVE	NEWPORT	19.60
2020	P	113425	P	522089	ROBERT A JOHNSON	MOREHEAD CITY	30.62
2021	P	140071	P	545482	DAVID TODD VERREEN	NEWPORT	33.55
2021	P	140071	P	545482	DAVID TODD VERREEN	NEWPORT	13.82
2021	P	139284	P	540944	WILLIAM WOODARD ANDERS	RALEIGH	27.80
2021	P	135841	P	535759	TOLLAN IAN WADE	HARKERS ISLAND	14.09
2021	P	135841	P	535759	TOLLAN IAN WADE	HARKERS ISLAND	76.01
2021	P	133954	P	540770	TOLLAN WADE	HARKERS ISLAND	84.16
2020	P	122881	P	543190	KEVIN ETUX JANET FLOARS	HARKERS ISLAND	15.00
2017	P	122881	P	105555	RAY EUGENE COTTERMAN	BEAUFORT	7.58
2021	P	133369	P	529160	JAMIE KNOWLES		15.00
2021	P	135483	P	519177	ROBERT WILLIAM GARLAND	STELLA	11.64
2021	P	138986	P	544603	JOHNATHAN ANDREW BOSWELL	CAPK CARTERET	20.48
2021	P	142508	P	549743	MICHAEL DAIL	EMERALD ISLE	27.69
2021	P	124464	P	360561	CRYSTAL COAST CARE FOR WOMEN	MOREHEAD CITY	1.78
2021	P	124464	P	360561	CRYSTAL COAST CARE FOR WOMEN	MOREHEAD CITY	3.52
2021	P	124464	P	360561	CRYSTAL COAST CARE FOR WOMEN	MOREHEAD CITY	1.59
2021	P	124464	P	360561	CRYSTAL COAST CARE FOR WOMEN	MOREHEAD CITY	68.01
2021	P	124464	P	360561	CRYSTAL COAST CARE FOR WOMEN	MOREHEAD CITY	1.59
2021	P	124464	P	360561	CRYSTAL COAST CARE FOR WOMEN	MOREHEAD CITY	4.79







Year	Rel Type	Taxbill Number	Pare Roll	Name Id Number	Name	Total Adjustment
2021	P	128582	P	518308	CLINTON JAMES JONES	19.59
2021	P	128582	P	518308	CLINTON JAMES JONES	7.99
2021	P	128582	P	518308	CLINTON JAMES JONES	7.99
2020	P	110937	P	518308	CLINTON JAMES JONES	21.84
2020	P	110937	P	518308	CLINTON JAMES JONES	8.77
2020	P	110937	P	518308	CLINTON JAMES JONES	8.25
2020	P	122941	P	540323	RONALD KEITH JOHNSON	21.00
2020	P	122941	P	540323	CHRIS ETUX RENEE PITTMAN	15.00
2020	P	119091	P	511622	MIRANDA STEWART	2.49
2020	P	119091	P	511622	MIRANDA STEWART	15.00
2020	P	132695	P	527891	TERRY WAYNE HOLTON	37.83
2020	P	132695	P	527891	TERRY WAYNE HOLTON	25.37
2020	P	116993	P	527891	TERRY WAYNE HOLTON	17.83
2020	P	116993	P	527891	TERRY WAYNE HOLTON	22.37
2020	P	116993	P	527891	TERRY WAYNE HOLTON	24.26
2020	P	117072	P	542418	WATERSEDGE MOBILE HOME PARK	10.62
2020	P	117072	P	542418	WATERSEDGE MOBILE HOME PARK	15.00
2020	P	105467	P	358869	HELEN CHASE	12.06
2020	P	105467	P	358869	HELEN CHASE	15.00
2021	P	140527	P	545869	RONALD ALFRED JR MILLER	54.99
2021	P	140527	P	545869	RONALD ALFRED JR MILLER	3.50
2021	P	140527	P	545869	RONALD ALFRED JR MILLER	8.25
2021	P	140527	P	513036	LARRY EVERETTE ALEXANDER	3.87
2021	P	140535	P	513036	LARRY EVERETTE ALEXANDER	22.66
2021	P	138271	P	543177	JAN SMITH	1.00
2021	P	138271	P	543177	JAN SMITH	2.10
2020	P	112445	P	520696	CHRISTOPHER RYAN WILSON	3.10
2020	P	112445	P	520696	CHRISTOPHER RYAN WILSON	3.00
2020	P	80050	P	520696	CHRISTOPHER RYAN WILSON	3.00
2019	P	80050	P	520696	CHRISTOPHER RYAN WILSON	2.28
2018	P	204934	P	520696	CHRISTOPHER RYAN WILSON	2.40
2017	P	204934	P	520696	CHRISTOPHER RYAN WILSON	3.43
2017	P	116277	P	520696	CHRISTOPHER RYAN WILSON	3.43
2016	P	51330	P	520696	CHRISTOPHER RYAN WILSON	3.63
2016	P	51330	P	520696	CHRISTOPHER RYAN WILSON	3.63
2021	R	783253	R	550992	CHARLES ETUX ETAL HOFFMAN	34.4
2021	P	143474	P	529945	WILLIAM ROMAN GALLAGHER	48.00
2021	P	143474	P	529945	WILLIAM ROMAN GALLAGHER	52.01
2016	P	51730	P	437946	AMY KATHRYN HUNT	7.76
2016	P	51730	P	437946	AMY KATHRYN HUNT	5.17
2017	P	116626	P	437946	AMY KATHRYN HUNT	12.43
2017	P	116626	P	437946	AMY KATHRYN HUNT	8.48
2018	P	205237	P	437946	AMY KATHRYN HUNT	12.85
2018	P	205237	P	437946	AMY KATHRYN HUNT	9.7
2019	P	80326	P	437946	AMY KATHRYN HUNT	12.5

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Year	Rel Type	Taxbill Number	Parc Rel	Name Id Number	Name	Total Adjustment
2019	P	80326	P	437946	AMY KATHRYN HUNT	9.07
2020	P	112686	P	437946	AMY KATHRYN HUNT	6.13
2020	P	112686	P	437946	AMY KATHRYN HUNT	4.48
2020	P	70199	P	422168	RICHARD GARDNER BROWN	3.03
2019	P	78199	P	422168	REX ALLEN STYRON	25.86
2019	P	78199	P	422168	REX ALLEN STYRON	3.62
2019	P	40500	P	422168	REX ALLEN STYRON	14.39
2016	P	40500	P	422168	REX ALLEN STYRON	4.06
2015	P	108540	P	422168	REX ALLEN STYRON	32.85
2015	P	108540	P	422168	REX ALLEN STYRON	3.39
2021	P	141864	P	548798	JOHN O'GILL	20.17
2021	P	128424	P	548798	LANCOTE MAHALIA MOORING	8.44
2021	P	128424	P	548798	PETER JOHN TIMMINS	97.78
2021	P	128424	P	548798	PETER JOHN TIMMINS	40.39
2021	P	128424	P	548798	JOHN D JOYNER	14.13
2021	P	127822	P	516864	JOHN D JOYNER	4.48
2020	P	116640	P	522019	RONALD GRAY WILLIAMS	27.63
2020	P	116640	P	522019	RONALD GRAY WILLIAMS	6.50
2020	P	113377	P	522019	RONALD GRAY WILLIAMS	84.73
2019	P	83303	P	525844	WILLIAM E RAINS	62.20
2019	P	83303	P	525844	WILLIAM E RAINS	10.00
2016	P	43096	P	402721	SONDOS INC	35.20
2014	P	9779	P	402721	SONDOS INC	29.92
2021	P	138006	P	452751	MIRE ETUX ADRIANA SHEPHERD	72.75
2020	P	119223	P	532076	BRETT MERCER	15.00
2021	P	128448	P	517982	JAMES DALTON GUTHRIE	10.50
2021	P	128448	P	517982	JAMES DALTON GUTHRIE	8.10
2020	P	109916	P	517032	FRED MARK SHEPHERD	74.91
2021	P	124228	P	547846	JOHN CHRIS JOHNSON	13.66
2021	P	124228	P	547846	JOHN CHRIS JOHNSON	15.00
2021	P	126393	P	29400	JOSEPH WILLIAM BR SYKES	13.13
2020	P	124296	P	29400	JOSEPH WILLIAM BR SYKES	15.00
2020	P	126393	P	29400	JOSEPH WILLIAM BR SYKES	15.00
2021	P	136688	P	519167	ALAN TERRY FULMER	47.47
2021	P	139569	P	519167	THOMAS ALLEN SMITH	10.43
2020	P	126975	P	70962	MANLEY MAURICE FULCHER	23.29
2020	P	133422	P	540957	BRILLIE ENGINE EXCHANGE & MARIN	45.40
2020	P	123422	P	540957	BRILLIE ENGINE EXCHANGE & MARIN	4.59
2021	P	142579	P	491969	ROBERT STORHEMAN JR HOLLIDAY	12.18
2021	P	142579	P	491969	ROBERT STORHEMAN JR HOLLIDAY	15.00

**FINAL TOTALS**  
**TOTAL** 7,364.47

\* \* \* E N D O F R E P O R T \* \* \*

b. Tax Releases Over \$100

03/01/22	08:52:35	20/03/2022	RELEASE OVER 100.00	PAGE 1
Name Id Number	Name		Total Adjustment	Comment
546837	CHARLES L JR TRUSTEE KENNEDY	BEAUFORT	157.00	VACANT LOT JUST A BOAT SLIP
191669	BARBARA FRANCIS L/T DIXON	NEWPORT	157.00	HAS CURBSIDE PICKUP
549671	JOHN D L LANEY	INDIAN BEACH	196.35	DEPT AND PAID IN PITT COUNTY
549671	LISA HART	BEAUFORT	265.00	ON LISTING 0537992
513042	JAMES ARNOLD LEWIS	NEWPORT	57.00	SW
551303	HUNTER ETAL N. SHORE HOOGENDORN	MOOREHEAD CITY	157.00	RICHARDS SANITATION
8780	ALFONSO JAMES HILL	NEWPORT	157.00	WASTE REMOVAL
550872	COLIN D C ETUX ALEXAND WEBSTER	NEWPORT	157.00	SW
535879	JOSEPH SCOTT TURCO	NEW BERN	125.55	LISTED AND PAID IN CRAVEN COUNTY
535879	JOSEPH SCOTT TURCO	NEW BERN	130.45	LISTED AND PAID IN CRAVEN COUNTY
542082	LOD HENRY		132.35	DOUBLE BILLED 0536497
541877	JORI SHANK	EMERALD ISLE	236.37	DOUBLE BILLED ON 0543398
541877	LOK SHANK	EMERALD ISLE	585.00	SW
548768	TIM CLEMENTS		234.47	SOLD BOAT 2017, WILL CALL MARINA
549885	ERIC HANE		157.00	SOLD IN 2020
542225	CARLTON RAY MEADOWS	ATLANTIC BEACH	157.00	SW
482663	GENE STEWART JR BAKER		265.00	SOLD 2019
542176	WILEY DALE KING		377.72	SOLD PER DOB
535945	GREGORY SCOTT FULCHER	BEAUFORT	157.00	SW
375602	JIMMY D NELMS	NEWPORT	157.00	SW
549402	WILLIAM J ETUX ETAL NELSON	EMERALD ISLE	268.02	PURCHASED JULY 2021
540496	SHION MCINTOSH		750.98	SOLD JUNE 2019 PER SETTLEMENT STMT
525568	MIK C		396.51	SOLD JUNE 2019 PER SETTLEMENT STMT
525558	KUM LLC		157.00	BOAT 18 TONS IN FLORIDA
525025	JEFFREY R STOUTAMIRE	MOOREHEAD CITY	157.00	TRASH SERVICE / CFI
525034	PHILIP DEAN NEWPORT	NEWPORT	265.00	TRASH PICKUP
5754	CHARLES R JR ETUX L/T SMITH		157.00	DOUBLE BILLED
549727	JOHN AND HICKY		157.00	PARK HAS TRASH PICKUP
522666	LOUIS PAUL ABRAHAM	HARKERS ISLAND	165.00	PAVE IN CRAVEN COUNTY
549428	JARRIED KINNISH	ATLANTIC BEACH	645.30	DOESNT OWN BOAT
526278	JENNIFER COOPER ETUIR SKYES		185.57	SOLD IN 2016/NOT ON PARK LIST
526278	TOM ETUX JAMI HARDEE		185.57	SOLD IN 2016/NOT ON PARK LIST
526278	TOM ETUX JAMI HARDEE		182.96	NOT ON PARK LIST
526278	TOM ETUX JAMI HARDEE		182.96	NOT ON PARK LIST
526278	TOM ETUX JAMI HARDEE		182.96	NOT ON PARK LIST
526278	TOM ETUX JAMI HARDEE		182.96	NOT ON PARK LIST
540819	ROBBITT LEINO	HARKERS ISLAND	127.50	IN FLORIDA
540819	TOLLAN WADE	HARKERS ISLAND	127.50	NOT ON PARK LIST
530770	TOLLAN WADE	HARKERS ISLAND	157.00	SW
543190	KEVIN ETUX JANET FLOARS		278.75	INVENTORY / HE IS A DEALER
54916	JAMIE KOWLES		120.09	NOT ON PARK LIST/SOLD IN 2020
519177	ROBERT WILLIAM GARLAND	STELLA	122.29	MILITARY
519177	ROBERT WILLIAM GARLAND	STELLA	125.50	MILITARY
519177	ROBERT WILLIAM GARLAND	STELLA	121.59	MILITARY
537502	THOMAS AILS		761.03	STAYS & PAYS IN GRANVILLE COUNTY
522268	SUE CAMPBELL	ATLANTIC BEACH	157.00	MAS TONS
545311	LARRY S KURPFERLE	BEAUFORT	266.76	PER BILL OF SALE SOLD 10/13/19
5978	VICKY ETAL SPELL L MC MILLAN		265.00	SW NEWBORN PER TOWN OF K1
20295	DOROTHY ESSIIE BLACKSON	CEDAR POINT	157.00	UNOCCUPIED RESIDENCE



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RELEASE OVER 100.00

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Name Id Number	Name	Total Adjustment	Comment
525420	JACKSON DALLANGER	100.60	DOUBLE BILLED #0008597
378654	ENRIQUE A ETUX ETAL CARRILLO	157.00	GFL TRASH PICKUP
528018	RUSSELL J JACKSON	121.98	OUT OF STATE
550063	ROBERT CHRISTOPHER WRIGHT	178.60	HAS VALID TAGS CM55962
532865	CHARLES STOCKS	120.77	TAGS / PAYS IN CRAVEN COUNTY
532865	CHARLES STOCKS	265.00	TAGS / PAYS IN CRAVEN
140603	UNITED STATES OF AMERICA	513.19	GOVERNMENT OWNED SHOULD BE EXEMPT
140603	UNITED STATES OF AMERICA	513.19	GOVERNMENT OWNED SHOULD BE EXEMPT
140603	UNITED STATES OF AMERICA	406.61	GOVERNMENT OWNED SHOULD BE EXEMPT
140603	UNITED STATES OF AMERICA	406.61	GOVERNMENT OWNED SHOULD BE EXEMPT
140603	UNITED STATES OF AMERICA	165.00	GOVERNMENT OWNED
140603	UNITED STATES OF AMERICA	165.00	GOVERNMENT OWNED
140603	UNITED STATES OF AMERICA	157.00	GOVERNMENT OWNED
140603	UNITED STATES OF AMERICA	157.00	GOVERNMENT OWNED
60221	JAMES EUGENE ETUX RONDA BROWN	157.00	TRASH PICKUP
523745	THOMAS RALLUS	406.42	PAID PER ALVIN
456478	CONNIE JONES JOHNSON	265.00	PAYS SW ON BILL#0743400
549656	BRENDA DICKERSON	265.00	PARK HAS PICKUP
514137	LORI PARRISH ETAL YVONNE FERRE	141.80	DOUBLE BILLED #0544069
545795	SAMUEL ALFORD JR FAULKNER	326.10	SOLD HOUSE IN 2020 & MOVED WITH BT
524103	JERRY FUNK	265.00	PARK PICKS UP TRASH
429232	RICHARD W HAMILTON	119.94	TAXPAYER DECEASED
122342	ALFONSO JAMES ETUX ETAL HILL	157.00	S/W ADJUSTMENT
8780	ALFONSO JAMES HILL	157.00	S/W ADJUSTMENT
225920	MIRIAM WARD GREEN	157.00	S/W ADJUSTMENT
191669	BARBARA FRANCIS L/T DIXON	157.00	S/W ADJUSTMENT
18903	CAROL GILLIKIN CHILDS	157.00	S/W ADJUSTMENT
204328	CHRISTINA JESTER	157.00	S/W ADJUSTMENT
29505	THURMAN G JR MORTON	157.00	S/W ADJUSTMENT
330183	THOMAS W ETUX TANIA C BRUHN	107.37	DOUBLE BILLED 0538468
549864	SHAWN MUSCHISON	119.94	DOUBLE BILLED #0051319
526143	RANDY SAULTER	265.00	SW
526143	RANDY SAULTER	11,587.62	PAYS TAXES IN PITT COUNTY
72704	KENNETH WAYNE EDGERTON	110.08	LEFT COUNTY IN 2010
510506	JOHN MARTIN	164.05	DOUBLE BILLED
545910	WILLIAM HARDY ROUSE	999.12	DOUBLE BILLED 0541264
540498	BILLY ROUSE	730.38	PER JESSICA T EMAIL
541011	ALEXANDER EDWARD CHADWICK	123.19	PAYS ONSLOW COUNTY
548727	JOHN & MARIE ARMSTRONG	121.25	DOUBLE BILLED 0544330
549494	KATHLEEN JOHNSON	336.89	DOUBLE BILLED 0534192
548615	DOUG WILKINS	116.33	DOUBLE BILLED VALIDE
422766	KENNETH D WILKINS	157.00	S/W ADJUSTMENT
32644	CHERYL A MURRAY	265.00	PARK HAS TRASH PICKUP
549537	KIRI BOHRAND	265.00	DOUBLE BILLED 0040368
549635	DONNIE BROWN	157.00	CURBSIDE PICKUP
550082	LELA ETAL NED JR GOLDEN	157.00	CURBSIDE PICKUP
437143	OLIVER S ETUX MARG L/T GRIFFIN	157.00	CURBSIDE PICKUP
48179	NED G SR ETAL NED G JR GOLDEN	154.00	PAID IN GRANVILLE COUNTY
543799	RICHARD CRAIG EVANS		

RELEASE OVER 100.00

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Name Id Number	Name	Total Adjustment	Comment
529237	DALE JEAN ETAL BUFFALO DRIVER	157.00	HAS CURBSIDE PICKUP
36157	R LOUISE ROTCHFORD	157.00	S/W ADJUSTMENT
8523	BERNICE M BICKFORD	157.00	S/W ADJUSTMENT
549832	DAVID KAPP	157.00	HAS TAGS
540459	ROBERT KLINGER	157.00	LISTED & PAID IN PITT COUNTY
540459	ROBERT KLINGER	152.66	LISTED & PAID IN PITT COUNTY
550020	HANNAH HAKIDSON	157.00	S/W ADJUSTMENT
551867	TODD BRIAN HUNTER	130.22	S/W ADJUSTMENT
516545	PHILLIP HAROLD WHALEY	130.22	IN WRONG DISTRICT
522525	DAVID ANDREW LOGAN	254.64	SOLD IN 2020
549808	DAWSON HADDOCK	265.00	SW
546172	HARRY THOMAS JR CREECH	299.58	IN WRONG DISTRICT
543122	MICHAEL VARNER	1,122.00	PAYS IN FRANKLIN CTY VIRGINIA
7081	PATRIC ETUX LAURA POINDEXTER	1,659.90	SW APPLIED IN ERROR
527876	RONALD KEITH JOHNSON	447.80	WRONG DISTRICT
540333	CHRIS ETUX RENEE PITTMAN	144.00	SOLD 2019 NOT ON PARK LIST 2020
540333	CHRIS ETUX RENEE PITTMAN	295.00	SW
549867	JANET COSTANZA	157.00	S/W ADJUSTMENT
486237	JOHNNY WILLIAM HOWARD	197.00	S/W ADJUSTMENT
542418	WATERGARD MOBILE HOME PARK	255.00	DOUBLE BILLED
19713	MARGARET A GREEN	157.00	S/W ADJUSTMENT
549498	CONSTANCE BURGESS	157.00	S/W ADJUSTMENT
228455	KLAINE LAWRENCE	110.07	PAYS IN WILSON COUNTY
537889	SCOTT IRBY	113.13	PAYS IN WILSON CO
537889	SCOTT IRBY	171.77	SOLD YEARS AGO
520696	CHRISTOPHER RYAN WILSON	178.89	SOLD YEARS AGO
520696	CHRISTOPHER RYAN WILSON	178.46	SOLD YEARS AGO
520696	CHRISTOPHER RYAN WILSON	196.44	PAYS IN ONSLOW CTY
538224	GERARD HOPKINS	196.21	PAYS IN ONSLOW CTY
538224	GERARD HOPKINS	190.40	PAID IN ONSLOW COUNTY
538224	GERARD HOPKINS	275.69	SOLD BY BROKER IN 2020
390786	BOBBY McDONALD MANGUM	137.10	MARINA DID NOT REMOVE HIS NAME
538116	PAUL WOLF	365.63	SOLD IN 18 - MARINA DID NOT REMOVE
538116	PAUL WOLF	355.97	PAID IN WILSON CO
544054	GRAHAM WYCHE	157.00	HAS GFL CURBSIDE PICKUP
130708	JAMIE C ETUX CHARLENE GODFREY	157.00	DELETED, DOUBLE BILLED 0539752
519936	SEAGIRT INVESTMENTS LLC	792.00	BOAT DOUBLE BILLED ALSO ON 0534248
549147	TOMMY FLETCHER	150.00	WRONG DISTRICT
515242	BRIAN BRALL	155.29	SOLD PLANE IN 2017 -
235082	RAYMOND CLYDE JR BALL	783.75	ATRIPLANE NO LONGER IN NC
525556	LEK HOLDING LLC	157.00	S/W ADJUSTMENT
552914	KARL ETUX ETAL JARVIS STIMPSON	159.00	OUT OF BUSINESS
482721	BONDOS INC	226.73	BAD MAILING ADDRESS/BUSINESS CLOSED
482721	BONDOS INC	230.30	MOBILE HOME WAS MOVED OUT THE CO
532076	BRETT MERCER	255.00	MR WAS MOVED OUT THE COUNTY
532076	BRETT MERCER	223.45	MILITARY
541357	JUSTIN P WINTERS	956.25	BOAT NEVER IN CART.CO / TRANSIT
540729	ROBERT GONOS	265.00	DOUBLE BILLED
547846	JOHN CHRIS JOHNSON		

RELEASE OVER 100.00

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Name Id Number	Name	Total Adjustment	Comment
29400	JOSEPH WILLIAM SR SYKES	157.00	DOUBLE BILLED
28400	JOSEPH WILLIAM SR SYKES	165.00	DOUBLE BILLED
70962	MANLEY MAURICE FULCHER	110.44	SOLD IN 2019 PER WILDLIFE/TAXPAYER
70962	MANLEY MAURICE FULCHER	301.46	SOLD IN 2020
FINAL TOTALS		49,331.32	

\*\*\* END OF REPORT \*\*\*

## c. Tax Refunds Under \$100

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Refunds to be Issued by Finance Office - \$100.00 and Under

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Remit To:	Address	City	St. Zip Code	TransNo	Reference	Drawer Date	Drawer	Refund
ALLEN GARRY L ETUX CYNTHIA L over payment ck# 9017	114 WATSEEDGE DRIVE	NEWPORT	NC 28570	2427675	2021 R 6367.01.26.67	20220210	6	5.56
BASNIGHT GORDON ETUX GAYLE ONLY 1 RM - NO CAMPER	103 PEBBLE BROOK DR.	NEW BERN	NC 28562	2428516	2021 R 0019251	20220211	90	20.60
BLACK BARRY Z ETUX LINDA M over payment ck # 9249	1090 BLACK VALLEY FARM RD	WALNUT COVE	NC 27052	2429650	2021 R 6375.12.95.03	20220221	6	93.98
BLANGO CHARLOTTE NICHOLE OVERPAYMENT STURGIS	275 SILVER DOLLAR ROAD	BEAUFORT	NC 28516	2430711	2021 R 7404.00.53.70	20220224	75	58.80
BOSWELL JOHNATHAN ANDREW MILITARY EXEMPTION	211 ANITA FORTE DR	CAPE CARTERET	NC 28584	2428515	2021 P 0539228	20220211	90	20.48
BRADSHAW MARY DAVIS OVERPAYMENT CK 7402	7416 GRIST MILL RD	RALEIGH	NC 27615	2428504	2021 R 7369.01.27.75	20220214	7	14.77
BROWN JULIAN M JR ETAL BROWN OVERPAYMENT CK 1005	221 DAVIS LANE	SMYRNA	NC 28579	2426010	2020 R 6389.01.47.53	20220201	7	8.35
BUIE JOSEPH THOMAS JR over payment ck# 1075	202A ROANOKE AVE	MOREHEAD CITY	NC 28557	2426501	2021 R 6366.15.73.12	20220204	6	8.81
BURGESS CONSTANCE OVERPAYMENT STURGIS	142 EASTVIEW DRIVE	EMERALD ISLE	NC 28594	2430700	2021 P 0543275	20220223	75	7.29
CHARLAX HOLDINGS LLC OVERPAYMENT CHECK 104389	163 DRIFTWOOD DRIVE	LEXINGTON	SC 29072	2428784	2021 R 6305.02.55.73	20220215	98	1.39
CITY TRANSFER AND STORAGE CO over payment ck # 081814	1100 REDDING DRIVE PO BOX 2122 HIGH POINT		NC 27261	2429502	2021 R 6324.13.04.19	20220218	6	37.78
COASTAL MOBILE HOME PARK over payment ck # 1618810491	PO BOX 2907	WILSON	NC 27893	2429767	2021 R 6365.15.54.91	20220221	6	6.74
COPELAND STEVE OVERPAYMENT STURGIS	3705 HUNT ROAD	HILLSBOROUGH	NC 27278	2428326	2021 P 0044326	20220210	75	1.18
COVERT JON B over payment ck# 7147	2335 N LAKEVIEW DR	NEWPORT	NC 28570	2429842	2021 R 6338.08.97.37	20220221	6	24.41
CRABTREE ERIC RAY over payment ck#9828	715 CRABTREE DR	CHAPEL HILL	NC 27516	2426016	2021 P 0051462	20220201	6	22.44
CROWELL WOOD CATHRYN YEOMAN OVERPAYMENT STURGIS	122 PINE BLUFF DR	MOREHEAD CITY	NC 28557	2426866	2021 P 0027784	20220207	75	2.13
DANIEL BRUNST OVERPAYMENT CK 985484	5103 MIDYETTE AVENUE	MOREHEAD CITY	NC 28557	2427312	2021 R 6376.19.71.39	20220209	7	65.91
DAVEY GEORGE C ETAL FRANCES over payment ck# 7412	6012 BRIDGEWATER CIRCLE	PONTE VERDA	FL 32082	2428860	2021 R 6326.04.51.64	20220215	6	1.50

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Refunds to be Issued by Finance Office - \$100.00 and Under

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Remit To:	Address	City	St. Zip Code	TransNo	Reference	Drawer Date	Drawer	Refund
EDMONSON MARVIN LEE JR OVERPAYMENT STURGIS	7316 ARCHERS CREEK DR	EMERALD ISLE	NC 28594	2429627	2021 P 0535705	20220217	75	5.57
FLOWERS TONY K OVERPAYMENT CK 1478	49371 PARKER MEMORIAL ROAD	RICHFIELD	NC 28137	2428571	2021 R 7335.09.16.34	20220214	7	6.07
GOBERT ROBERT OVERPAYMENT STURGIS	1422 WILLIAM RILEY ROAD	ELFAND	NC 27243	2427668	2021 P 0530175	20220209	75	2.26
GOODSON SUSAN JAMES OVERPAYMENT STURGIS	211 LORD GRANVILLE DR	MOREHEAD CITY	NC 28557	2426873	2020 P 0026682	20220207	75	2.97
GOODWIN HARVEY B over payment ck# 2628	2715 LEYBURN PLACE	DURHAM	NC 27705	2428017	2021 R 6383.11.66.52	20220211	6	5.43
GUTHRIE IRA THOMAS over payment ck# 107915	133 NORTH GUTHRIE LANE	NEWPORT	NC 28570	2426509	2021 R 6378.00.41.83	20220207	6	43.03
HANFORD LON KILEY OVERPAYMENT STURGIS	119 SHELL DR	EMERALD ISLE	NC 28594	2427682	2020 P 0034243	20220209	75	2.52
HEWITT DORTHA G OVERPAYMENT CK 7160	113 CEDAR AVE	BEAUFORT	NC 28516	2429848	2020 R 7317.03.02.84	20220221	7	82.57
HOFFMAN CHARLES PARCEL ALREADY PD	3112 TWIN LEAF DR	RALEIGH	NC 27613	0 R 7305.08.88.25	0000	20220224	75	53.31
HOOPER WILLIAM F JR ETUX MEL over payment ck#036883	6201 RUSSELLS CREEK ROAD	BEAUFORT	NC 28516	2427926	2021 R 7308.03.01.17	20220211	6	3.60
HUNTINGS RICHARD C ETAL PARCEL ALREADY PAID	142 FAMILY LN	BEAUFORT	NC 28516	0 R 7306.11.57.52	55000	20220215	75	15.95
JACOBS STANLEY K ETUX DELORS over payment ck#6584	6416 SPRINGRUN ROAD	FAYETTEVILLE	NC 28306	2426026	2021 R 7348.02.88.52	20220201	6	5.17
JOHNSON JOSEPH ETAL J FLEMMI OVERPAYMENT STURGIS	102 TAMMY ST	EMERALD ISLE	NC 28594	2426871	2021 R 6346.03.04.60	20220207	75	29.27
KENNEDY CHARLES L JR OVERPAYMENT CK 985262	902 EASTMAN CREEK DR	BEAUFORT	NC 28516	2427011	2021 R 6399.04.80.46	20220206	7	12.49
KENNEDY CHARLES L JR TRUSTEE OVERPAYMENT CK 985263	902 EASTMAN CREEK DR	BEAUFORT	NC 28516	2427010	2021 R 6490.01.37.26	20220206	7	1.35
LAWRENCE BETTY LAMM ELIZABET over payment ck#2712	158 OLD RIVER ROAD	BEAUFORT	NC 28516	2426489	2021 R 7328.01.27.06	20220204	6	7.75
LAWRENCE ELAINE OVERPAYMENT CK 2034	120 CROW HILL ROAD	BEAUFORT	NC 28516	2430385	2021 R 7337.01.28.94	20220223	7	4.32
LEWIS ZACHARY DUKE DOUBLE BILLED	170 CHARLIE WADE RD	SMYRNA	NC 28579	2426360	2021 P 0541657	20220202	90	61.25



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Refunds to be Issued by Finance Office \$100.00 and Under

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Remit To:	Address	City	St	Zip Code	TransNo	Reference	Drawer Date	Drawer	Refund
LIFEPOINT CHURCH OF NEWPORT OVERPAYMENT CK 2905	PO BOX 2080	NEWPORT	NC	28570	2429206	2021 R 6336.02.67.42	20220216	7	3.00
MARINO CHARLES D SR ETUX L/T OVERPAYMENT CHECK 6732	232 WILLIAMS RIDGE ROAD	NEWPORT	NC	285707992	2426197	2021 R 6357.03.44.04	20220202	6	4.42
MARLIN JACK D OVERPAYMENT CK 4868	413 SHOAL RD	PINNACLE	NC	27043	2430181	2021 R 6387.09.15.01	20220222	7	3.35
MCDONALD KIMBERLY W ETVIR LO OVERPAYMENT CK 1371	5505 WESTERBORNE DRIVE	GREENSBORO	NC	27407	2428364	2021 R 6304.18.41.40	20220214	7	28.89
MGO PROPERTIES LLC OVERPAYMENT CK 3083	112 MAXFIELD RD	GREENSBORO	NC	27405	2428423	2021 R 6386.20.70.58	20220214	7	19.74
MINGUS DANA LEIGH PROPERTY SOLD	305 ROGUE WATCH DR	NEWPORT	NC	28570	2426361	2021 P 0540225	20220202	50	25.40
MOELLER PA IOLTA REAL ESTATE over payment ck # 32676	607 BROAD STREET	NEW BERN	NC	28560	2429906	2019 R 7338.03.34.71	20220221	6	4.12
MOORE TODD OVERPAYMENT STURGIS	19409 RIVER FALLS DR	DAVIDSON	NC	28036	2427676	2021 P 0049002	20220209	75	14.53
MUNDEN JACKIE TAYLOR OVERPAYMENT CK 105026	396 MCCABE RD	NEWPORT	NC	28570	2427869	2021 R 6346.12.96.43	20220211	7	1.06
NORRIS SONYA DELLANO over payment ck # 12627	P O BOX 909	WINTERVILLE	NC	28590	2429447	2021 P 0049014	20220217	6	11.45
RHC CUSTOM CONSTRUCTION INC overpayment check#115145	742 MCKNIGHT DRIVE	KNIGHTDALE	NC	28584	2425984	11 R 5374.16.83.2220	20220201	6	29.37
ROTHFORD E LOUISE over payment ck# 6089	PO BOX 1045	SWANSBORO	NC	26584	2429759	2021 R 5375.01.17.80	20220221	6	4.32
RTR TEMPTATION LLC over payment ck# 1132	211 JACOB DRIVE UNIT B	MOREHEAD CITY	NC	28557	2426217	2021 R 6366.01.19.60	20220202	6	77.46
SEWELL CECIL JR ETAL TR SEWE over payment ck#0000007429	2626 DOVER ROAD	RALEIGH	NC	27608	2429222	2021 R 6386.17.11.02	20220216	6	9.00
STARR JUDY JUANITA overpay first citizens ck 6630	414 S 3RD ST	SMITHFIELD	NC	27577	2430036	0020 P 0536903	20220222	6	5.54
VONGXAY LAW FIRM OVERPAYMENT CK 009085	13420 REESE BLVD WEST	HUNTERSVILLE	NC	28078	2428918	2021 R 6334.07.68.25	20220215	7	17.68
WARRENDER DIANE CAROLYN over payment ck # 3488	1112 SHEPARD STREET	MOREHEAD CITY	NC	28557	2429427	2021 R 6386.19.50.48	20220217	6	6.04
WHITE TERRY	503 E MAIN STREET	FREMONT	NC	278309607	2430020	2019 R 7405.00.77.88	20220221	75	5.49

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Refunds to be Issued by Finance Office \$100.00 and Under

Remit To:	Address	City	St	Zip Code	TransNo	Reference	Drawer Date	Drawer	Refund
WOODY ZACK OVERPAYMENT STURGIS	85 KING MACKERAL CT	WILLOW SPRINGS	NC	27592	2430702	2021 P 0022153	20220223	75	1.64

FINAL TOTAL \$ 1,915.50

\*\*\* END OF REPORT \*\*\*

## d. Tax Refunds Over \$100

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Refunds to be Issued by Finance Office - Over \$100.00

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Remit To:	Address	City	St	Zip Code	Reference	Refund
A&T MARINE AND EQUIPMENT OVERPAYMENT CK 6733	230 WILLIAMS RIDGE RD	NEWPORT	NC	28570	2021 R 6357.03.44.6211000	100.68
ARNOLD JAYE M PARCEL ALREADY PAID	PO BOX 794	ATLANTIC BEACH	NC	28512	P 0019797	116.00
BRADSHAW MARY DAVIS OVERPAYMENT CK 7404	7416 GRIST MILL RD	RALEIGH	NC	276155409	2021 R 7369.01.37.7534000	604.61
BRADSHAW THOMAS W JR ETUX MA OVERPAYMENT CK 7403	7416 GRIST MILL RD	RALEIGH	NC	27615	2021 R 7369.01.38.8500000	368.12
CECIL ROY M ETUX KAREN T S/W ADJUSTMENT	PO BOX 39598	GREENSBORO	NC	27438	2021 R 7403.01.35.8249000	157.00
CREDIT HUMAN FCU MORTGAGE over payment ck# 0042130	PO BOX 25605	DALLAS	TX	75235	2021 R 5375.12.86.6976000	243.18
DEBRA WHALEY ATTORNEY AT LAW POSTED TO WRONG PARCEL	301 COMMERCE AVE STE 102	MOREHEAD CITY	NC	28557	R 5383.12.96.5801000	3,787.89
DIXON BARBARA FRANCIS L/T S/W ADJUSTMENT	563 BROAD CREEK LOOP RD	NEWPORT	NC	28570	2021 R 6325.01.09.7431000	157.00
DIXON BARBARA FRANCIS L/T S/W ADJUSTMENT VACANT LAND	563 BROAD CREEK LOOP RD	NEWPORT	NC	28570	2021 R 6325.01.09.7043000	172.00
ECKSTEIN AMY M OVERPAYMENT STURGIS	572 EAST 7TH STREET	BROOKLYN	NY	112185902	2021 R 6348.09.05.3920000	126.62
FLETCHER TOMMY DOUBLE BILLED PROPERTY	3812 HANFORD RD	DURHAM	NC	27703	2021 P 0543014	405.46
GOLDEN NED G SR ETAL NED G J S/W ADJUSTMENT	1145 HARKERS ISLAND ROAD	BEAUFORT	NC	28516	2021 R 7336.01.36.0718000	157.00
GRIFFIN OLIVER S ETUX MARG L S/W ADJUSTMENT	PO BOX 222	HARKERS ISLAND	NC	28531	2021 R 7336.01.26.9413000	157.00
GULL ERIN PARCEL ALREADY PAID	407 SOMERSET WAY	NEWPORT	NC	28570	P 0045976	237.59
HEDGEPEETH THERESA W IRVINE S/W ADJUSTMENT	PO BOX 241	HARKERS ISLAND	NC	28531	2021 R 7335.13.13.9311000	157.00
HENSLEY PHILIP DEAN S/W ADJUSTMENT	126 NINE J URIVE	NEWPORT	NC	285709000	2021 R 6338.03.31.6211000	157.00

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Refunds to be Issued by Finance Office - Over \$100.00

PAGE 2

Remit To	Address	City	St	Zip Code	Reference	Refund
JESTER, CHRISTINA 57% ADJUSTMENT	202 DANNY GARNER ROAD	NEWPORT	NC	28570	2021 R 6349.01.37.2733000	157.00
KLINGER, ROBERT PAID IN PITT COUNTY	1241 NAPLES DR	GREENVILLE	NC	27858	2020 P 0534883	160.69
KREMAN, JACK STRAND ETUX TEHE OVERPAYMENT	139 GUY WILLIS LANE	SMYRNA	NC	28579	2021 R 7347.01.27.1267000	272.29
LEACH, DAVID LEO ETUX PAMELA PARCEL ALREADY PAID	212 FULFORD ST	BEAUFORT	NC	28516	R 7305.07.59.4036000	1,760.67
LENHART, JAMMY L 57% ADJUSTMENT	3302 MANDY LANE	MOREHEAD CITY	NC	28557	2021 R 6376.11.66.2459000	157.00
LOAN, DAVID ANDREW SOLD PROP IN 2020	538 N KINSTON AVE	ATLANTIC BEACH	NC	285125212	2021 P 0532536	254.64
MCINTOSH, SHION PROPERTY SOLD	2121 EMMAUS CHURCH RD	DUDLEY	NC	28333	P 0534926	232.46
MED PROPERTIES LLC OVERPAYMENT CK 1006	PO BOX 20471	GREENSBORO	NC	27420	2021 R 6386.20.71.6077000	143.36
MICHAUD, NICOLE DUPLICATE PAYMENT STURDIS	801 BRYN MAWR AVE	BRYN MAWR	PA	19010	P 8407.03.41.2584000	341.46
MIRIAM MARIE GREEN 57% ADJUSTMENT	133 SEA TRACE LANE	NEWPORT	NC	28570	2021 R 6346.03.33.1841000	157.00
MYERS, DONALD W ETUX JANE OVERPAYMENT CK 2840	6911 EMERALD DRIVE	EMERALD ISLE	NC	28594	2021 R 6394.20.70.7382000	1,930.55
NATIONALSTAR MORTGAGE OVERPAYMENT CHECK 53107969	3001 HACKBERRY DR	IRVING	TX	75063	2021 R 6344.06.39.6563024	1,276.54
PENNY MAC over payment ck # 0007472177	P.O. BOX 514287	LOS ANGELES	CA	90051	2021 R 6316.04.02.2362000	161.32
PERRY, TREFYBURN CARL PARCEL ALREADY PAID	PO BOX 1701	NEWPORT	NC	28570	P 0041141	200.52
RIVAN, BEVERLY THE PARCEL ALREADY PAID	4426 ARENDELL ST STE 10	MOREHEAD CITY	NC	28557	R 6327.04.51.5097000	616.98
PHILLIPS, FRANCES A THIBSEE over payment ck # 108086	710 NORTH FORTY RD	MOREHEAD CITY	NC	28557	2020 R 6376.11.56.6740000	100.49

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Refunds to be Issued by Finance Office - Over \$100.00

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Remit To	Address	City	St	Zip Code	Reference	Refund
PINER, JOHN RICHARD OVERPAYMENT CK 3851	305 GARBACON DR	BEAUFORT	NC	28516	2021 P 0532732	126.08
PROGRESSIVE ELECTRIC OF EMER OVERPAYMENT CK 1260	8606 CANAL DR	EMERALD ISLE	NC	28594	2021 P 0540415	251.20
ROTE, MICHAEL G ETUX RYAN R VA EXEMPTION	200 WALKERS CAY COURT	CEDAR POINT	NC	285848104	2021 R 5374.07.77.3726000	264.37
TOBIAS, ROBERT J ETUX ETAL KI over payment ck # 1161	513 E MAIN ST FRONT	ANNEVILLE	PA	17003	2021 R 7425.00.06.4087000	197.66
WATEREDGE MOBILE HOME PARK DOUBLE BILLED PROPERTY	4842 LAKE WILSON DR	ELM CITY	NC	27822	2020 P 0047892	313.59
WHEATON, TIMOTHY P OVERPAYMENT CK 1219	1010 PLYMOUTH DRIVE	NEW BERN	NC	28562	2020 P 0023624	132.07
WINGFIELD, PAUL A ETUX JENNIFE OVERPAYMENT CK 7042	716 LOS OLAS CT	CHESAPEAKE	VA	233226905	2021 R 6349.02.75.6513000	106.46
WYCHE, GRAHAM OVERPAYMENT CK 103	PO BOX 728	MORAVIAN FALLS	NC	28654	2021 R 7305.06.30.9881000	355.97

FINAL TOTALS  
TOTAL 16,774.52

\*\*\* END OF REPORT \*\*\*

## e. Tax Collector's Monthly Report

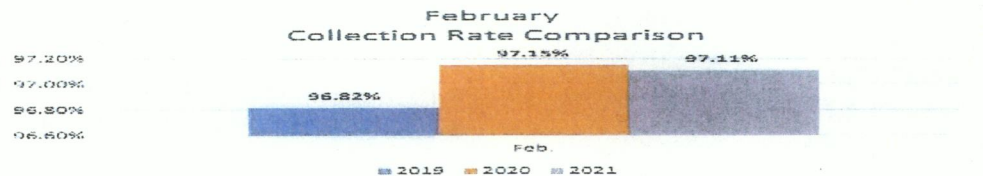
Tax Office Monthly Commissioners Report  
March 2022

## 2021 Tax Levy Details:

Total Levy: \$77,468,916.82

Total Collected: \$74,084,454.53

Total Uncollected: \$2,831,906.87



## 10 Year Tax Levy Details (2011-2020):

Total Collected: \$596,215,243.52

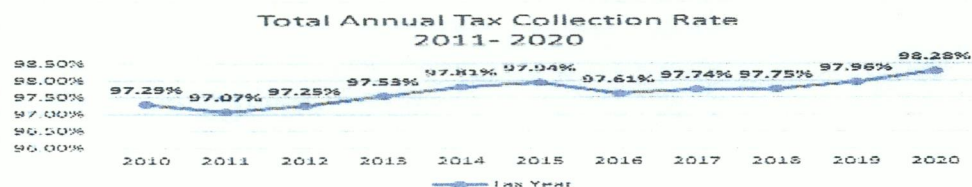
Total Uncollected: \$4,865,504.03

Refund Total: \$17,790.02 (10 total solid waste refunds in February)

Release Total: \$56,695.72 (115 solid waste fees released in February)

NCVTS Refunds (February 2022): \$3,277.80

2021 Collection Goal: 98.50%







[illegible]





## North Carolina Vehicle Tax System

## NCVTS Pending Refund report

Report Date 3/1/2022 8:28:33 AM

CONE, SEAN DAVID	CONE, SEAN DAVID	221 SATLY SHORES RD	NEWPORT NC 28570	Adjustment - \$100	0064977316	RD42964	Refund Generated due to adjustment on Bill #0064877318-2021- 2021-0000-00	Military	02/11/2022	9010	Tax	(\$24.72)	\$0.00	(\$24.72)
										31	Tax	(\$3.00)	\$0.00	(\$3.00)
										48	Tax	(\$3.00)	\$0.00	(\$3.00)
													Refund	\$30.72
COOK, WILLIAM DAVID JR	COOK, WILLIAM DAVID JR	PO BOX 95	ATLANTIC BEACH NC 28512	Adjustment - \$100	0064843793	EN57394	Refund Generated due to adjustment on Bill #0064843793-2021- 2021-0000-00	Over Assessment	02/16/2022	9010	Tax	(\$39.63)	\$0.00	(\$39.63)
										1352	Tax	(\$24.02)	\$0.00	(\$24.02)
													Refund	\$63.65
DRIESLEIN, TIMOTHY RAY	DRIESLEIN, TIMOTHY RAY	127 TIFTON CIR	CAPE CARPENTERS NC 28554	Adjustment - \$100	0062709420	TCM7181	Refund Generated due to adjustment on Bill #0062709420-2020- 2020-0000-00	Military	02/08/2022	9010	Tax	(\$101.34)	\$0.00	(\$101.34)
										1557	Tax	(\$65.26)	\$0.00	(\$65.26)
										1557	Vehicle	(\$5.00)	\$0.00	(\$5.00)
										37	Tax	(\$18.43)	\$0.00	(\$18.43)
										19	Tax	(\$15.36)	\$0.00	(\$15.36)
													Refund	\$208.39
ENNIS, DAVID FRANKLIN	ENNIS, DAVID FRANKLIN	609 N GATE ROAD	MOREHEAD CITY NC 28557	Proration	0009014955	NV02333	Refund Generated due to proration on Bill #0009014955-2021- 2021-0000-00	Tag Surrender	02/28/2022	9010	Tax	(\$3.39)	\$0.00	(\$3.39)
										1351	Tax	(\$3.91)	\$0.00	(\$3.91)
													Refund	\$7.30
ESTRADA, ANN MARIE	ESTRADA, ANN MARIE	117 CASEY CT	CEDAR POINT, NC 28584	Proration	0057342943	TGB8741	Refund Generated due to proration on Bill #0057342943-2021- 2021-0000-00	Tag Surrender	02/01/2022	9010	Tax	(\$114.53)	\$0.00	(\$114.53)
										1561	Tax	(\$51.19)	\$0.00	(\$51.19)
										37	Tax	(\$20.83)	\$0.00	(\$20.83)
										19	Tax	(\$17.35)	\$0.00	(\$17.35)
													Refund	\$203.90
FRYE, DANNY CHARLES	FRYE, DANNY CHARLES	119 WALNUT CIR	PKS, NC 28512	Proration	0029087587	TEV7006	Refund Generated due to proration on Bill #0029087587-2020- 2020-0000-00	Tag Surrender	02/15/2022	9010	Tax	(\$1.06)	\$0.00	(\$1.06)
										1353	Tax	(\$0.66)	\$0.00	(\$0.66)
										94	Tax	(\$0.05)	\$0.00	(\$0.05)
													Refund	\$1.77
GUTHRIE, DOUGLAS EARL JR	GUTHRIE, DOUGLAS EARL JR	317 BROOK LN	NEWPORT, NC 28570	Proration	0064866073	TJM1728	Refund Generated due to proration on Bill #0064866073-2021- 2021-0000-00	Vehicle Sold	02/22/2022	9010	Tax	(\$75.86)	\$0.00	(\$75.86)
										32	Tax	(\$21.26)	\$0.00	(\$21.26)
													Refund	\$97.12
GUTHRIE, LINDA GILLIN	GUTHRIE, LINDA GILLIN	168 LAKE RD	BEAUFORT, NC 28516	Proration	0063450488	THM1522	Refund Generated due to proration on Bill #0063450488-2021- 2021-0000-00	Tag Surrender	02/28/2022	9010	Tax	(\$21.78)	\$0.00	(\$21.78)
										42	Tax	(\$6.60)	\$0.00	(\$6.60)
										46	Tax	(\$3.96)	\$0.00	(\$3.96)
													Refund	\$32.34
HARDESTY, KAREN SALTER	HARDESTY, KAREN SALTER	227 SHEARWATER LN	BEAUFORT, NC 28516	Proration	0063658446	TJP1919	Refund Generated due to proration on Bill #0063658446-2021- 2021-0000-00	Tag Surrender	02/15/2022	9010	Tax	(\$70.83)	\$0.00	(\$70.83)
										1159	Tax	(\$98.44)	\$0.00	(\$98.44)



## North Carolina Vehicle Tax System

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HART, STEPHANIE LYNN	HART, STEPHANIE LYNN	409 2ND ST	BEAUFORT, NC 28516	Proration	0059062393	TEV6116	Refund Generated due to proration on Bill #0059062393-2020- 2020-0000-00	Tag Surrender	02/22/2022	9010	Tax	(\$4.43)	\$0.00	(\$4.43)
										1159	Tax	(\$6.18)	\$0.00	(\$6.18)
										46	Tax	(\$0.81)	\$0.00	(\$0.81)
													Refund	\$11.42
HART, STEPHANIE LYNN	HART, STEPHANIE LYNN	409 2ND ST	BEAUFORT, NC 28516	Proration	0063426043	THM1506	Refund Generated due to proration on Bill #0063426043-2021- 2021-0000-00	Tag Surrender	02/22/2022	9010	Tax	(\$8.16)	\$0.00	(\$8.16)
										1159	Tax	(\$11.38)	\$0.00	(\$11.38)
										46	Tax	(\$1.43)	\$0.00	(\$1.43)
													Refund	\$21.03
HAWLEY, WILLIAM WINFRED	HAWLEY, WILLIAM WINFRED	PO BOX 1603	MOREHEAD CITY, NC 28557	Proration	0055761905	FJH2382	Refund Generated due to proration on Bill #0055761905-2021- 2021-0000-00	Tag Surrender	02/16/2022	9010	Tax	(\$268.79)	\$0.00	(\$268.79)
										42	Tax	(\$77.51)	\$0.00	(\$77.51)
										46	Tax	(\$46.51)	\$0.00	(\$46.51)
													Refund	\$379.81
JAEINKE, PAUL GORDON	JAEINKE, PAUL GORDON	111 EDWARDS DR	MOREHEAD CITY, NC 28557	Proration	0047436488	CK40516	Refund Generated due to proration on Bill #0047436488-2021- 2021-0000-00	Tag Surrender	02/28/2022	9010	Tax	(\$16.60)	\$0.00	(\$16.60)
										30	Tax	(\$4.02)	\$0.00	(\$4.02)
										50	Tax	(\$1.01)	\$0.00	(\$1.01)
													Refund	\$21.63
JENNINGS, PEGE ANN	JENNINGS, PEGE ANN	1918 PAULETTE RD	MOREHEAD CITY, NC 28557	Proration	0033297448	7170M	Refund Generated due to proration on Bill #0033297448-2020- 2020-0000-00	Tag Surrender	02/18/2022	9010	Tax	(\$3.21)	\$0.00	(\$3.21)
										30	Tax	(\$0.54)	\$0.00	(\$0.54)
										50	Tax	(\$0.19)	\$0.00	(\$0.19)
													Refund	\$3.94
JOHNSON, JASON KENNETH	JOHNSON, JASON KENNETH	300 OSPREY RIDGE CT	EMERALD ISLE, NC 28534	Adjustment - \$100	0046017548	CL11538	Refund Generated due to adjustment on Bill #0046017548-2021- 2021-0000-00	Over Assessment	02/01/2022	9010	Tax	(\$4.25)	\$0.00	(\$4.25)
										1556	Tax	(\$2.00)	\$0.00	(\$2.00)
													Refund	\$6.25
JOHNSON, RENEE MILLS	JOHNSON, RENEE MILLS	161 MILLS RD	NEWPORT, NC 28570	Proration	0059927503	2674CS	Refund Generated due to proration on Bill #0059927503-2020- 2020-0000-00	Tag Surrender	02/09/2022	9010	Tax	(\$52.76)	\$0.00	(\$52.76)
										35	Tax	(\$15.99)	\$0.00	(\$15.99)
													Refund	\$68.75
KEELER, JULIE LOUISE	KEELER, JULIE LOUISE	8711 EMERALD PLANTATION R	#301 EMERALD ISLE, NC 28594	Adjustment - \$100	0064763137	HFP4324	Refund Generated due to adjustment on Bill #0064763137-2021- 2021-0000-00	Silus error	02/01/2022	9010	Tax	\$0.00	\$0.00	\$0.00
										1468	Tax	(\$106.30)	\$0.00	(\$106.30)
										1556	Tax	\$37.45	\$0.00	\$37.45
													Refund	\$68.85
KELLY, PATRICK JOSEPH	KELLY, PATRICK JOSEPH	108 PINE NEEDLE CIR	CAPE CARPENTERS NC 28554	Proration	0010681183	TDJ6380	Refund Generated due to proration on Bill #0010681183-2021- 2021-0000-00	Tag Surrender	02/28/2022	9010	Tax	(\$8.03)	\$0.00	(\$8.03)
										1558	Tax	(\$1.22)	\$0.00	(\$1.22)
										37	Tax	(\$1.46)	\$0.00	(\$1.46)



## North Carolina Vehicle Tax System

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KING, SAMUEL THOMAS II	KING, SAMUEL THOMAS II	KING, BEVERLY ATKINSON	430 LANYARD DR	NEWPORT, NC 28570	Proration	0052119320	HMJ320	Refund Generated due to proration on Bill #0052119320-2021-2021-0000-00	Tag Surrender	02/22/2022	19	Tax	(\$1.22)	\$0.00	(\$1.22)
															Refund \$11.93
											9010	Tax	(\$35.90)	\$0.00	(\$35.90)
											31	Tax	(\$4.35)	\$0.00	(\$4.35)
LAUDEN, SVEN	LAUDEN, SVEN		121 CIRCLE DR	SWANBORO, NC 28584	Proration	0062962541	JHV7434	Refund Generated due to proration on Bill #0062962541-2021-2021-0000-00	Tag Surrender	02/23/2022	9010	Tax	(\$51.92)	\$0.00	(\$51.92)
											37	Tax	(\$9.44)	\$0.00	(\$9.44)
											19	Tax	(\$7.87)	\$0.00	(\$7.87)
															Refund \$69.23
LESNEKI, CHERYL SMITH	LESNEKI, CHERYL SMITH		919 FENWICK PKWY	DURHAM, NC 27713	Proration	0044820855	EEH6786	Refund Generated due to proration on Bill #0044820855-2020-2020-0000-00	Vehicle Totalled	02/22/2022	9010	Tax	(\$14.59)	\$0.00	(\$14.59)
											25	Tax	(\$3.98)	\$0.00	(\$3.98)
											17	Tax	(\$3.10)	\$0.00	(\$3.10)
															Refund \$21.67
MAHONEY, BARBARA SUE	MAHONEY, BARBARA SUE		536 ROBIN RD	MOREHEAD CITY, NC 28557	Proration	0041984471	PJH4686	Refund Generated due to proration on Bill #0041984471-2020-2020-0000-00	Tag Surrender	02/15/2022	9010	Tax	(\$2.80)	\$0.00	(\$2.80)
											30	Tax	(\$0.47)	\$0.00	(\$0.47)
											50	Tax	(\$0.17)	\$0.00	(\$0.17)
															Refund \$3.44
MELBY, ROBERT ONEAL	MELBY, ROBERT ONEAL	MELBY, LUCILLE PAGE	471 PEARSON CIR	NEWPORT, NC 28570	Proration	0059554414	TEV8740	Refund Generated due to proration on Bill #0059554414-2020-2020-0000-00	Tag Surrender	02/08/2022	9010	Tax	(\$1.58)	\$0.00	(\$1.58)
											31	Tax	(\$0.19)	\$0.00	(\$0.19)
											48	Tax	(\$0.19)	\$0.00	(\$0.19)
															Refund \$1.96
MURKIN, MICHAEL ANTHONY	MURKIN, MICHAEL ANTHONY		3808 SUMMERWOOD DR	RALEIGH, NC 27613	Adjustment + \$100	0084623259	TED4760	Refund Generated due to adjustment on Bill #0084623259-2021-2021-0000-00	Site error	02/11/2022	9010	Tax	\$0.00	\$0.00	\$0.00
											1353	Tax	\$7.74	\$0.00	\$7.74
											1460	Tax	(\$16.46)	\$0.00	(\$16.46)
											94	Tax	\$0.56	\$0.00	\$0.56
OWENS, CONSTRUCTION INC	OWENS, CONSTRUCTION INC		109 SHERWOOD BLVD	BEAUFORT, NC 28516	Proration	0037855854	JL8768	Refund Generated due to proration on Bill #0037855854-2020-2020-0000-00	Tag Surrender	02/04/2022	9010	Tax	(\$6.20)	\$0.00	(\$6.20)
											1159	Tax	(\$8.65)	\$0.00	(\$8.65)
											46	Tax	(\$1.13)	\$0.00	(\$1.13)
															Refund \$15.98
OWSLEY, JASON LYNN	OWSLEY, JASON LYNN		413 STAR HILL DR	CAPE CARPENTER, NC 28554	Adjustment + \$100	0057323516	RAC9739	Refund Generated due to adjustment on Bill #0057323516-2021-2021-0000-00	Military	02/25/2022	9010	Tax	(\$41.65)	(\$2.08)	(\$43.73)
											1557	Tax	(\$26.82)	(\$1.34)	(\$28.16)
											1557	Vehicle	(\$5.00)	\$0.00	(\$5.00)



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PAKE, CHARLES THOMAS II	PAKE, CHARLES THOMAS II		107 RIVERSIDE DR	BEAUFORT, NC 28516	Proration	0053864447	HDY4794	Refund Generated due to proration on Bill #0053864447-2020-2020-0000-00	Tag Surrender	02/03/2022	37	Tax	(\$7.57)	(\$0.38)	(\$7.95)
											19	Tax	(\$6.31)	(\$0.32)	(\$6.63)
															Refund \$91.47
											9010	Tax	(\$23.97)	\$0.00	(\$23.97)
PATTERSON, DAVID STUART	PATTERSON, DAVID STUART		1395 FARM HOUSE TRL	BURLINGTON, NC 27215	Proration	0053864474	FJB9182	Refund Generated due to proration on Bill #0053864474-2020-2020-0000-00	Tag Surrender	03/10/2022	42	Tax	(\$5.09)	\$0.00	(\$5.09)
											46	Tax	(\$4.36)	\$0.00	(\$4.36)
											75	Tax	(\$4.00)	\$0.00	(\$4.00)
															Refund \$37.42
PECHA, MICHAEL RICHARD	PECHA, MICHAEL RICHARD		305 SHERWOOD AVE	CEDAR POINT, NC 28584	Proration	0064430786	TJP7186	Refund Generated due to proration on Bill #0064430786-2021-2021-0000-00	Tag Surrender	02/17/2022	9010	Tax	(\$13.89)	\$0.00	(\$13.89)
											1561	Tax	(\$6.21)	\$0.00	(\$6.21)
											37	Tax	(\$2.52)	\$0.00	(\$2.52)
											19	Tax	(\$2.11)	\$0.00	(\$2.11)
PELLEY, CHARLES LEE	PELLEY, CHARLES LEE		160 WEEKS BLVD	CAPE CARPENTER, NC 28554	Proration	0061464315	KV3478	Refund Generated due to proration on Bill #0061464315-2020-2020-0000-00	Tag Surrender	02/14/2022	9010	Tax	(\$39.65)	\$0.00	(\$39.65)
											1557	Tax	(\$25.54)	\$0.00	(\$25.54)
											1557	Vehicle	\$0.00	\$0.00	\$0.00
											37	Tax	(\$7.21)	\$0.00	(\$7.21)
POPE, CHANDLER ROBERT	POPE, CHANDLER ROBERT		142 SUNNY POINT LN	NEWPORT, NC 28570	Proration	0054583516	TAM8319	Refund Generated due to proration on Bill #0054583516-2020-2020-0000-00	Vehicle Sold	02/22/2022	19	Tax	(\$6.01)	\$0.00	(\$6.01)
															Refund \$78.41
											9010	Tax	(\$1.05)	(\$0.05)	(\$1.10)
											31	Tax	(\$0.13)	(\$0.01)	(\$0.14)
RATHBUN, DAVID GARRETT	RATHBUN, DAVID GARRETT	KLEPPINGER, CYNTHIA FAY	200 THURMAN RD	BEAUFORT, NC 28516	Proration	0037603009	PDT1378	Refund Generated due to proration on Bill #0037603009-2020-2020-0000-00	Vehicle Totalled	02/23/2022	40	Tax	(\$0.13)	(\$0.01)	(\$0.14)
															Refund \$1.38
											9010	Tax	(\$27.84)	\$0.00	(\$27.84)
											49	Tax	(\$4.22)	\$0.00	(\$4.22)
RUZ, AURORA CARRILLO	RUZ, AURORA CARRILLO		3273 US HWY 24	NEWPORT, NC 28570	Proration	0063885911	JH21053	Refund Generated due to proration on Bill #0063885911-2021-2021-0000-00	Vehicle Sold	02/16/2022	23	Tax	(\$10.33)	\$0.00	(\$10.33)
															Refund \$42.39
											9010	Tax	(\$5.58)	\$0.00	(\$5.58)
											1460	Tax	(\$7.44)	\$0.00	(\$7.44)
RUSSELL, PHILLIPS	RUSSELL, PHILLIPS		237 WOODED AVE	NEWPORT, NC 28570	Proration	0041997942	HY4196	Refund Generated due to proration on Bill #0041997942-2021-2021-0000-00	Tag Surrender	02/08/2022					Refund \$13.02
											9010	Tax	(\$106.23)	\$0.00	(\$106.23)





## North Carolina Vehicle Tax System

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OWNER	OWNER	ADDRESS	CITY	STATUS	ACCOUNT NO	DATE	AMOUNT	TAX	REFUND
EDWARD JR	EDWARD JR								
SCHRAMM MARY ELLEN	SCHRAMM MARY ELLEN	141 WILLES DR	HARKERS ISLAND, NC 28531	Proration	0051637429 HF1310R	Refund Generated due to proration on Bill #0051637429-2021-2021-0000-00	Tag Surrender	02/07/2022	9010 Tax (\$37.82) \$0.00 (\$37.82)
								16 Tax (\$12.61) \$0.00 (\$12.61)	Refund \$50.43
SHORE ELIZABETH WORSLEY	SHORE ELIZABETH WORSLEY	1601 WILLIAM PENN ARENDELL ST	MOREHEAD CITY, NC 28557	Proration	0053366792 DKH9708	Refund Generated due to proration on Bill #0053366792-2020-2020-0000-00	Tag Surrender	02/10/2022	9010 Tax (\$15.42) \$0.00 (\$15.42)
								1351 Tax (\$17.76) \$0.00 (\$17.76)	Refund \$33.18
SKINNER FAITH	SKINNER FAITH	196 JUNIUS DR	NEWPORT, NC 28570	Proration	0050673259 HD91980	Refund Generated due to proration on Bill #0050673259-2020-2020-0000-00	Tag Surrender	02/04/2022	9010 Tax (\$51.02) \$0.00 (\$51.02)
								31 Tax (\$6.18) \$0.00 (\$6.18)	Refund \$57.20
								48 Tax (\$6.18) \$0.00 (\$6.18)	Refund \$63.38
TAYLOR CHARLES WARREN	TAYLOR CHARLES WARREN	125 GOODWIN LAMP LN	DEAFORT, NC 28516	Proration	0001039087 WPK1119	Refund Generated due to proration on Bill #0001039087-2021-2021-0000-00	Tag Surrender	02/28/2022	9010 Tax (\$10.94) \$0.00 (\$10.94)
								42 Tax (\$3.32) \$0.00 (\$3.32)	Refund \$14.26
								46 Tax (\$1.99) \$0.00 (\$1.99)	Refund \$16.25
TODD JASON RICHARD	TODD JASON RICHARD	207 INDEPENDENCE BLVD	NEWPORT, NC 28570	Adjustment + \$100	0050035200 FMR1189	Refund Generated due to adjustment on Bill #0050035200-2021-2021-0000-00	Military	02/25/2022	9010 Tax (\$2.64) (\$0.13) (\$2.77)
								1400 Tax (\$3.52) \$0.00 (\$3.52)	Refund \$6.47
WATKINS JONATHAN BLAKE	WATKINS JONATHAN BLAKE	10213 RIVERSTONE PL	RALEIGH, NC 27614	Proration	0063796771 RBF4330	Refund Generated due to proration on Bill #0063796771-2021-2021-0000-00	Tag Surrender	02/03/2022	9010 Tax (\$83.98) \$0.00 (\$83.98)
								1351 Tax (\$96.70) \$0.00 (\$96.70)	Refund \$180.68
WETZEL ROBERT CHARLES	WETZEL ROBERT CHARLES	220 WINDHAMMER E	EMERALD ISLE, NC 28534	Proration	0040884838 HMDH714	Refund Generated due to proration on Bill #0040884838-2020-2020-0000-00	Tag Surrender	02/10/2022	9010 Tax (\$22.42) \$0.00 (\$22.42)
								1556 Tax (\$10.53) \$0.00 (\$10.53)	Refund \$32.95
WILLIS DON CLARK	WILLIS DON CLARK	108 NOYES AVE	MOREHEAD CITY, NC 28557	Proration	0053970481 2648SF	Refund Generated due to proration on Bill #0053970481-2020-2020-0000-00	Tag Surrender	02/07/2022	9010 Tax (\$73.54) \$0.00 (\$73.54)
								1351 Tax (\$84.69) \$0.00 (\$84.69)	Refund \$158.23
WINDHAM MATTHEW KEITH	WINDHAM MATTHEW KEITH	211 CLUB COLONY DR	ATLANTIC BEACH, NC 28512	Adjustment + \$100	0048499649 FMD2884	Refund Generated due to adjustment on Bill #0048499649-2020-2020-0000-00	Military	02/01/2022	9010 Tax (\$12.71) \$0.00 (\$12.71)
								1352 Tax (\$6.93) \$0.00 (\$6.93)	Refund \$19.64
									Refund Total \$3277.80

## 3. Approval of the following Budget Amendments

- a. \$167,687 Accept Allocation from ARPA for Low-Income Home Water Assistance Program

CARTERET COUNTY DEPARTMENT OF HUMAN SERVICES  
 Cindy P. Holman  
 Consolidated Human Services Director  
 cindy.holman@carteretcountync.gov



Jessica G. Adams  
 DSS Director, Deputy Director  
 jessica.adams@carteretcountync.gov  
 Nina M. Oliver, MS  
 Health Director, Deputy Director  
 nina.oliver@carteretcountync.gov

To: Carteret County Board of Commissioners

From: Jessica Adams  
 DSS Director

Date: March 4<sup>th</sup>, 2022

Subject: Low Income Home Water Assistance Program (LIHWAP)

The Department of Social Services would like to accept an allocation of American Recovery Plan Act Funds amounting to \$167,687.00 from the State of North Carolina with the explicit purpose of operating a Low-Income Home Water Assistance Program. County Water vendors will receive payments based on client eligibility criteria towards the payment of a water bill.

We request the Board's approval to accept this allocation of revenue and addition to our expenditures budget for these funds. Should you have any questions, please contact me. Copy of the budget amendment is attached.

Carteret County

AS400

Budget Amendment

Fiscal Year 2021-2022

Department: Social Services

Date: 3/4/2022

Justification: Social Services is requesting funding to operate the LIHWAP program funded through ARPA. Funds will be paid directly to vendors according to eligibility criteria.

Fund	Revenue or Expense	Description: Account Name	Account Number (County General Ledger)	Increase	Decrease
General Fund	Revenues	Co Welfare Admin Interim	110.50.3531.300	167,687	
Total Increase in Revenues				167,687	
General Fund	Expenditures	Low Income Water Assist.	110.50.5370.68009	167,687	
Total Increase Expenditures					167,687

Approval Chairman, Board of Commissioners

Date: \_\_\_\_\_

- b. \$17,061 from Emergency Reserve Funds for a Refurbished Lifepak 15 for use at the Harkers Island Fire/EMS Department

Carteret County

Budget Amendment

Fiscal Year 2014-2015

Department: Emergency Services

Date: April 07, 2015

Justification: Cardiac monitor to replace out of date monitor

Fund	Description	Account Number	Increase
General Fund	Revenues		
	Appropriate Reserve Funding	270.10.3990.990	\$ 17,061
	Total Increase in Revenues		<u>17,061</u>
General Fund	Expenditures		
	Harkers Island Reserve	270.10.4390.69925	\$ 17,061
	Total Increase Expenditures		<u>17,061</u>

Approval Chairman, Board of Commissioners

Date:

Emergency Services Director  
Carteret County Emergency Services  
3820 Bridges Street, Suite D  
Morehead City, NC 28557  
Office (252) 222-5841

From: Chad Mann <[cmann4102@gmail.com](mailto:cmann4102@gmail.com)>

Date: Tuesday, February 8, 2022 at 10:23 AM

To: Stephen Rea <[Stephen.Rea@carteretcountync.gov](mailto:Stephen.Rea@carteretcountync.gov)>

Subject: Emergency Reserve Request

**CAUTION:** This email originated from outside of the organization. Do NOT click links or open attachments unless you recognize the sender and know the content is safe.

Good morning,

Our 2nd out Paramedic Level Bus currently had a Lifepak 12 on board. This past week it failed its in house service test two times. These units are no longer able to be serviced or obtain batteries, parts ect as of September 2021. A new unit would run us \$49,000. We have obtained a quote for a refurbished Lifepak 15 Version 4 with a 2 year warranty for a total of \$17,061.00. This unit will allow us to continue providing the highest level of care for our community at a fraction of the cost. We are requesting Emergency Reserve Funds to purchase the new unit for a total of \$17,061.00. The company has one ready to ship and has agreed to hold the unit for 30 days at the quoted price. If you have any questions please feel free to ask. Thank you in advance.

Chad Mann  
Chief  
Harkers Island Fire-Rescue  
752-242-6882 or 252-228-4761



One Beat Medical  
3151 Executive Way  
Miramar FL 33025  
United States

**Bill To**

Mike Lewis  
Harkers Island Fire Department  
1219 Island Rd  
Harkers Island NC 28531  
United States

**Ship To**

Mike Lewis  
Harkers Island Fire Department  
1219 Island Rd  
Harkers Island NC 28531  
United States

**TOTAL**

**\$17,061.00**

**Quote**  
#QUO11314  
02/04/2022

Expires: 03/06/2022

Expires  
03/06/2022

Exp. Close  
02/04/2022

Shipping Attention  
Mike Lewis

Shipping Method  
UPS® Ground

Sales Rep  
Dan Andrade

Sales Rep Email  
[Dan@onebeatmedical.com](mailto:Dan@onebeatmedical.com)

Sales Rep Phone  
(954) 675-6387

QTY	Item	Options	Rate	Amount
1	FMP-65236-V4EMSCO REFURBISHED - Physio Control Lifepak 15 12 Lead, AED, Pacing, SPO2/SPCO, NIBP, EtCO2, and Bluetooth Version 4		\$15,495.00	\$15,495.00
1	LP11140-000098 AC Power Adaptor		\$1,541.00	\$1,541.00
<b>Subtotal</b>				\$17,036.00
<b>Shipping Costs</b>				\$25.00
<b>Tax Total (%)</b>				
<b>Total</b>				\$17,061.00





# **Division of Public Health Agreement Addendum FY 21-22**

Page 1 of 2

Carteret County Health Department  
Local Health Department Legal Name

403 WIC  
Activity Number and Description

06/01/2021 – 05/31/2022  
Service Period

07/01/2021 – 06/30/2022  
Payment Period

☐ Original Agreement Addendum  
☒ Agreement Addendum Revision # 1

Women's and Children's Health Section/  
Nutrition Services Branch

DPH Section / Branch Name

Meena Ahuja, (919) 707-5793

Meena.ahuja@dhhs.nc.gov

DPH Program Contact  
(name, phone number, and email)

DPH Program Signature \_\_\_\_\_ Date \_\_\_\_\_  
(only required for a negotiable agreement addendum)

**I. Background:**  
No change.

**II. Purpose:**  
This Agreement Addendum Revision #1 provides additional funds to the Local Health Department (LHD) as its average monthly participation has risen above 107% of the base caseload assignment for SFY22, as defined in the original Agreement Addendum's Attachment A.  
This Agreement Addendum Revision #1 also increases the per participant rate as of January 1, 2022. These funding increases, applicable from January through May 2022, will enhance the LHD's ability to continue with the objective of the Special Supplemental Nutrition Program for WIC, which is to provide supplemental nutritious foods, nutrition education, and referrals to health care for low-income persons during critical periods of growth and development.

**III. Scope of Work and Deliverables:**  
*As of January 1, 2022, this Agreement Addendum Revision #1 replaces Paragraph B in its entirety with the following:*  
B. The Local Health Department shall maintain active participation in the WIC Program, which is at least 97% of the base caseload. From June 1 through December 31, 2021, the base caseload for the Local Health Department's local WIC agency is provided in Attachment A (in the original Agreement Addendum). From January 1 through May 31, 2022, the updated base caseload for the Local Health Department's local WIC agency is provided in Attachment A-1 (in this Agreement Addendum Revision #1).

Health Director Signature _____ (use blue ink)	Date _____
Local Health Department to complete: DH follow-up information is needed by DPH:	LHD program contact name: _____ Phone number with area code: _____ Email address: _____

Signature on this page signifies you have read and accepted all pages of this document.

Revised July 2019

Page 2 of 2

**IV. Performance Measures/Reporting Requirements:**

*As of January 1, 2022, this Agreement Addendum Revision #1 replaces Paragraph A's Subparagraph 1 in its entirety with the following:*

1. Maintain active participation in the WIC Program, which is at least 97% of the base caseload. The base caseload for the Local Health Department's local WIC agency is provided in:
  - a. Attachment A (in the original Agreement Addendum) for the period June 1 through December 31, 2021.
  - b. Attachment A-1 (in the Agreement Addendum Revision #1) for the period January 1 through May 31, 2022.

**V. Performance Monitoring and Quality Assurance:**

No change.

**VI. Funding Guidelines or Restrictions:**

*As of January 1, 2022, this Agreement Addendum Revision #1 replaces Paragraph B in its entirety with the following:*

- B. Before the start of the Agreement Addendum's Service Period, the Local Health Department must sign and return Attachment B ("WIC Budget page") with the signed original Agreement Addendum. The Attachment B allocates funds among the four WIC activities (Client Services, Breastfeeding Promotion, Nutrition Education, and General Admin). This Attachment B will remain in effect for the duration of the Agreement Addendum.

If the Local Health Department chooses to distribute the Revision's additional funds among the four WIC activities, adhering to threshold requirements, it may do so by completing the budgetary realignment request utilizing the WIC budget revision form and submitting it to the Nutrition Services Branch's State Office.

For the period of June 1 through December 31, 2021 the participation rate of \$16.50 per participant per month was in effect. For the period of January 1 through May 31, 2022 the participation rate of \$16.60 per participant per month has been established.

*As of January 1, 2022, this Agreement Addendum Revision #1 adds Paragraph G, as follows:*

- G. Additional funds delineated by the code "GC" have been placed in the 'Client Services' category of the WIC budget.



## Supplement 4

FY22 Activity: 403 WIC

Supplement reason: ☐ In AA/BLE or AA/BLE Rev ☐ OIT ☒ Federal grant data was unavailable at the time of AA mailing. No change in Activity total.

CFDA #: 10.557 Fed awd date: 10/7/2021 Is award R&amp;D? no FAIN: 225NC705W1003 Total amount of fed awd: \$ 15,420,979

CFDA: Special Supplemental Nutrition Program for  
name: Women, Infants and ChildrenFed award  
project description: Women, Infants & Children (2 Year)Fed awarding  
agency: USDA, Food and Nutrition ServiceFederal award  
indirect cost rate: n/a %

Subrecipient	Subrecipient DUNS	Fed funds for This Supplement	Total of All Fed Funds for This Activity	Subrecipient	Subrecipient DUNS	Fed funds for This Supplement	Total of All Fed Funds for This Activity
Alamance	965194483	19,059	795,417	Jackson	019728518	401	158,999
Albemarle	130517122	1,861	789,977	Johnston	097599104	49,736	813,026
Alexander	030495105	364	144,508	Jones	095116935	108	42,678
Anson	847163029	380	150,860	Lee	067439703	849	337,053
Appalachian	780111541	2,106	109,996	Lenoir	042719748	15,612	411,196
Beaufort	091567776	7,334	282,158	Lincoln	086869336	798	316,608
Bladen	084171628	4,981	202,387	Macon	070626825	483	191,751
Brunswick	091571349	29,426	506,801	Madison	811052873	4,517	84,113
Buncombe	879201560	14,372	860,032	MTW	087204173	650	258,050
Burke	883321205	19,194	454,794	Mecklenburg	074498353	274,102	4,002,442
Cabarrus	143408289	23,886	674,118	Montgomery	025384603	6,244	178,108
Caldwell	948113402	938	371,448	Moore	050988146	2,179	339,175
Carteret	058735804	10,326	253,668	Nash	050425677	1,393	552,823
Caswell	077846053	254	100,640	New Hanover	040029563	49,095	657,153
Catawba	083677138	1,804	716,188	Northampton	097594477	246	97,662
Chatham	131356607	-	-	Onslow	172661720	3,218	1,277,348
Cherokee	130705072	341	135,179	Orange	139209659	-	-
Clay	145058231	130	51,610	Pamlico	097600456	147	58,359
Cleveland	879974850	73,052	636,362	Pender	100955413	692	274,724
Columbus	040040016	18,441	320,193	Person	091563718	472	187,384
Craven	091564294	1,322	524,636	Pitt	080889694	34,544	928,118
Cumberland	121914376	5,943	2,359,371	Polk	079067930	2,278	49,600
Dare	082358631	293	116,123	Randolph	027817132	17,696	648,722
Davidson	077832744	36,839	688,853	Richmond	070621339	24,181	409,545
Davie	076526651	4,961	161,579	Robeson	082367871	17,398	793,360
Duplin	095127498	17,706	422,814	Rockingham	077847141	7,141	435,613
Durham	088564075	-	-	Rowan	074494014	10,723	509,881
Edgecombe	093125375	845	389,387	Sampson	825573975	27,343	370,081
Foothills	782359004	8,229	571,539	Scotland	091564146	775	307,675
Forsyth	105116419	77,048	1,717,012	Stanly	131060829	19,787	328,667
Franklin	084168632	620	246,140	Stokes	085442705	6,544	165,736
Gaston	071062186	27,476	850,166	Surry	077821858	837	332,289
Graham	020952181	161	63,719	Swain	146437553	154	309,140
Granville-Vance	064347626	28,697	5,789,19	Toe River District	113341201	600	238,200
Greene	091564591	2,182	143,158	Transylvania	030494245	5,755	115,447
Guilford	071563613	132,629	2,628,419	Union	079051637	28,033	611,143
Halifax	014305957	4,478	131,176	Wake	019625961	2,106	1,265,842
Harnett	091565986	33,732	605,952	Warren	030239952	262	104,014
Haywood	070620232	8,263	256,357	Wayne	040036170	34,429	849,793
Henderson	085021470	920	365,042	Wilkes	067439850	844	334,870
Hoke	091563643	896	155,514	Wilson	075585695	7,801	648,950
Hyde	882526243	49	19,255	Yadkin	089910824	1,265	206,195
Iredell	074504507	1,643	652,073				

SFY22 Revised Base Caseload  
January 1, 2022 - May 31, 2022

Attachment A

Agency Name	SFY 22 Base	SFY 22 97% of Base	Agency Name	SFY 22 Base	SFY 22 97% of Base
Alamance	4,127	4,003	Johnston	4,431	4,298
Albemarle Regional	3,725	3,614	Jones	210	209
Alexander	728	706	Lee	1,698	1,647
Anson	760	737	Lenoir	2,184	2,118
Appalachian District	1,571	1,524	Lincoln	1,698	1,647
Beaufort	1,468	1,424	Macon	956	937
Bladen	1,061	1,019	Madison	464	440
Brunswick	2,751	2,668	Mecklenburg	22,019	21,358
Buncombe	4,559	4,422	Montgomery	938	910
Burke	2,418	2,346	Moore	1,718	1,666
Cabarrus	3,662	3,446	M-T-W District	1,300	1,261
Caldwell	1,876	1,820	Nash	2,765	2,701
Carteret	1,346	1,306	New Hanover	5,644	5,535
Caswell	607	492	Northampton	492	477
Catawba	3,608	3,600	Onslow	6,435	6,242
Cherokee	681	661	Pamlico	294	285
Cherokee	290	252	Pender	1,384	1,342
Clay	3,708	3,597	Person	944	916
Cleveland	1,737	1,685	Pitt	4,902	4,755
Columbus	2,643	2,664	Polk	265	257
Craven	11,886	11,529	Randolph	3,381	3,280
Cumberland	585	567	Richmond	2,161	2,098
Dare	3,717	3,605	Robeson	4,105	3,982
Davidson	846	821	Rockingham	2,237	2,170
Davie	2,247	2,180	Rowan	2,636	2,566
Duplin	1,689	1,638	Sampson	2,050	1,989
Edgecombe	2,927	2,839	Scotland	1,660	1,604
Forsyth	9,126	8,862	Stanly	1,789	1,735
Franklin	1,240	1,203	Stokes	878	852
Gaston	4,461	4,327	Surry	1,674	1,624
Graham	321	311	Swain	307	298
Granville-Vance	3,108	3,016	Toe River District	1,200	1,164
Greene	734	712	Transylvania	620	601
Guilford	14,127	13,703	Union	3,265	3,167
Halifax	1,698	1,644	Wake	18,012	17,472
Harnett	3,279	3,181	Warren	624	608
Haywood	1,345	1,305	Wayne	4,808	4,637
Henderson	1,839	1,784	Wilkes	1,687	1,636
Hoke	1,791	1,737	Wilson	2,670	2,493
Hyde	97	94	Yadkin	1,044	1,013
Iredell	3,286	3,186			
Jackson	801	777			
Total	229,083	222,211			



DPH Add To Counties

For Fiscal Year: 2122

Budgetary Estimate Number: 6

Activity 403	AA	13A2 5403 GB	Total Allocated	13A2 5403 GC	Total Allocated	13A2 5404 GB	Total Allocated	13A2 5404 GC	Total Allocated	13A2 5405 GB	Total Allocated	13A2 5405 GC	Total Allocated	13A2 5409 GB	Total Allocated	13A2 5409 GC	Total Allocated	Proposed Total	New Total
Service Period		06/01-09/30		10/01-05/31		06/01-09/30		10/01-05/31		06/01-09/30		10/01-05/31		06/01-09/30		10/01-05/31			
Payment Period		07/01-11/30		11/01-06/30		07/01-11/30		11/01-06/30		07/01-11/30		11/01-06/30		07/01-11/30		11/01-06/30			
01 Alamance	*	1	0	\$128,000.00	19,059	\$256,198.00	0	\$56,593.00	0	\$185,105.00	0	\$24,067.00	0	\$48,134.00	0	\$51,867.00	0	\$48,134.00	19,059 795,417
D1 Albemarle	*	2	0	\$202,211.00	1,863	\$22,000.00	0	\$50,864.00	0	\$185,369.00	0	\$23,186.00	0	\$43,773.00	0	\$18,906.00	0	\$20,381.00	1,863 789,972
02 Alexander	*	1	0	\$23,167.00	364	\$48,333.00	0	\$11,695.00	0	\$23,390.00	0	\$4,804.00	0	\$9,898.00	0	\$8,382.00	0	\$18,785.00	364 144,508
04 Anson	*	1	0	\$36,706.00	380	\$71,400.00	0	\$10,279.00	0	\$29,538.00	0	\$2,488.00	0	\$4,936.00	0	\$1,722.00	0	\$3,448.00	380 150,860
02 Appalachian	*	1	0	\$51,120.00	2,106	\$102,238.00	0	\$31,003.00	0	\$67,008.00	0	\$8,154.00	0	\$16,308.00	0	\$12,263.00	0	\$24,797.00	2,106 309,998
07 Beaufort	*	1	0	\$54,968.00	7,334	\$109,939.00	0	\$26,586.00	0	\$53,133.00	0	\$5,488.00	0	\$10,993.00	0	\$4,900.00	0	\$8,161.00	7,334 282,158
09 Bladen	*	1	0	\$43,803.00	4,981	\$87,603.00	0	\$13,333.00	0	\$26,667.00	0	\$6,333.00	0	\$12,667.00	0	\$2,333.00	0	\$4,667.00	4,981 202,387
10 Brunswick	*	1	0	\$198,548.00	29,426	\$218,092.00	0	\$37,580.00	0	\$75,160.00	0	\$3,900.00	0	\$8,000.00	0	\$8,000.00	0	\$18,000.00	29,426 508,804
11 Buncombe	*	1	0	\$164,900.00	34,372	\$369,800.00	0	\$55,644.00	0	\$110,888.00	0	\$25,541.00	0	\$51,081.00	0	\$9,645.00	0	\$10,291.00	34,372 860,032
12 Burke	*	1	0	\$108,718.00	19,194	\$217,438.00	0	\$29,840.00	0	\$58,080.00	0	\$2,580.00	0	\$5,157.00	0	\$4,872.00	0	\$9,744.00	19,194 454,794
13 Cabarrus	*	1	0	\$123,428.00	23,886	\$246,856.00	0	\$52,438.00	0	\$123,642.00	0	\$20,677.00	0	\$40,914.00	0	\$20,423.00	0	\$20,328.00	23,886 874,118
14 Caldwell	*	1	0	\$84,000.00	938	\$168,000.00	0	\$34,783.00	0	\$68,527.00	0	\$8,388.00	0	\$16,772.00	0	\$8,687.00	0	\$13,333.00	938 372,388
16 Carteret	*	1	0	\$58,114.00	10,326	\$106,228.00	0	\$26,667.00	0	\$53,333.00	0	\$1,300.00	0	\$3,000.00	0	\$2,533.00	0	\$5,067.00	10,326 253,668
17 Caswell	*	1	0	\$26,282.00	254	\$48,563.00	0	\$7,586.00	0	\$15,132.00	0	\$1,968.00	0	\$3,932.00	0	\$3,648.00	0	\$7,287.00	254 100,640
18 Catawba	*	1	0	\$141,462.00	1,804	\$282,922.00	0	\$65,000.00	0	\$130,000.00	0	\$13,333.00	0	\$26,667.00	0	\$18,333.00	0	\$38,667.00	1,804 716,188
19 Chatham	*		0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0 0
20 Cherokee	*	1	0	\$27,833.00	341	\$54,066.00	0	\$9,898.00	0	\$19,713.00	0	\$3,490.00	0	\$6,980.00	0	\$4,867.00	0	\$9,133.00	341 135,179
22 Clay	*	1	0	\$11,448.00	130	\$22,896.00	0	\$3,432.00	0	\$6,864.00	0	\$1,488.00	0	\$2,976.00	0	\$800.00	0	\$1,000.00	130 51,610
23 Cleveland	*	1	0	\$113,114.00	73,052	\$226,228.00	0	\$39,158.00	0	\$78,315.00	0	\$7,500.00	0	\$15,000.00	0	\$27,908.00	0	\$55,906.00	73,052 836,362
24 Columbus	*	1	0	\$55,321.00	18,441	\$110,643.00	0	\$28,164.00	0	\$56,327.00	0	\$3,817.00	0	\$6,834.00	0	\$14,882.00	0	\$28,164.00	18,441 320,193
25 Craven	*	1	0	\$71,969.00	1,322	\$143,938.00	0	\$78,262.00	0	\$156,695.00	0	\$17,300.00	0	\$34,600.00	0	\$6,867.00	0	\$13,733.00	1,322 524,636
26 Cumberland	*	1	0	\$511,143.00	5,943	\$1,022,286.00	0	\$160,000.00	0	\$320,000.00	0	\$63,333.00	0	\$126,667.00	0	\$100,000.00	0	\$100,000.00	5,943 2,359,371
28 Dare	*	1	0	\$26,443.00	293	\$52,886.00	0	\$8,333.00	0	\$16,667.00	0	\$2,167.00	0	\$4,333.00	0	\$1,867.00	0	\$3,333.00	293 118,123
29 Davidson	*	1	0	\$136,823.00	36,839	\$273,646.00	0	\$36,847.00	0	\$73,694.00	0	\$21,734.00	0	\$43,467.00	0	\$21,734.00	0	\$43,468.00	36,839 688,853
30 Davie	*	1	0	\$38,338.00	4,961	\$76,676.00	0	\$10,441.00	0	\$20,883.00	0	\$1,817.00	0	\$3,633.00	0	\$1,810.00	0	\$3,633.00	4,961 161,579
31 Duplin	*	1	0	\$69,832.00	17,706	\$139,667.00	0	\$50,344.00	0	\$118,667.00	0	\$1,853.00	0	\$3,706.00	0	\$4,007.00	0	\$8,013.00	17,706 422,814
32 Durham	*		0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0 0
33 Edgecombe	*	2	0	\$124,448.00	845	\$148,054.00	0	\$31,867.00	0	\$63,333.00	0	\$2,814.00	0	\$5,628.00	0	\$4,867.00	0	\$13,333.00	845 389,387
D7 Foothills	*	1	0	\$118,834.00	8,229	\$237,668.00	0	\$50,833.00	0	\$102,667.00	0	\$10,000.00	0	\$8,118.00	0	\$8,844.00	0	\$17,088.00	8,229 571,539
34 Forsyth	*	1	0	\$340,000.00	72,048	\$680,000.00	0	\$123,333.00	0	\$246,667.00	0	\$53,000.00	0	\$106,000.00	0	\$31,995.00	0	\$63,990.00	72,048 1,717,032
35 Franklin	*	1	0	\$53,197.00	620	\$106,394.00	0	\$22,067.00	0	\$44,195.00	0	\$3,273.00	0	\$6,547.00	0	\$3,273.00	0	\$6,547.00	620 246,140
36 Gaston	*	1	0	\$164,536.00	27,476	\$329,076.00	0	\$60,333.00	0	\$120,667.00	0	\$21,306.00	0	\$42,611.00	0	\$27,423.00	0	\$54,846.00	27,476 850,166
38 Graham	*	1	0	\$12,919.00	161	\$25,838.00	0	\$4,867.00	0	\$9,333.00	0	\$1,300.00	0	\$3,000.00	0	\$1,800.00	0	\$3,600.00	161 63,719
D3 Grn-Yance	*	1	0	\$117,414.00	28,697	\$234,828.00	0	\$48,500.00	0	\$97,000.00	0	\$18,333.00	0	\$36,667.00	0	\$18,667.00	0	\$37,333.00	28,697 578,939
40 Greene	*	1	0	\$29,431.00	2,182	\$58,864.00	0	\$8,667.00	0	\$17,333.00	0	\$4,867.00	0	\$9,174.00	0	\$3,407.00	0	\$6,813.00	2,182 143,158
41 Guilford	*	1	0	\$535,841.00	132,629	\$1,071,680.00	0	\$190,281.00	0	\$380,564.00	0	\$39,877.00	0	\$78,154.00	0	\$88,731.00	0	\$133,462.00	132,629 2,628,419
42 Halifax	*	1	0	\$88,438.00	4,478	\$116,876.00	0	\$28,787.00	0	\$57,575.00	0	\$7,884.00	0	\$15,767.00	0	\$14,867.00	0	\$29,114.00	4,478 331,376
43 Harnett	*	1	0	\$128,840.00	33,732	\$257,681.00	0	\$40,748.00	0	\$81,497.00	0	\$12,787.00	0	\$25,533.00	0	\$10,385.00	0	\$20,769.00	33,732 605,952
44 Haywood	*	1	0	\$80,863.00	8,263	\$161,727.00	0	\$25,000.00	0	\$50,000.00	0	\$4,700.00	0	\$9,400.00	0	\$2,335.00	0	\$4,669.00	8,263 256,357
45 Henderson	*	1	0	\$78,582.00	920	\$156,164.00	0	\$25,414.00	0	\$50,828.00	0	\$11,871.00	0	\$23,341.00	0	\$4,707.00	0	\$9,415.00	920 365,042
47 Hoke	*	1	0	\$82,548.00	896	\$165,096.00	0	\$26,333.00	0	\$52,667.00	0	\$3,333.00	0	\$6,667.00	0	\$8,000.00	0	\$12,000.00	896 355,514
48 Hyde	*	1	0	\$4,265.00	49	\$8,529.00	0	\$1,200.00	0	\$2,361.00	0	\$640.00	0	\$1,281.00	0	\$217.00	0	\$433.00	49 19,255
49 Iredell	*	1	0	\$120,000.00	1,643	\$240,000.00	0	\$61,810.00	0	\$123,620.00	0	\$3,333.00	0	\$6,667.00	0	\$31,667.00	0	\$63,333.00	1,643 652,073
50 Jackson	*	1	0	\$25,538.00	401	\$51,077.00	0	\$21,744.00	0	\$43,487.00	0	\$2,209.00	0	\$4,418.00	0	\$3,275.00	0	\$6,740.00	401 158,999
51 Johnston	*	1	0	\$190,474.00	49,736	\$380,948.00	0	\$50,888.00	0	\$101,772.00	0	\$6,867.00	0	\$13,333.00	0	\$6,403.00	0	\$12,806.00	49,736 813,026
52 Jones	*	1	0	\$9,826.00	108	\$19,652.00	0	\$2,838.00	0	\$5,676.00	0	\$1,419.00	0	\$2,838.00	0	\$409.00	0	\$811.00	108 42,878
53 Lee	*	1	0	\$88,832.00	849	\$116,864.00	0	\$33,173.00	0	\$66,346.00	0	\$8,812.00	0	\$18,024.00	0	\$12,851.00	0	\$24,191.00	849 337,053
54 Lenoir	*	1	0	\$88,311.00	15,612	\$176,624.00	0	\$27,000.00	0	\$54,000.00	0	\$13,253.00	0	\$26,506.00	0	\$2,864.00	0	\$5,827.00	15,612 413,198
55 Lincoln	*	1	0	\$48,264.00	798	\$96,528.00	0	\$44,213.00	0	\$88,427.00	0	\$10,527.00	0	\$21,054.00	0	\$5,264.00	0	\$10,527.00	798 316,808
56 Macon	*	1	0	\$42,968.00	483	\$85,936.00	0	\$12,751.00	0	\$25,503.00	0	\$6,378.00	0	\$12,751.00	0	\$1,884.00	0	\$3,727.00	483 191,751



57 Madison	1	\$12,939.00	4,517	\$25,878.00	\$11,450.00	\$22,800.00	\$902.00	\$1,803.00	\$1,241.00	\$2,483.00	4,517	84,113
D4 M-T-W	1	\$61,647.00	650	\$120,311.00	\$17,892.00	\$40,361.00	\$2,190.00	\$4,380.00	\$4,071.00	\$5,928.00	650	258,050
60 Mecklenburg	1	\$760,109.00	274,102	\$1,520,218.00	\$368,641.00	\$737,282.00	\$77,880.00	\$155,760.00	\$36,150.00	\$72,300.00	274,102	4,002,442
62 Montgomery	1	\$42,163.00	6,244	\$84,326.00	\$11,458.00	\$22,915.00	\$687.00	\$1,333.00	\$3,000.00	\$6,000.00	6,244	178,108
63 Moore	1	\$83,826.00	2,179	\$167,651.00	\$23,028.00	\$46,056.00	\$2,800.00	\$5,616.00	\$2,870.00	\$5,740.00	2,179	339,175
64 Nash	1	\$122,935.00	1,393	\$245,870.00	\$36,782.00	\$73,524.00	\$18,381.00	\$36,762.00	\$5,732.00	\$11,464.00	1,393	552,823
65 New Hanover	1	\$137,827.00	49,095	\$275,653.00	\$40,537.00	\$81,075.00	\$10,215.00	\$20,431.00	\$14,107.00	\$28,213.00	49,095	657,153
66 Northampton	1	\$15,851.00	246	\$31,702.00	\$12,768.00	\$25,537.00	\$3,956.00	\$6,111.00	\$797.00	\$1,594.00	246	97,662
67 Onslow	1	\$314,424.00	3,218	\$628,847.00	\$84,942.00	\$169,884.00	\$13,000.00	\$26,000.00	\$12,344.00	\$24,689.00	3,218	1,277,348
68 Orange	1	\$0.00	0	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0	0
69 Pamlico	1	\$13,024.00	147	\$26,047.00	\$3,881.00	\$7,761.00	\$1,940.00	\$3,881.00	\$558.00	\$1,110.00	147	58,359
71 Pender	1	\$52,877.00	692	\$105,754.00	\$26,687.00	\$53,333.00	\$5,333.00	\$10,667.00	\$6,667.00	\$13,333.00	692	274,724
73 Person	1	\$45,330.00	472	\$90,660.00	\$12,481.00	\$24,921.00	\$2,833.00	\$5,667.00	\$1,880.00	\$3,761.00	472	187,384
74 Pitt	1	\$108,265.00	34,544	\$216,529.00	\$34,888.00	\$69,737.00	\$28,439.00	\$56,878.00	\$17,456.00	\$34,912.00	34,544	928,118
75 Polk	1	\$10,748.00	2,278	\$21,497.00	\$3,155.00	\$6,309.00	\$1,577.00	\$3,155.00	\$294.00	\$587.00	2,278	49,600
76 Randolph	1	\$123,065.00	17,696	\$246,130.00	\$36,179.00	\$72,357.00	\$6,105.00	\$12,210.00	\$14,093.00	\$28,187.00	17,696	648,722
77 Richmond	2	\$96,572.00	24,181	\$193,144.00	\$33,333.00	\$66,667.00	\$500.00	\$1,000.00	\$6,667.00	\$13,333.00	24,181	409,545
78 Robeson	1	\$188,655.00	17,398	\$377,310.00	\$58,333.00	\$116,667.00	\$3,333.00	\$6,667.00	\$8,333.00	\$16,667.00	17,398	793,360
79 Rockingham	1	\$193,383.00	7,141	\$386,766.00	\$33,333.00	\$66,667.00	\$2,333.00	\$4,667.00	\$3,775.00	\$7,550.00	7,141	435,613
80 Rowan	1	\$114,806.00	10,723	\$229,613.00	\$38,269.00	\$76,537.00	\$4,892.00	\$9,783.00	\$8,319.00	\$16,638.00	10,723	509,881
82 Sampson	1	\$75,402.00	27,343	\$150,804.00	\$22,840.00	\$45,680.00	\$11,425.00	\$22,840.00	\$4,570.00	\$9,140.00	27,343	370,081
83 Scotland	1	\$74,813.00	775	\$149,626.00	\$21,483.00	\$42,966.00	\$2,379.00	\$4,759.00	\$4,425.00	\$8,850.00	775	307,675
84 Stanly	1	\$98,717.00	19,787	\$197,434.00	\$32,947.00	\$65,894.00	\$3,989.00	\$7,977.00	\$7,207.00	\$14,414.00	19,787	328,667
85 Stokes	1	\$33,333.00	6,544	\$66,667.00	\$14,231.00	\$28,461.00	\$2,500.00	\$5,000.00	\$3,000.00	\$6,000.00	6,544	165,736
86 Surry	1	\$68,768.00	837	\$137,536.00	\$22,097.00	\$44,193.00	\$8,286.00	\$16,572.00	\$11,333.00	\$22,667.00	837	332,289
87 Swain	2	\$291,923.00	154	\$583,846.00	\$4,952.00	\$9,904.00	\$8,105.00	\$16,210.00	\$4,053.00	\$8,105.00	154	309,140
D6 Toe River	1	\$34,931.00	600	\$69,862.00	\$34,162.00	\$68,325.00	\$7,920.00	\$15,840.00	\$2,187.00	\$4,373.00	600	238,200
88 Transylvania	1	\$22,397.00	5,755	\$44,794.00	\$8,167.00	\$16,333.00	\$3,333.00	\$6,667.00	\$2,667.00	\$5,333.00	5,755	115,447
90 Union	1	\$95,692.00	28,033	\$191,384.00	\$15,520.00	\$31,040.00	\$151,839.00	\$17,552.00	\$35,103.00	\$70,206.00	28,033	611,143
92 Wake	1	\$627,386.00	230,106	\$1,254,771.00	\$232,739.00	\$465,478.00	\$60,715.00	\$121,429.00	\$91,072.00	\$182,144.00	230,106	3,265,842
93 Warren	1	\$21,750.00	262	\$43,500.00	\$7,667.00	\$15,333.00	\$3,000.00	\$6,000.00	\$2,167.00	\$4,333.00	262	104,014
96 Wayne	1	\$142,554.00	34,429	\$285,108.00	\$39,837.00	\$79,673.00	\$27,179.00	\$54,357.00	\$7,010.00	\$14,020.00	34,429	849,793
97 Wilkes	1	\$73,273.00	844	\$146,545.00	\$22,268.00	\$44,537.00	\$11,134.00	\$22,268.00	\$4,667.00	\$9,333.00	844	334,870
98 Wilson	2	\$256,813.00	7,803	\$513,626.00	\$32,881.00	\$65,763.00	\$16,441.00	\$32,881.00	\$7,000.00	\$14,000.00	7,803	648,950
99 Yadkin	1	\$47,227.00	1,265	\$94,454.00	\$15,159.00	\$30,317.00	\$2,841.00	\$5,683.00	\$3,083.00	\$6,165.00	1,265	206,195
Totals		\$9,206,650	1,527,623	\$17,406,608	\$3,549,678	\$7,170,313	\$881,333	\$1,752,667	\$64,905	\$1,648,472	1,527,623	44,008,249

Sign and Date - DPH Program Administrator

Meara Rhiga 1/26/2022

Sign and Date - DPH Contracts Office - ATC Coordinator

Budget

Lind Pafford 1/27/2022

Sign and Date - DPH Section Chief

Sign and Date - DPH Budget Officer

1/27/2022

- d. \$9,000 Release of Reserve Funds for Building Maintenance as Approved by the Fire and EMS Commission at Harkers Island Fire/EMS Department

## CARTERET COUNTY FINANCE

Denise H. Meshaw, CPA  
Assistant County Manager  
Finance Department



Tel: (252) 728-8410  
Fax: (252) 728 0133  
deem@carteretcountync.gov  
www.carteretcountync.gov

To: Board of Commissioners  
From: Dee Meshaw, Assistant County Manager  
Date: March 21, 2022  
Subject: Community College Capital Funds Budget Amendment

The Fire and EMS Commissioner approved releasing \$9,000 of Harkers Island Fire and EMS Department \$9,000 for building maintenance. The attached budget amendment is recommended for approval.



Carteret County  
Budget Amendment  
Fiscal Year 2021-2022

Department: Hackers Island Fire Department  
Date: 3/21/2022  
Justification: Release reserve funds for building maintenance as approved by the Fire and EMS Commission.

Fund	Description	Account Number	Increase
SRF Fire Districts	Revenues		
	Appropriated Fund Balance	280 10 3000 000	9,000
	Total Increase in Revenues		9,000
	Expenditures		
	Hackers Island Fire Reserve	280 10 4300 00025	9,000
	Total Increase Expenditures		9,000

Approval Chairman, Board of Commissioners

Date:

e. \$30,000 to Increase the South River EMS Fund and South River EMS Special Taxing District Sales Tax Revenue

CARTERET COUNTY FINANCE

Denise H. Meshaw, CPA  
Assistant County Manager  
Finance Department



Tel: (252) 726-8410  
Fax: (252) 728-0133  
deem@carteretcountync.gov  
www.carteretcountync.gov

To: Board of Commissioners  
From: Dee Meshaw, Assistant County Manager  
Date: March 21, 2022  
Subject: South River EMS Fund Budget Amendment

Attached for your consideration is a \$30,000 budget amendment increasing the South River EMS Fund and South River EMS special taxing district sales tax revenue. Sales tax revenues are greater than anticipated; in addition, South River EMS expenditures are greater than anticipated. Also, South River EMS taxing district first year was FY21, and special taxing districts do not receive sales tax the first year implemented. As a result, the General Fund loaned the South River EMS Fund \$32,000. In FY22, sales tax is greater than anticipated, and as a result, a portion of the additional sales tax will reduce the loan balance to \$19,500. The attached budget amendment is recommended for approval.

Carteret County  
Budget Amendment  
Fiscal Year 2021-2022  
Department: South River EMS Fund  
Date: 03/21/22

Justification: To appropriate additional sales tax revenue for South River EMS Fund and increase expenditures in the South River EMS Fund.

Fund	Description	Account Number	Increase
South River Fund	Revenues		
	Charges for Services	275 10 3437 410	30,000
	Total Increase in Revenues		30,000
	Expenditures		
	Salaries	275 10 4370 12100	12,000
	FICA	275 10 4370 16100	1,000
	Retirement	275 10 4370 16200	2,000
	Fuel	275 10 4370 25100	2,000
	General Fund Loan Payment	275 10 4370 77000	13,000
	Total Increase in Expenditures		30,000
EMS Taxing District	Revenues		
	South River EMS Sales Tax	270.10.0275.127	30,000
	Total Increase in Revenues		30,000
	Expenditures		
	South River EMS	270.10.4370.00027	30,000
	Total Increase in Expenditures		30,000

Chair Board of Commissioners

Date:

f. \$106,060 the Board of Education requested an appropriation for School Capital

CARTERET COUNTY FINANCE

Denise H. Meshaw, CPA  
Assistant County Manager  
Finance Department



Tel: (252) 728-8410  
Fax: (252) 728-0133  
deem@carteretcountync.gov  
www.carteretcountync.gov

To: Board of Commissioners  
From: Dee Meshaw, Assistant County Manager  
Date: March 21, 2022  
Subject: School Capital Roll Forward Budget Amendment

Attached for your consideration is a Board of Education budget amendment request appropriating \$106,060 for school capital. These funds were appropriated in FY21; however, the projects were not completed, and therefore, the County could not remit the funds. As a result, the funds need to be appropriated in the FY22 budget. The attached budget amendment is recommended for approval.



## Carteret County

## Budget Amendment

Fiscal Year 2021-2022

Fund: School Annual Capital Projects Fund

Date: 03/21/22

Justification: To appropriate unspent capital funds in FY21 in the FY22 budget

		Description	Account Number	Increase
Fund	Revenues	Appropriated Fund Balance	421 70 3990 991	106,060
				106,060
School Capital	Total Increase in Revenues			
				106,060
Expenditures	Prior Year Category I		421 70 8168 87200	14,261
	Prior Year Category III		421 70 8168 90290	6,126
	Prior Year Category II		421 70 8160 60000	85,673
Total Increase in Expenditures				106,060

Chairman Board of Commissioners

Date: \_\_\_\_\_

- g. \$1,156,000 NC Land and Water Fund Grant for Living Shoreline at Carrot Island and Approval of the Contract

Due to the size of the contract, it is being incorporated into these minutes by reference. A full copy will be retained in the County Clerk's Office.

## PLANNING AND DEVELOPMENT

Eugene Foxworth  
Director

Beaufort Office Phone 252-728-8545  
Western Office Phone 252-222-5833

**MEMORANDUM**

DATE: March 11, 2022  
TO: Carteret County Board of Commissioners  
CC: Tommy Burns, County Manager  
FROM: Eugene Foxworth, Assistant County Manager  
RE: Approval of the North Carolina Land and Water Fund Grant Contract for the Living Shoreline at Carrot Island

As you are aware the County has contracted to dredge East Taylors Creek and place the sand on Radio Island. A major component of this project is the realignment of the East Taylors Creek Channel back to its historical and sustainable alignment. As a part of the sustainability of this alignment we applied for and received funds to build a living shoreline at the end of Carrot Island. The total length of the structure is approximately 1900 linear feet. Please see attached the Grant Contract for your approval.

Please let me know if you have any questions.

Carteret County

Budget Amendment

Fiscal Year 2021-2022

Department: Capital Improvement Fund

Date: 3/21/2022

Justification: Appropriate revenue and expenditures for Living Shoreline at Carrot Island project.

		Description	Account Number	Increase
Fund	Revenues	National Fish & Wildlife Federation	400 20 3811 200	756,750
		NC Land & Water Fund	400 20 3811 300	400,000
Total Increase in Revenues				1,156,750
Capital Improvement	Expenditures		400 20 8110 82100	1,156,750
	Carrot Island Living Shoreline			1,156,750
Total Increase Expenditures				


Approval Chairman, Board of Commissioners

Date: \_\_\_\_\_

4. Request for a 3.9% Price Increase for Jail Food Service Provided by Trinity Services Group, Inc.

**Office of the Sheriff**

**ASA B. BUCK, III**  
SHERIFF



304 CRAVEN STREET  
BEAUFORT, NC 28516  
PH: 252.728.8400  
FAX: 252.504.4818

**To:** Carteret County Board of Commissioners  
**From:** Sheriff Asa Buck *AB*  
**Subject:** Jail Food Service Contract  
Trinity Services Group—Request For Pricing Increase  
**Date:** March 21, 2022

The Sheriff's Office changed jail food service vendors in 2020 after the Board approved a new contract with Trinity Services Group, INC. The initial contract period was for two (2) years with options to renew annually.

Pursuant to the contract meal pricing may be adjusted annually based upon the consumer price index. Trinity Services Group is requesting a 3.9% increase based upon the CPI.

The costs per meal are on a sliding scale and factored upon inmate population.

Under the current agreement the cost per meal is \$2.00 for the population range of 135-159 inmates. The new cost per meal in this population range will be \$2.07.

Funds are currently budgeted for this service.

I am requesting the Board of Commissioners to approve the contract with Trinity Services Group for inmate food service.

**TRINITY SERVICES GROUP, INC.**



Carteret County Sheriff's Office  
Attn: Sheriff Asa B. Buck, III  
304 Craven Street  
Beaufort, NC 28516

May 21, 2021

RE: Food Service Agreement for Inmate Meals

Dear Sheriff Buck:

It continues to be an honor and a privilege to provide inmate food services at the Carteret County Detention Facility. Pursuant to our Agreement, meal prices are to be adjusted annually equal to the change in the Consumer Price Index, Food Away From Home. Based on the relevant index data (copy enclosed), the change in the index over the last year was 3.9%. I have attached an updated meal price scale to reflect the agreed adjustment. These prices will be effective April 1, 2021.

If this meets with your approval, please sign and return the enclosed confirmation copy of this letter. Of course, please let me know if you have any questions regarding this request.

Trinity sincerely appreciates the opportunity to serve the Carteret County Sheriff's Office. Thank you for your business. We will always strive to exceed our client's expectations and I urge you to call me if you ever have any questions or concerns regarding the food services we provide.


Very truly yours,

Tom Phillips  
District Manager  
(252) 323-4634  
Tom.Phillips@TrinityServicesGroup.com

Approved:

Sheriff Asa B. Buck, III

Date:

  
**TRINITY SERVICES GROUP, INC.**  
Carteret County Detention Facility  
Price Per Meal Scale  
Effective April 1, 2021

INMATE POPULATION			PRICE
FROM	TO		
34 and below			To Be Negotiated
35 -	59		\$5.929
60 -	84		\$3.762
85 -	109		\$2.871
110 -	134		\$2.385
135 -	159		\$2.078
160 -	184		\$1.883
185 -	209		\$1.748
210 -	234		\$1.642
235 -	259		\$1.559
260 -	284		\$1.491

5. Request to Waive Occupancy Tax Late Paying and Late Filing Penalties for Ms. Amy Bayley

Denise H. Meshaw, CPA  
Assistant County Manager  
Finance Department

**CARTERET COUNTY FINANCE**



Tel: (252) 728-8410  
Fax: (252) 728-8424  
dsem@carteretcountync.gov  
www.carteretcountync.gov

**To:** Board of Commissioners  
**From:** Dee Meshaw, Assistant County Manager Finance  
**Date:** March 21, 2022  
**Subject:** Occupancy Tax Penalty Waiver

For your consideration is a request to waive occupancy tax late paying and late filing penalties for one property. Amy Bayley has respectfully requested \$354.09 in late penalties be waived for her property located at 312 West Bogue Boulevard. Ms. Bayley was under the impression that her taxes were being remitted on her behalf by a third-party company. Once she became aware that she was responsible for the taxes she immediately filed and remitted all taxes due. Ms. Bayley has a third party company that has begun to file and remit on her behalf. Under the provisions of N.C.G.S. 153-A-155 (e) and 105-237, the Board of Commissioners has discretion to waive penalties.



6. Request to Deny a Waiver of the 10% Late Personal Property Tax Listing Penalty for Ms. Rita J. Taylor

**Carteret County Tax Department**



Jessica L. Taylor  
Interim Tax Administrator  
Tel: (252) 732-2485  
Fax: (252) 732-2484

**MEMORANDUM**

**TO:** Board of Commissioners  
**FROM:** Jessica L. Taylor, Interim Tax Administrator  
**SUBJECT:** Taxpayer Request For Waiver  
**DATE:** March 3, 2022

Ms. Rita J. Taylor is requesting a waiver of the 10% late listing penalty assessed for listings received or postmarked after January 31st. Her letter indicates that she received her listing form via mail on Feb. 11 due to postal service delay and error (See her letter included).

There are no statutory requirements stating that a listing form be mailed on behalf of the Tax Administrator. The burden is on the tax payer to list annually. Ms. Taylor has listed in Carteret County for several years prior.

I recommend the Board deny this request for waiver.

Rita J. Taylor  
140 McCabe Rd.  
Newport, NC 28570

Carteret County Commissioners  
Carteret County Tax Office  
302 Courthouse Square  
Beaufort, NC 28516

February 14, 2022

Re: 0042488

Dear Commissioners,

I received the requested personal property tax listing request this past Friday. It had written on the envelope, that had been opened, not at this address. I don't know how long they had it. This isn't unusual for my mail to come like this.

I completed the information online.

It said the deadline was 1-31-22 or you would charge an extra 10%. I spoke to the head of the tax office, and she said they would charge the 10% unless you waive the charge.

Please show my listing received on time or waive the 10%.

I appreciate your assistance in this matter.

Please let me know if I need to do anything further.

Sincerely,

*Rita J. Taylor*

7. Request to Deny a Waiver for a Portion of Property Taxes as it relates to Emergency Services for Ms. Mary Jones

**Carteret County Tax Department**



Jessica L. Taylor  
Interim Tax Administrator  
Tel: (252) 732-2485  
Fax: (252) 732-2484

**MEMORANDUM**

**TO:** Board of Commissioners  
**FROM:** Jessica L. Taylor, Interim Tax Administrator  
**SUBJECT:** Taxpayer Request For Waiver  
**DATE:** March 3, 2022

Ms. Mary Jones is requesting a waiver for a portion of her taxes as it relates to emergency services. Her letter (attached) explains that her parcel is vacant land only and does not require the use of emergency services.

Based on North Carolina General Statutes 105-380 and 105-381, this request does not meet the conditions for the requested release/waiver and would be a violation of the law if approved.

I recommend the Board deny this request for waiver.

**§ 105-380. No taxes to be released, refunded, or compromised.**

(a) The governing body of a taxing unit is prohibited from releasing, refunding, or compromising all or any portion of the taxes levied against any property within its jurisdiction except as expressly provided in this Subchapter.

(b) Taxes that have been released, refunded, or compromised in violation of this section shall be deemed to be unpaid and shall be collectible by any means provided by this Subchapter, and the existence and priority of any tax lien on property shall not be affected by the unauthorized release, refund, or compromise of the tax liability.

(c) Any tax that has been released, refunded, or compromised in violation of this section may be recovered from any member or members of the governing body who voted for the release, refund, or compromise by civil action instituted by any resident of the taxing unit, and when collected, the recovered tax shall be paid to the treasurer of the taxing unit. The costs of bringing the action, including reasonable attorneys' fees, shall be allowed the plaintiff in the event the tax is recovered.

(d) The provisions of this section are not intended to restrict or abrogate the powers of a board of equalization and review or any agency exercising the powers of such a board.

(e) Expired. (1901, c. 558, s. 31; Rev., s. 2854; C.S., s. 7976; 1971, c. 806, s. 1; 1973, c. 564, s. 2; 2013-19, s. 1.)

**§ 105-381. Taxpayer's remedies.**

(a) **Statement of Defense.** - Any taxpayer asserting a valid defense to the enforcement of the collection of a tax assessed upon his property shall proceed as hereinafter provided.

- (1) For the purpose of this subsection, a valid defense shall include the following:
- A tax imposed through clerical error;
  - An illegal tax;
  - A tax levied for an illegal purpose.
- (2) If a tax has not been paid, the taxpayer may make a demand for the release of the tax claim by submitting to the governing body of the taxing unit a written statement of his defense to payment or enforcement of the tax and a request for release of the tax at any time prior to payment of the tax.
- (3) If a tax has been paid, the taxpayer, at any time within five years after said tax first became due or within six months from the date of payment of such tax, whichever is the later date, may make a demand for a refund of the tax paid by submitting to the governing body of the taxing unit a written statement of his defense and a request for refund thereof.

(b) **Action of Governing Body.** - Upon receiving a taxpayer's written statement of defense and request for release or refund, the governing body of the taxing unit shall within 90 days after receipt of such request determine whether the taxpayer has a valid defense to the tax imposed or any part thereof and shall either release or refund that portion of the amount that is determined to be in excess of the correct tax liability or notify the taxpayer in writing that no release or refund will be made. The governing body may, by resolution, delegate its authority to determine requests for a release or refund of tax of less than one hundred dollars (\$100.00) to the finance officer, manager, or attorney of the taxing unit. A finance officer, manager, or attorney to whom this authority is delegated shall monthly report to the governing body the actions taken by him on requests for release or refund. All actions taken by the governing body or finance officer, manager, or attorney on requests for release or refund shall be recorded in the minutes of the governing body. If a release is granted or refund made, the tax collector shall be credited with the amount released or refunded in his annual settlement.

(c) **Suit for Recovery of Property Taxes.** -

- (1) **Request for Release before Payment.** - If within 90 days after receiving a taxpayer's request for release of an unpaid tax claim under (a) above, the governing body of the taxing unit has failed to grant the release, has notified the taxpayer that no release will be granted, or has taken no action on the request, the taxpayer shall pay the tax. He may then within three years from the date of payment bring a civil action against the taxing unit for the amount claimed.
- (2) **Request for Refund.** - If within 90 days after receiving a taxpayer's request for refund under (a) above, the governing body has failed to refund the full amount requested by the taxpayer, has notified the taxpayer that no refund will be made, or has taken no action on the request, the taxpayer may bring a civil action against the taxing unit for the amount claimed. Such action may be brought at any time within three years from the expiration of the period in which the governing body is required to act.

(d) **Civil Actions.** - Civil actions brought pursuant to subsection (c) above shall be brought in the appropriate division of the general court of justice of the county in which the taxing unit is located. If, upon the trial, it is determined that the tax or any part of it was illegal or levied for an illegal purpose, or excessive as the result of a clerical error, judgment shall be rendered therefor with interest thereon at six percent (6%) per annum, plus costs, and the judgment shall be collected as in other civil actions. (1901, c. 558, s. 30; Rev., s. 2855; C. S., s. 7979; 1971, c. 806, s. 1; 1973, c. 564, s. 3; 1977, c. 946, s. 2; 1985, c. 150, s. 1; 1987, c. 127.)

2-17-22

*Dear*  
*I live in Texas and have been almost 20*  
*years. I have 3/4 acres on the deep road that*  
*is formed. No fence or wood building. No*  
*one lives on the property that would use*  
*emergency services. No trees.*  
*Please take this in mind when you*  
*decide about the taxes.*

*Mary Jones*

*Jones*  
*Washell Lane*  
*Garland, Texas*

NORTH TEXAS TX F&DC  
 DALLAS TX 750  
 10 FEB 2022 PM 4 L



*Carters County*  
*Emergency Services*  
*3820 Briggs Street*  
*Suite D*  
*Morehead City, NC 28557*



8. Approval to Unseal Specific Closed Session Minutes as Approved by the County Attorney from 1999-2005

MEETING DATE	TOPIC	APPROVED
4/18/2005	Confidential Information - Dave Inscoe GTP Business Incentive Grant \$25,000	5/16/2005
4/4/2005	Confidential Information - Financial Rating by Standard & Poor's	4/18/2005
11/3/2004	Potential Litigation - McDavid Associates CDBG Mobile Home Recommendations	12/6/2004
7/28/2004	Potential Litigation - Cleaning Contract	9/13/2004
3/15/2004	Potential Litigation - Norman's Installation	4/5/2004
2/2/2004	Personnel - Vacant Positions (Engineer)	2/16/2004
1/20/2004	Personnel - Various Vacant Positions	2/2/2004
1/5/2004	Personnel - Travel Expense Per Diem for Board	1/20/2004
12/8/2003	Pending Litigation - Landingham vs. Carteret County	1/20/2004
12/8/2003	Attorney Client Privilege - Western Library Lee Dixon Liquidated Damages	12/8/2003
11/3/2003	Personnel - Staff Accountant & Public Works Supervisor Positions	12/8/2003
11/3/2003	Personnel - Public Building & Grounds Supervisor	12/8/2003
11/3/2003	Personnel - Civic Center Administrative Assistant Attending Leadership Carteret Class	11/3/2003
9/30/2003	Personnel - Overtime Pay for Hurricane Isabel	9/30/2003
9/15/2003	Consultation with County Attorney - Beaufort Elementary	8/4/2003
7/14/2003	Land Acquisition - Atlantic House Property	8/4/2003
7/14/2003	Consultation with County Attorney - Beaufort Elementary	7/14/2003
6/30/2003	Consultation with County Attorney - Land Acquisition	6/30/2003
6/16/2003	Economic Development - Industrial Park Offer	6/30/2003
6/2/2003	Economic Development - Industrial Park Offer	6/2/2003
4/21/2003	Consultation with County Attorney - Marketing of Beaufort Elementary	4/21/2003
4/7/2003	Attorney-Client Privilege - Offer to Purchase Beaufort Elementary	4/21/2003
3/17/2003	Contract Negotiations - Hwy. 101 Water System	3/3/2003
2/3/2003	Business Location & Expansion - Offer to Purchase Lot at Business Park	1/6/2003
12/16/2002	Disposition of Property - Beaufort Elementary	12/2/2002
11/18/2002	Pending Litigation - Ray & Sally Reynolds, Dalton Henry, Building Inspector	1/7/2002
12/17/2001	Pending Litigation - Elvin Franks vs. CGH	1/7/2002
12/17/2001	Contract Negotiations - Beaufort Elementary	4/9/2001
2/12/2001	Personnel - Qualifications of Pete Allen	4/9/2001
8/21/2000	Acquisition of Real Property - Beaufort Elementary	11/15/1999
9/13/1999	Tax Foreclosure Property - Jimmy Piner	9/13/1999
7/12/1999	Bevin Wall Zoning Violation	

9. Approval to Delegate Signing Authority to Tommy Burns, County Manager, for all Grants Awarded to Carteret County within State Bill 105

## CARTERET COUNTY FINANCE

Denise H. Meshaw, CPA  
Assistant County Manager  
Finance Department



Tel: (252) 728-8410  
Fax: (252) 728-0133  
deem@carteretcountync.gov  
www.carteretcountync.gov

### MEMORANDUM

TO: Board of Commissioners

FROM: Dee Meshaw, Assistant County Manager

SUBJECT: Senate Bill 105 Grant Signing Authority

DATE: March 21, 2022

Carteret County Government has been awarded several pass-through and direct grants in Senate Bill 105. This memo requests the Board delegate signing authority to Tommy Burns, County Manager for all grants awarded to Carteret County within Senate Bill 105. This will satisfy state requirements for S.B.105 pass-through and direct grants such as, Commerce State Aid, Environmental Quality Special, Public Safety, Budget and Management, State Capital and Infrastructure Funds, and lottery funding. Budget amendments for the grants will required approval by the Board of Commissioners.



# 10. Approval of the Grounds Use Agreement between the County and the Olde Beaufort Farmers' Market

## COUNTY & OBFM COURTHOUSE GROUNDS USE AGREEMENT

This Agreement is made this 21 day of March 2022 by and between Carteret County and the Olde Beaufort Farmers' Market (OBFM) for the market to use the property in and around the Carteret County Courthouse that is owned by the County, including, but not limited to use of the semi-circular parking lot for the 2022 market season which will take place every Saturday from April 16<sup>th</sup>, 2022 until November 19<sup>th</sup>, 2022, as well as the Holiday Market that will take place on December 17<sup>th</sup>, 2022. Use of the property for morning markets during this time will occur from 6:30 AM until 3:00 PM on each day a market is held. The Holiday Market will run from 2:00 PM until 9:00 PM.

Other times of the OBFM's use of the property during the year may occur as approved by the County.

The OBFM will run the market professionally and maintain the neat and clean appearance of the grounds during each market. OBFM is accepting the property as is, where is, with all defects. The OBFM has no ownership in the property.

The OBFM agrees that it will clean up and remove from the property any and all trash and debris created by the operation of its farmers' markets. This shall include, but not be limited to, emptying the outdoor trash cans on the property that are used by the vendors of, and the visitors to, the markets at the conclusion of each market.

The OBFM agrees to pay the County the sum of ten dollars (\$10.00) for use of electricity each time a farmers' market is held during the 2022 market season. This payment does not constitute rent.

The OBFM shall provide and maintain, during the life of the Agreement, a Comprehensive Commercial General Liability Insurance Policy with no less than a combined single limit of \$1,000,000.00. The County shall be named as an additional insured on the OBFM's Comprehensive Commercial General Liability Insurance Policy. The County shall specifically be considered the "insured" under the language of the above-referenced insurance policy. The insurance policy (where the County is to be named as an additional insured and considered the "insured" under the language of the policy) shall be primary and non-contributory. OBFM's failure to comply with the terms of the Section constitutes a breach of the Agreement.

The OBFM will adhere to all applicable state, local, and federal rules and regulations.

To the fullest extent permitted by law, the OBFM shall defend, indemnify, and hold harmless Carteret County and their respective officers, directors, shareholders, agents, members, managers, and employees (collectively, the "Indemnitees") from and against any damage, injury, loss, liability, or expense (including, but not limited to, attorney and expert witness fees and other costs of litigation) incurred by any of the Indemnitees as a direct or indirect result of willful misconduct, or OBFM's negligent operation of the farmers' market. However, the OBFM shall not be obligated to indemnify any Indemnitee for or hold any Indemnitee harmless from any portion of the damage, injury, loss, liability, or expense incurred by the Indemnitee to the extent that such damage, injury, loss, liability, or expense results from the negligence or willful misconduct of such Indemnitee.

If either party breaches its obligations under this Agreement, the non-breaching party shall give the breaching party written notice of such breach, and the opportunity to cure such breach for the period of fifteen (15) business days after delivery of written notice of breach. For the County, written notice shall be provided to Tommy Burns, Carteret County Manager. For the OBFM, written notice shall be provided to Cindy Bunch, Executive Market Manager.

This Agreement shall be governed by and construed in accordance with the laws of the State of North Carolina without regard to conflict of laws provisions thereof.

The partial or complete invalidity of any one or more provisions of the Agreement shall not affect the validity or continuing force and effect of any other provisions.

The failure of either party to insist, in any one or more instances, upon the performance of any of the terms, covenants, or conditions of this Agreement or to exercise any of its rights shall not be construed as a waiver or relinquishment of term, covenant, condition, or right with respect to further performance.

The parties expressly agree that this Agreement was jointly drafted, and that they both had opportunity to negotiate its terms and to obtain the assistance of counsel in reviewing its terms prior to execution. Therefore, this Agreement shall be construed neither against nor in favor of either party, but shall be construed in a neutral manner.

IN WITNESS HEREOF, the parties hereto have caused this Agreement to be executed.

\_\_\_\_\_  
Ed Wheatly, Chairman, Carteret County Commissioners

Date: \_\_\_\_\_

\_\_\_\_\_  
Cindy W. Bunch, Executive Market Manager

Date: \_\_\_\_\_



Client#: 1686263 040LDEBEA DATE (MM/DD/YYYY) 08/02/2021

## ACORD CERTIFICATE OF LIABILITY INSURANCE

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer any rights to the certificate holder in lieu of such endorsement(s).

<b>PRODUCER</b> McGriff Insurance Services 7701 Airport Center Dr Suite 1800 Greensboro, NC 27409	<b>CONTACT</b> NAME: [blank] PHONE (A/C, No, Ext): 888 743-2217 FAX (A/C, No): 8888279861 E-MAIL ADDRESS: [blank]
<b>INSURED</b> Olde Beaufort Farmers Market PO Box 1028 Beaufort, NC 28516	<b>INSURER(S) AFFORDING COVERAGE</b> INSURER A: Selective Insurance Company of SC INSURER B: [blank] INSURER C: [blank] INSURER D: [blank] INSURER E: [blank] INSURER F: [blank]

NAIC # 19259

<b>COVERAGES</b> THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.	<b>REVISION NUMBER:</b> [blank]
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INSR	TYPE OF INSURANCE	ADDL SUBR	POLICY NUMBER	POLICY EFF	POLICY EXP	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PROD. <input type="checkbox"/> JOINT <input type="checkbox"/> OTHER: [blank]	X	S2235141	08/26/2021	08/26/2022	EACH OCCURRENCE \$1,000,000 DAMAGE TO RENTED EQUIP (EA OCCURRENCE) \$100,000 MED EXP (Any one person) \$5,000 PERSONAL & ADV INJURY \$1,000,000 GENERAL AGGREGATE \$2,000,000 PRODUCTS - COMP/OP AVG \$2,000,000 COMBINED SINGLE LIMIT (EA OCCUR) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ EACH OCCURRENCE \$ AGGREGATE \$ PER STATE \$ PER POL \$
	<b>AUTOMOBILE LIABILITY</b> ANY AUTO OWNED, AUTOES ONLY, HIRED, AUTOES ONLY SCHEDULED AUTOES, NON-OWNED AUTOES ONLY					
	<b>UMBRELLA LIAB</b> EXCESS LIAB, OCCUR, CLAIMS-MADE PER, RETENTION \$					
	<b>WORKERS COMPENSATION AND EMPLOYERS' LIABILITY</b> ANY EMPLOYER (OR PART-TIME EXCLUSIVE OFFICER/MEMBER EXCLUDED) (Mandatory in NH) I am the insured under DESCRIPTION OF OPERATIONS HERE					

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)  
 County of Carteret is listed as Additional Insured with respects to General Liability.

<b>CERTIFICATE HOLDER</b> County of Carteret NC 302 Courthouse Square Beaufort, NC 28516	<b>CANCELLATION</b> SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE Lisa Murray
---	---

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ACORD 25 (2016/03) 1 of 1  
 #328493953/M28493952

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ANHUG

11. Approval to amend the Moffat & Nichol Contract to include the Western Boat Ramp Project

## PLANNING AND DEVELOPMENT

Eugene Foxworth  
 Director



Beaufort Office Phone 252-728-8545  
 Western Office Phone 252-222-5833

## MEMORANDUM

DATE: March 11, 2022  
 TO: Carteret County Board of Commissioners  
 CC: Tommy Burns, County Manager  
 FROM: Eugene Foxworth, Assistant County Manager  
 RE: Amendment to the Moffat & Nichol Contract to Include Western Boat Ramp Project

The County has been working towards permitting the boating access on the land we acquired last year in Bogue. Moffat & Nichol has been assisting with the engineering and permitting on the project. We are at the point of major design and permitting and propose to amend their contract to include the attached scope. Approval of this will amend the contract to include Moffat & Nichol assisting in submerged aquatic vegetation mitigation plan coordination, basin flushing/water exchange assessment, preliminary stormwater improvement plan, preparation of permit drawing package, preparation of permit application, and on-call permit support during the project.

Please let me know if you have any questions.



4700 Falls of Neuse Road, Suite 300  
Raleigh, North Carolina 27609  
(919) 781-4626  
www.moffattnichol.com

January 28, 2022

Eugene Foxworth  
Assistant County Manager  
Carteret County  
302 Court House Square  
Beaufort, NC 28516

**Subject: Permit Support, Western Boat Ramp Project (former Stroud Property)  
Newport, NC**

Dear Mr. Foxworth:

Moffatt & Nichol (M&N) has revised our proposal to reflect conversations with representatives of Carteret County (County), North Carolina Coastal Federation (NCCF), and Quible and Associates (QA) on January 13, 2022. The meeting identified roles and responsibilities for the team members, provided an overview of the studies and field investigations to be performed that will support a complete permit package to the federal and state regulatory agencies, and identified priority efforts and associated schedule to complete. The County will lead the team, working with the consultant team members to coordinate internal and external meetings, provide input and direction on studies or field investigations, oversee the development of the roadway and site grading, and submit the final permit application.

M&N will support the following priority efforts of permit application process. As the site plan is finalized, M&N will coordinate with the County to identify gaps in the permit submittal process and work with the County to determine the most efficient effort to respond to those gaps. We envision the following services to support the County as it seeks to receive a favorable outcome to the permit authorization process.

- Attend meetings with the County, NCCF, and QA and resource agencies and provide input into the draft and final SAV Mitigation Plan that will be developed by NCCF and QA.
- Coordinate field investigations related to dredged material physical and chemical testing and if required water quality sampling.
- Conduct water exchange/flushing analysis to finalize the geometry of the interior basin.
- Prepare preliminary site plan and supporting marine infrastructure based on outcome of flushing analysis and coordinate with the County on the upland site civil (site grading, parking lot and entrance road) and with NCCF on the living shoreline elements.
- Preliminary a preliminary stormwater management plan in coordination with County and NCCF.
- Prepare an alternative analysis assessment in coordination with County to support project need and selection of project site.
- Conduct an Essential Fish Habitat (EFH) Assessment to evaluate dredging impacts on fisheries in support of NOAA Habitat Conservation Division (HCD) review.
- Attend pre-application meetings with regulatory and resource agencies and prepare permit application with supporting technical narratives prepared by M&N, NCCF, QA, and the County.

We have provided the following scope of services:

#### **Task 1 - Submerged Aquatic Vegetation (SAV) Mitigation Plan Coordination**

**Objective:** Attend meetings with resource agencies and provide technical and/or policy input to the draft and final SAV Mitigation Plan that will be developed by NCCF, QA, and the County.

##### **Scope of Work:**

- Attend up to 6 virtual meetings with the NCCF, QA, County, and the resource agencies.
- Provide input to NCCF and QA on potential SAV mitigation sites, living shoreline elements and layout, and adaption and monitoring plan.
- Review draft and final SAV mitigation plans and provide comment to NCCF and QA.

##### **Deliverables:**

- Meeting Minutes
- Comments on draft and final SAV Mitigation Plan

##### **Schedule:**

- Provide comments to NCCF and QA within 5 days of receipt.

#### **Task 2 - Basin Flushing/Water Exchange Assessment**

**Objective:** Evaluate water exchange for the interior boat launch basin to meet NCDEQ guidance.

##### **Scope of Work:**

M&N will develop a two dimensional hydrodynamic numerical model to evaluate water exchange in boat launch basin by modeling the tidal hydrodynamics of this region of Bogue Sound. The model will be calibrated utilizing the available tidal harmonic data from active water level gauges operated by NOAA or the State North Carolina. A hypothetical pollutant will be dispersed in the launch basin to evaluate the concentration of the pollutant after 24 hours. State guidance required that concentration level to be less than 10% of its original value after the 24 hour period. Modifications will be made to the basin geometry to improve the water exchange times to meet the state guidance.



**Deliverables:**

- Summary report of water exchange analysis with supporting graphic showing compliance with state guidance.

**Schedule:**

- Four (4) weeks from Notice-to-Proceed

**Task 3 – Preliminary Stormwater Improvement Plan**

**Objective:** Prepare a stormwater design plan for the upland site development to collect and treat on-site runoff from the parking and road system and potential offsite sources that are currently routed into the site in accordance with Carteret County and NCCCF guidance.

**Scope of Work:**

- Perform hydrologic and hydraulic calculations and modeling to evaluate rainfall and runoff magnitudes and to support future stormwater/erosion control permits including off-site runoff as needed.
- Develop best management practices (BMP) alternatives for the parking lot and roadway for retention, treatment, and discharge of stormwater runoff.
- Develop preliminary/concept level design and site layout based on coordination with County and NCCCF including recommendations for preliminary grading.
- Prepare preliminary drawings for County, NCCCF, and consultant team review.
- Revised preliminary drawings based on comments.

**Deliverables:**

- Preliminary stormwater improvement plan

**Schedule:**

- Preliminary stormwater management plan to be completed 4 weeks from preliminary site plan

**Task 4 – Preparation of Permit Drawing Package**

**Objective:** Prepare schematic level (30%) level drawings of marine infrastructure elements and collect and integrate site civil and living shoreline plans by County and NCCCF respective to support the permit application submittal.

**Scope of Work:**

The drawing package will encompass the following project elements including enlarged site plans and typical sections as required to provide sufficient detail for the regulatory agencies to review. M&N will also incorporate the stormwater improvement plan and other site improvements drawings (roadway, grading, etc) prepared by the County and the living shoreline prepared by NCCCF.

- Overall site plan including in water and upland site civil and roadway plan (to be provided by County)
- Living shoreline (to be provided by NCCCF)
- Dredge plan and dredge sections
- Basin excavation
- Basin shoreline stabilization
- Boat launch ramp and queuing dock
- Basin launch road
- Dredged material stockpile and containment area
- Aids to Navigation and Warning Sign
- Stormwater improvement plan

**Deliverables:**

- Schematic level drawing package in 11x17 PDF

**Schedule:**

- Submittal to be completed six (6) weeks from completion of flushing analysis

**Task 5 – Preparation of Permit Application**

M&N will prepare the joint permit application and supporting technical narratives to be submitted to DCM/US Army Corps of Engineers.

**Objective:** M&N will serve as the County's authorized agent to submit and obtain the required environmental permits for the preferred Western Boat Ramp design. County and NCCCF staff will likely serve in forward facing roles to both the agencies and potentially the CRC if a variance is ultimately required.

**Scope of Work:**

M&N will prepare the permit applications, technical narratives, and permit drawings for regulatory review and approval of the Western Boat Ramp project.

- Prepare scope of work for geotechnical investigations (physical and chemical testing), solicit proposals and coordinate with County on selecting and final County contracting.
- Review findings of geotechnical investigations and prepare technical narrative.
- Coordination meetings (6 meetings outside of the SAV mitigation meetings) with resource agencies and County.
- Prepare alternative assessment to support selection of project site.
- Conduct Red-cockaded woodpecker habitat survey analysis and memorandum.
- Prepare supporting documentation and prepare materials and host agency pre application meeting.
- Informal federal agency consultation under Endangered Species Act and Essential Fish Habitat will be coordinated directly with the USACE, NMFS and USFWS. Conduct an

Essential Fish Habitat (EFH) Assessment to evaluate dredging impacts on fisheries to support of NOAA Habitat Conservation Division (HCD) review

- Preparation of and submittal of state and federal permit applications including Individual Permit, Major CAMA permit modification, and 401 Water Quality Certification
- Prepare technical narratives discussing project needs and construction methodologies

**Deliverables:**

- Scope of work for geotechnical investigations
- Summary memorandum on RCW survey
- Agency meeting presentation and meeting summary
- Permit applications
- Technical narrative of alternatives assessment, and construction methodology for federal and state permit applications
- EFH assessment

**Schedule:**

- Permit application submittal 4 weeks after completion of final SAV mitigation plan

**Task 6 – On-Call Permit Support**

**Objective:** Coordinate with state and federal regulatory agencies after submittal of permit application.

**Scope of Services**

- Conduct virtual or on-site meetings with regulatory and commenting agencies as required during permit application review.
- Preparation of responses to Request for Additional Information (RAI) by regulatory agencies.
- Coordinate with team members and County on scope of supporting materials/documents documents/exhibits for CRC variance proceedings.

**Deliverables:**

- Meeting minutes
- Responses to Request for Additional Information
- Scoping of support materials for CRC variance proceedings

**Dependencies/Special Conditions**

- An environmental Assessment has not been requested by the USACE and is not included in the proposal. If that requirement changes during the consultation process, M&N can work with County to address.
- County to contract separately with geotechnical consultant.
- Permit fees to be paid by Carteret County.
- Preliminary utility design is not included in this proposal.
- Additional technical analysis or field investigations requested by the regulatory or commenting agencies following interagency meeting and/or submittal of permit applications are not included in this proposal.
- A proposal for stormwater management permit application and erosion control design and final plan production will be developed after acceptance of preliminary stormwater improvement plan.

**Fee:**

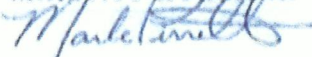
The lump sum fee for the project for Tasks 1 through 5 is \$91,182. On Call Permit Support (Task 6) will be invoiced on a time and material basis using the attached rate schedule with an initial not-to-exceed budget of \$15,000 with \$1,500 in reimbursable expenses as summarized in the table below.

Task	Fee
<b>Permit</b>	
Task 1 – Submerged Aquatic Vegetation (SAV) Mitigation Plan Coordination	\$5,940
Task 2 – Basin Flushing/Water Exchange Assessment	\$15,216
Task 3 – Preliminary Stormwater Improvement Plan	\$16,240
Task 4 – Preparation of Permit Drawing Package	\$16,778
Task 5 – Preparation of Permit Application	\$37,008
	<b>\$91,182</b>
Task 6 – On-Call Permit Support (Time and Material)	\$15,000
<b>Subtotal</b>	<b>\$115,000</b>
<b>Reimbursable Expenses</b>	<b>\$1,500</b>

If you have any questions or concerns, please feel free to contact me anytime.

Sincerely,

MOFFATT & NICHOL



Mark Pirrello  
Senior Engineer



## 12. Approval of the Public Health Week Proclamation

Board of Commissioners  
Ed Wheatly, Chair  
Mark Mansfield, Vice Chair  
Bob Cavanaugh  
Chris Chadwick  
Robin V. Comer  
Dorey Farrington  
Chuck Shinn



County Manager  
Tommy H. Burns, II  
Interim Clerk to the Board  
Lori H. Turner

### PUBLIC HEALTH WEEK PROCLAMATION April 4<sup>th</sup> - 10<sup>th</sup> 2022

WHEREAS, the Carteret County public health workforce is a critical component of our emergency response to natural and man-made disasters and widespread disease outbreaks in our county, including COVID-19; and

WHEREAS, our county and state public health workers have been courageous, inventive and tireless in their work to protect our residents from the threats of the COVID-19 pandemic, while continuing to perform their other essential public health functions, often times at the risk of their own safety and health; and

WHEREAS, public health measures to control and eliminate infectious diseases, improve environmental sanitation, and promote healthy lifestyle practices have been the greatest cause of improved health status and increased life expectancy for the residents of our County and all North Carolina's residents; and

WHEREAS, public health plays a critical role advancing health equity and preventing chronic diseases and injuries, resulting in improved productivity and decreased health care costs for all North Carolinians; and

WHEREAS, the Carteret County Consolidated Human Services Board is committed to a continued emphasis on prevention in public health, and to helping our county and all North Carolina reach a better state of health through actions outlined in the Healthy North Carolina 2030 objectives; and

WHEREAS, communities, local health departments, employers, hospitals and health care providers, individuals and families, insurers, county leaders and policy makers, faith-based communities, and schools and child care facilities must work together to identify and develop innovative solutions to health problems facing the people of Carteret County; and

WHEREAS, the Carteret County Human Services Board and County Commissioners encourages all residents to recognize that public health is working to ensure that all residents are protected from threats such as COVID-19, influenza, foodborne disease, injury, and chronic diseases such as diabetes, heart disease, and asthma;

WHEREAS, April 4-10, 2022, has been designated as NATIONAL PUBLIC HEALTH WEEK;

NOW, THEREFORE, WE, THE MEMBERS OF THE CARTERET COUNTY BOARD OF COMMISSIONERS in regular session, do hereby UNANIMOUSLY PROCLAIM that April 4-10, 2022, shall be designated as "PUBLIC HEALTH WEEK" in Carteret County, and commend its observance to all county residents and convey our deepest gratitude to those public health professionals who serve our county every day.

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CHAIR, CARTERET BOARD OF COMMISSIONERS

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the Seal of the County of Carteret in the state of North Carolina this \_\_\_\_\_ day of \_\_\_\_\_ in the year of our Lord two thousand and twenty-two.

## V. Public Comment

There were no public comments.

## VI. Recognition of the January, February, and March Employees of the Month

Chairman Wheatly asked Jaime Long to come forward and present the Employees of the Month.

Ms. Long stated good evening, thank you so much for having me up here again so that I can present the employees of the month. Right now I am honored to recognize the following employees as Carteret County's Employee of the Month for January, February, and March 2022. The Carteret County Commissioners will be presenting them with a Certificate of Appreciation.

The first employee is our January Employee of the Month, Ms. Beth Meadows. Beth started at the Sheriff's Office in May 1993. During her career, she has been assigned to serve in almost every division of the Sheriff's Office. She currently serves as Chief Bailiff, where she and her team are responsible for maintaining the safety and security of the Courthouse facilities, providing security for court session, as well as handling courtroom related duties. Beth is a leader inside the Sheriff's Office and is one of the most reliable and knowledgeable law enforcement professionals in Carteret County. Colleagues, court officials, and county



employees describe her as an exemplary employee always eager to help in any situation. The HR Department has called upon her several times. Throughout the pandemic, the Courthouse facility and its occupants were required to implement safety measures to help reduce the spread of Covid-19. She was instrumental in working with Courthouse leadership to tailor preventive measures to meet their specific challenges so they could move forward fully opening the courts. We want to say thank you for your unwavering dedication to our county and to all of the staff members. We are so grateful to have you as part of our team. Thank you.

Commissioner Mansfield stated Jaime left out one part, Beth is always smiling.

The February Employee of the Month is AnMarie Gaskill. AnMarie has served as member of the Parks and Recreation Department for several years in the role as Athletic Programs Supervisor. She currently oversees several county leagues, manages dozens of athletic schedules, and ensures that the community receives equal and ample opportunities to participate in county recreation programs. Nominated by her peers, AnMarie is known for providing the highest level of service, and going out of her way to be considerate to the recreational needs of hundreds of diverse athletics across the county, and that is a lot of sports. AnMarie's experience and willingness to be the ultimate team player has greatly enhanced the quality of the county programs. Most recently, she organized and provided administrative support for such sports as basketball, kickball, pickleball from Smyrna to Cape Carteret. She has built strong and meaningful relationships across the county with countless residents and visitors through her exemplary customer service and character. We are fortunate to have her as part of our team, and we are happy to celebrate all of her hard work. Thank you so much.

Our March Employee of the Month is Jason Allen. Jason serves as the Help Desk Technician with the Information Technology Department, assisting staff throughout the various county government departments. His role is vital to the IT Workforce, as he talks to about every single employee in the county. Jason is often called upon at a moment's notice and handles every situation promptly and professionally. He is always available as needed with outstanding response times and works hard to resolve help desk tickets in the shortest time possible. There is definitely not an employee that hasn't talked to Jason, and he has been here just a short time. Jason excels in his role with a can-do attitude, and excellent problem-solving skills. There is rarely a day that goes by without hearing his contagious laugh as he is able to brush aside the challenges and stress associated with his work while also tackling and resolving whatever issues are at hand. For this reason and more, Jason has earned the Employee of the Month for March 2022. Congratulations Jason.

Chairman Wheatly stated it was his honor to present the Certificates of Appreciation. He thanked each employee. The employees were photographed with their certificates and the Commissioners.

## **VII. Bicycle Safety and Planning Presentation**

The slides referenced in this presentation can be found at the following weblink:  
<https://www.coastalbikeimpact.com/>

Chairman Wheatly introduced Mr. Joe Poletti, the Principal of West Carteret High School. Chairman Wheatly said Joe was a friend and a gentleman.



Mr. Poletti thanked Chairman Wheatly and the Board of Commissioners for the strong and courageous leadership they have shown under the unprecedented adversity of the last few years. I think more and more every day we are getting back on the rails, and it's clear that Carteret County has fared better than most. So, thank you for your leadership. I also wanted to thank you on a more personal level for your continued support of our basketball team during the run to the Final Four, and your support for the Down East community. In times of triumph and tragedy, we pull together as one Carteret, it's what we have always done and what we will always do.

I come to you tonight on behalf of Coastal Bike Impact to request a charter for a Bicycle Pedestrian Advisory Committee for this county. The Bicycle Pedestrian Advisory Committee will advise on policies that affect bicycle and pedestrian transportation, safety for cyclists and pedestrians, and investigate sources of funding. There is no one group that oversees these things or connects all of the municipalities and plans currently in the county.

Coastal Bike Impact has an eight-member Board of Directors, we represent over 225 bicyclists in this area, and our interest is in health, recreation, and economic benefits. Our mission is to promote and advocate for improved bicycle transportation, tourism, and safety in the Crystal Coast area. Our team has in-depth local bicycle knowledge. We believe that the benefits of a well-conceived bicycle transportation network is essential. The economic impact studies, we reference four studies (three are from NC), that shows the return on investment is between \$2 to \$9 for every construction dollar invested.

Mr. Poletti referenced a slide on the website regarding current bicycle tours and events in the area. The most current being the Croatan Buck Fifty that just happened last Saturday. We started at the Carteret County Motor Speedway and went for up to 150 miles on the gravel roads of the Croatan National Forest. There were over 750 cyclists participating. They came mostly from the Mid-Atlantic, but they came from all over. One of my friends on the Board, it was his first time riding it. I don't ride gravel so I don't understand it, but he left at 8:00 a.m., did 150 miles and came in after dark. A lot of these events draw people into our area.

There are already existing Bicycle Transportation Plans for most municipalities. The bones are in place, it's just how do we connect all of them building towards the future. The County Comprehensive Transportation Plan is one area where we can do that. We have a presence on that committee. The plans always have to be updated, revised, and integrated. We have spoken with most municipalities and most law enforcement already, and everybody agrees on access for bikes and pedestrians, but there is no overarching network.

Network wide priorities need to be established, coordinated between authorities to improve cost savings, resources to investigate funding opportunities, and improvements to Highway 70 as it becomes Highway 42.

Coastal Bike Impact's short-term goals using our local expertise and GIS expertise, are to identify and safely conceive transportation network and maps. We have already put maps in the Visitors Center for road bikes. We also have a GIS map of every road in this county that can be bicycled upon and it goes through all of your districts. It goes from Cedar Point to Cedar Island and points West. We have ridden most of those roads. The second goal is to participate with local and state authorities on a comprehensive transportation plan. The third goal is to create a Bicycle Pedestrian Advisory Committee consisting of stakeholders to advise on policies that



affect the bike and pedestrian transportation and advance safety, such as complete streets and construct a bicycle and pedestrian transportation network in Carteret County.

We are asking the Commissioners to charter a Bicycle Pedestrian Advisory Committee to advise on policies to advance safety and to investigate sources of funding. It could include numerous stakeholders such as Commissioners, county and town planners, law enforcement, county and town Parks and Rec, members of the public, and of course members of the bicyclist community. We are also happy to offer to write the charter or to help structure a committee subject to your approval. Thank you for your time. Any questions about our request?

Chairman Wheatly asked how many people are in your group or club? Mr. Poletti responded that Coastal Bike Impact has a Board of Directors of eight and 225 members. Chairman Wheatly asked how long the organization has existed. The response was a little over a year.

Commissioner Cavanaugh asked if he had any statistics on how many bicycle accidents involving motor vehicles occurred in Carteret County? Mr. Poletti responded that he does not have that information on him tonight, but can get access to those numbers. Many of us have been hit by cars. Commissioner Cavanaugh stated if he recalled correctly many of those accidents occur in county areas not municipal areas, is that correct? Mr. Poletti said it could be correct, I'm not sure now. Commissioner Cavanaugh asked if he could get those statistics, he would like to see them. Mr. Poletti stated he could get that for him.

Commissioner Shinn stated that he saw several slides back that you had the municipalities listed that were involved with this, but I didn't see Newport. They have a pretty detailed biking-ped plan. Mr. Poletti responded we have met with Newport. Commissioner Shinn also referenced a trail through Newport that is part of the Mountains to the Sea Trail, and that might be a good event to add.

Mr. Poletti said its interesting because you see bikes in almost every garage, but it doesn't always translate to bikes on the road and safety concerns might be a reason. Commissioner Mansfield asked Mr. Poletti if he could elaborate on the multiple roads being upgraded and repaved, but how just moving the striping over 18 inches allows room for a bicyclist to ride more safely and it wouldn't cost anymore money. Mr. Poletti stated changing the striping is one way, there are others, and an advisory committee could definitely help influence that.

Commissioner Comer stated he likes anything that promotes the outdoors. I have been a runner my whole life, and a lot of guys I ran with a few years back transitioned over to bikes, but I stuck to running because I was too scared. I always wished there was a safer way to get more bikes on the road.

Commissioner Mansfield stated if we were amicable to forming a committee, your group would be willing to help with that, and do the work, and get representation from all over the county? Mr. Poletti responded we can definitely do that.

Commissioner Mansfield asked Tommy Burns, County Manager, if that is something that is viable. Mr. Burns said I think it would be beneficial because every time we do a bike and pedestrian plan, DOT always wants that local feedback. It could be a central resource to go to.

Commissioner Mansfield asked if anyone in the Coastal Bike Impact group has experience writing grants? Mr. Poletti responded we have people in our group that could help with that.



Commissioner Chadwick stated he would support Mr. Burns forming a committee.

Commissioner Cavanaugh told the story of a neighbor who was on a bike path over on Atlantic Beach. She went off the bike path to make room for some pedestrians and hit a stump covered by pine straw. The stump caught her wheel and flipped her over and broke her neck. She is now partially paralyzed. When you plan these bike paths or police these bike paths, I would like you to be sure to look for these hidden obstacles to protect the people as much as possible.

Chairman Wheatly thanked Mr. Poletti and stated the Board will consider what you said and we are going to talk about it and meet with the County Manager, and we will be back in touch with you.

### **VIII. Public Hearing on the Establishment of a Newport EMS Tax**

Chairman called Mr. Stephen Rea forward to give an overview.

Mr. Rea stated as you guys know, the Newport Town Manager came to us several months ago about an EMS tax for Newport and tonight we are in the finally stages of either accepting the EMS Tax District or declining an EMS Tax District for Newport. That is the reason for the public hearing tonight.

Chairman Wheatly asked for a motion to go into Public Hearing. Commissioner Farrington replied so moved. Seconded by Commissioner Shinn. The vote was unanimous.

Chairman Wheatly asked Mr. Gilbert Slaughter to come forward to speak. Mr. Slaughter stated it was nice to be with the Board and he would be speaking about this tax that I am absolutely against. There was a public meeting held at Newport Fire Station #2 on March 9<sup>th</sup>, seemed to be a good attendance. Two things took place that caught my attention. There were people there who did not live or have property in the district that had quite a bit to say about promoting this tax. The other thing that I noticed was it was projected on the wall by the Fire Chief that if the County took over Newport EMS, that the tax rate would be 12-14 cent. When we tried to find out what the Newport tax was going to be, nobody knew. Mr. Shinn announced that when Newport fixes its budget, they would at that time, present the amount of tax that they needed to the County Commissioners for their consideration. That's how we found out about this or how much they were going to ask for. The Newport Fire Department has a collection agency that does the billing for the EMS runs. This agency is very aggressive in its collection tactics. These bills are very expensive, and are submitted to the patients or to the insurance company. I have the figures projected of the amount of responses the Newport EMS does, which is quite a high number. I don't remember the number. When you multiply the number of runs by the people that were billed, you find out that comes to quite a bit of money. That is one thing that I would appreciate if ya'll would look into real close. I would ask all of you Commissioners to request all of the facts pertaining to this tax that the Town is asking for. I would ask that you be certain that all of this information is correct. It is also requested that you take no action on this tax program until all these steps have been taken. One of the problems we are having today, which has changed tremendously with these big spenders, they want to dance, but they want somebody else to pay the fiddler. I think all of you very much for letting me speak to you. Mr. Slaughter gave Chairman Wheatly a breakdown to review how the bills are done and collected.

Bryan Chadwick, the Newport Town Manager, stated he does appreciate Mr. Slaughter's comments. He also thanked Commissioners Shinn and Chadwick for coming out and touring



the facilities and inspecting the equipment. I will say there has been a lot of discussion on a lot of things, but the only thing I can say is Newport has to ask for this. Because if we do not, I don't know if what we have is going to be sustainable to provide EMS services to the district. That's just where we are. I know we have heard the stuff about the contract. We have got two years left on the contract. It was a five-year contract. There has been a lot of stuff that has changed. The Chief discussed it very well the other night of how our number of calls has just grown astronomically and to be sustainable to provide the level of service that we need, we need more people. We put in 15 cents right now we get a tax of 10 cents. That \$599,000 equates to about 14.9% give or take. Commissioner Comer said, can you just break it down in dollars? How many dollars the Town puts in and how many dollars the County puts in. Mr. Chadwick stated the Town puts in \$599,000. The County puts in \$465,500 per the contract. Commissioner Comer said with this EMS tax the County is going to be paying about 50% of the budget and Newport is going to be paying about 50% of the budget, is that a correct statement? Mr. Chadwick stated roughly yes.

Commissioner Comer stated no one here has worked any harder than I have promoting EMS services in this county. We are just here trying to figure out how we are going to pay for this and look out for everybody. I will say to Mr. Slaughter, he was talking about these fees. These fees that they charge for runs is very typical of any EMS anywhere. If they didn't collect those fees, your taxes are going to go up because someone has to make that up. Right now if we put this EMS tax in there we become a 50-50 partner. We are helping you buy equipment, we are helping you maintain facilities, and you made the comment that we may not be able to continue with EMS which means the County has to start all over buying equipment, transport vehicles, etc. Who owns the facility on Nine Foot Road? Mr. Chadwick stated the Town of Newport owns it. Commissioner Comer said but we help maintain it. This is just a situation I don't like with tax dollars. If we are going to be a 50% player in this thing, I think it is fair to all concerned if everybody including the Town of Newport is all inclusive in the district. Everybody pays their share off their ad valorem just like every other tax that is collected everywhere else. That money won't be comingled with Newport's town budget. It will be in the municipal district's budget which is managed by the Fire Department. I don't see a problem with that at all. I think as far as the Chief is concerned, he has his pot of money and is running business as usual, but we can see it. It is very transparent. Everybody knows where the money goes. If for whatever reason Newport doesn't want the responsibility and wants the Fire Department to become independent of them, guess what everyone has paid for everything and all facilities as a collective and it belongs to the district.

Commissioner Shinn stated I'm not quite following this. I don't see how it's not transparent. You have got a specific amount that the Town contributes to the fire fund. That fire fund encompasses the EMS and Fire in one-line item. I think that is as transparent as you can get. You can see what the Town is contributing. You can see what the district is contributing. It's not comingled. It comes straight out of the general fund and it's a specific amount.

Commissioner Comer said then why wouldn't Newport want to become part of the Fire District? You could charge a Fire and EMS tax just like the County has got to charge, you get to drop your town tax rate by whatever cents that is and looks like that is a hip hip hooray.

Bryan Chadwick stated from the discussion that I have had with the Council, they like having it separate. In all transparency, I did not talk to all of them. But they like the idea of it being



separate just because it is already being done now with the Fire District, but if we decided to only provide EMS service in the Town, an EMS district would not be required within the Town.

Commissioner Comer stated citizens like their Fire and EMS departments. In my 12 years up here has told me that most don't gripe about it if they have a good department and the services are good. I'm on the Western end, and Chief Hunter has got an expensive department but everybody loves the service, and nobody complains about it. That tax is pulled out separate from the towns, it is all inclusive with the taxing district, everybody can see it and know what they are paying, and everybody is paying the same rate as their neighbors based on the value of the property. It's a clean way to do it. For the last several years there has been a little aggravation and grief with y'all's budget and that kind of stuff and I'm not going to get all into that, but this takes all that out. It just looks like a time to clean things up and make things a whole lot simpler. You have got a great reputation but you may not always be there, and these seats on the Board change, but no matter what if it was all under the same tax district, it just looks like to me it is a cleaner way to do business.

Commissioner Shinn stated so if they created an EMS District, and a Fire District then show that as a sperate line and then you go on the town side and you break out the EMS funding just like you would for the district, you break that out on the town side of the budget, so you can see both halves. You can see Fire and EMS on the town and you can see Fire and EMS on the district. Then you know exactly what is being contributed.

Commissioner Mansfield said in other words, what he is proposing it would be Fire and EMS, but whether you are in the town or the ETJ would all be paying the same tax. It would reduce Newport City tax by whatever that amount is, so your actual tax rate would be lower because that Fire and EMS tax would be funding those services. Right now what is the maximum rate that can be charged where you guys are at right now? Right now it's combined Fire and EMS. What is the maximum rate that it can go to? Stephen Rea responded 10 cents. Commissioner Mansfield said and currently you are at 10 cents. But there has been a push to add certified paramedic staff and it has increased your salary costs.

Mr. Chadwick responded that is correct. Right now we have four full-time people on every shift. We realistically could use two or three more per shift. We have got a 75 square mile district, which is the largest in the county. Commissioner Mansfield asked how much of that is the Croatan National Forest. Commissioner Shinn responded some months back we had a young man wonder off into the woods out in the Croatan and Newport put all of its resources along with the Sheriff's Department to go find that young man. There is a lot of the area covered by the forest, but still it's a responsibility and the Town has to maintain that responsibility.

Mr. Slaughter returned to the podium. Give you a little bit of history on the fire tax. The fire tax was voted on by the people in the district. It was set up at 3 cents. The people who are in charge can raise that tax to the maximum. Well it stayed low for a long time. Then we got some people on the town board in Newport that promoted raising it to 10 cents. But if a district is established for the EMS, it can go to 15 cents. So if it was to go to 15 cents and we already have 10 cents on us, that's 25 cents to our property taxes. This year when I paid my fire tax it was just a few dollars under \$400. Check those figures carefully.

Commissioner Chadwick stated it is my understanding that out in the county area they went from a 9 ISO rating down to a 4 ISO rating. I know Down East when we went from a 9 to a 5 people saved about \$1500 on their fire insurance.



Mayor Dennis Barber stated the number one reason we are here tonight is not to really fight about taxes. We are here tonight to talk about saving lives. Eight years ago, the ones that were on the Board made the decision to put a second rescue squad on the road, and our opinion was just run it during the day time. That is the peak hours where people are getting up feeling sick and getting to the hospital. Well it didn't quite work out. We found out we had more calls coming in. So, we ended up having to put that second bus on and then Florence hit, then Covid comes around. We couldn't get a part-time person to come in because their towns told them they couldn't work part time because of workers comp so we lost those people. We lost volunteers. It hurt us so bad we had to raise our taxes up for the people to be able to run that second bus as best we could to keep people alive. It's not that we were worried about 5 cents, we were worried about saving people. We have lost money on mutual aid, but it's the right thing to do.

Dan Smith, who lives on Lake Road, stated he has learned a lot tonight and didn't realize how much the fees covered. Commissioner Mansfield stated those fees cover almost as much as the county and town covers.

Commissioner Comer stated he is not arguing that it cost a lot of money, and everyone is asking for raises now, if you have ambulances and you run 24/7, it takes more people and money. I want great EMS service all over the county. But, I still think the business model of the Town pulling that money out and putting it in the district, they can drop their town tax rate, it is clear that it belongs to the taxing district. Everyone is paying the bills for the things needed to operate these programs. Commissioner Mansfield stated, I hear what you are saying but you have to explain something for me because I had this conversation with Stephen Rea with the Town of Morehead talking about their contract, but right now the Town of Newport decides how all the money is being spent. We don't have any say so as far as what they spend the money on or what they don't spend the money on. If you establish a funding district that the city and the county pay into, does Newport still run that whole set of funds? Commissioner Comer responded the Fire Chief would I assume report to the Fire and EMS Commission. Commissioner Mansfield then asked Mr. Chadwick, I assume you helped Chuck (Commissioner Shinn) get these numbers so you are familiar with what I'm looking at, but when I look at salaries who are those salaries being paid to? Are they strictly going just to the Chief and the Chief's men, or is there an allocation for you and the Finance Director, and any other employee with the Town of Newport? Mr. Chadwick replied it's only going to our people and nothing else like administration.

Commissioner Shinn said I think what Commissioner Comer is saying makes a lot of sense maybe down in Western Carteret where you have got three municipalities, and then you have got a district that are paying into it, but for Newport it's a little different, there is only one municipality. Commissioner Comer said no, the municipalities don't pay anything. Every individual pays based on their ad valorem tax rate.

Commissioner Shinn said there is nothing I can say to make Mr. Slaughter happy with me right now, but I just want to clarify that the tax rate is not going to come straight to the Commissioners for approval. It is going to go to the Fire and EMS Commission and they are going to send a recommendation to this Board for approval. If you create this EMS district it could make it more clear and easier for budgeting. It will make it clearer on what the needs are for the Town. So, I think it makes a lot of sense to create that district. They are not talking about capping it out right now. Commissioner Comer said he agreed with everything Commissioner Shinn just said but



he wished everyone fell under the same blanket. We didn't have a town collecting taxes and a district collecting taxes.

Commissioner Chadwick stated he went to the meeting in Newport. I have gotten a couple of letters, everything from the Fire Chief is going to Morehead and eating chicken wings to they have a spending problem. What I found by looking at the equipment and looking at the trucks, it appears to be a bare bones operation. They are not buying the high dollar trucks, they are in an older building. There are no frills there from what I saw. I do believe you need an EMS tax to put additional paramedics on. I do like Commissioner Comer's point of view on it being fire throughout the district and EMS separate throughout the district and everyone pays into it so it is an even playing field. What I don't like is when you send someone a bill, if you have an old lady that calls the rescue squad, and if she can't pay it you turn her over to a collection agency and that dings her credit and I don't like that part of it. I want to see that change in order to get my support on this. That is what people pay taxes for. If we don't put in a bike path or cut the grass at the soccer field most likely no one is going to die. When someone calls the rescue squad, I want someone answering it and I want competent people there. The health, welfare, and safety of the people is our primary concern.

Chief Whitley stated I actually feel the same way. If they don't pay, they don't necessarily go straight to collection. We allow the billing company to set up payment plans on what they can afford. If they go six months and still don't make any effort to pay that is when it goes to collections. Commissioner Mansfield stated that was fair. Commissioner Chadwick stated he feels a little bit better about it now.

Tommy Burns stated I think what we haven't really talked about is that anytime you have a municipal department providing a rural service there has to be some parity. While the budgets may be equal the service responses are not. I think that is one of the considerations that we should, when looking after the county residents, ensure that the service to the county residents is further augmented in some way. There is another station in the county that has never been adequately staffed for good reason. I think if we even look at trying to be equal paying partners there should be some more equality in responses to the district are looked at too. If you do entertain that, I think that is something you should address through the Town of Newport in a future contract. I realize we still have two years left on the current contract. If they truly want us to be equal paying partners there needs to be more parity in response times from the municipal to rural. You are never going to get it completely on par just by geography. We have to look after our county residents in that regard.

Commissioner Chadwick stated if they had a second unit at the station out on Lake Road, that would solve it, is that part of the plan? Bryan Chadwick responded that is what we wanted to do. Provide more manpower so we could have that station staffed 24/7.

Commissioner Shinn replied, I think the Chief and the Manager have basically prefaced every conversation and discussion we have had on this based on staffing that second station. That's the whole point because you talk about a difference of response time of three minutes to possibly 15 or 16 minutes. If they have got staff sitting there ready to go in station 2 now you have just reduced that. That is the whole purpose of this effort is to be able to staff that building. They have got equipment down there, but they need people in there. Mr. Burns responded it is easy to say, County we want you to pay your fair share, but the County in turn should say well



we want a five-minute response time too. Commissioner Mansfield said that may drive up cost on everybody. Mr. Burns said absolutely.

Commissioner Mansfield made a motion to go out of public hearing. Seconded by Commissioner Farrington. The vote was unanimous.

Commissioner Shinn made a motion to approve that there is a demonstrable demand based on the conversation tonight to establish a Newport Fire District EMS and set the maximum cap at 15 cents. Commissioner Comer seconded the motion to open discussion.

Commissioner Mansfield stated in order for this to be done, there is a time frame we are operating on in order for it to happen. If this gets tabled tonight, that would basically shut this down for a whole year, is that correct? Mr. Burns stated you have met the requirements by having the public hearings tonight. Then if you chose to create a taxing district, it would go in effect on 1 July. We have already sent the notifications out to the residents, we have had the public hearing tonight, the only other part of that process is the demonstrable demand. You can take this up anytime now until you set the tax rate.

County Attorney, Rob Wheatly, stated you are operating under the current contract now that runs for two more years.

Commissioner Mansfield stated this vote is irrelevant, as long as he had this public hearing tonight, anytime prior to July 1<sup>st</sup> and the budget being established, this can be done anytime during that timeframe. Mr. Burns stated that was correct.

Commissioner Comer stated he would like to withdraw his second.

Commissioner Chadwick stated what is the need to kick it down the road a couple of months?

Commissioner Comer said he wants some more discussion on how the business model works. I'm not arguing more money or the tax, I would just love to have some more discussion on the business model.

Commissioner Shinn stated he would like to point out that the Town advertised two meetings for informational purposes earlier this month, the 8<sup>th</sup> and the 9<sup>th</sup>. One at the main station that Commissioner Chadwick and I attended, and one at the sub station that was better attended by citizens, and the chief provided quite a bit of good information. I think a lot of those things could have been answered at that point. I don't want to drag something out, how much information are we going to have to collect.

Commissioner Comer said I don't know if I need anymore information. I have asked the question, why can't the Town agree to resolute themselves into the taxing district. Mr. Burns stated we can only vote on the county portion. What Commissioner Comer is talking about doing would require the input and consent of the Town of Newport.

Commissioner Mansfield said we have a contract right now that is technically for Fire and EMS so we have to determine how this affects that contract. We need to verify numbers, we need due diligence before we make any type of decision.

Chairman Wheatly made a motion to table this item until we get further discussion. Seconded by Commissioner Cavanaugh. Commissioner Mansfield abstained. Commissioners Wheatly,

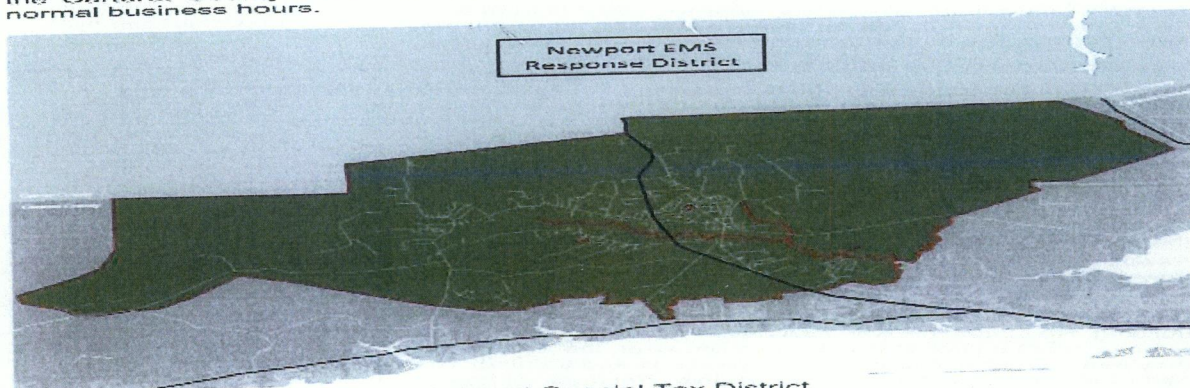


Comer, Farrington, and Cavanaugh voted for the motion. Commissioners Shinn and Chadwick voted against the motion. The motion passed.

**PUBLIC NOTICE  
PUBLIC HEARING TO ESTABLISH  
A NEWPORT EMS DISTRICT  
SPECIAL TAX**

A public hearing is scheduled for March 21, 2022 for discussion of a Special Tax for Emergency Medical Services in the Newport EMS District. The hearing will be held during a scheduled meeting of the Carteret County Board of Commissioners. The meeting begins at 6:00 p.m. and will be held in the Carteret County Commissioners' Boardroom, 302 Courthouse Square, Beaufort, North Carolina.

A map of the District is shown below. The Statement providing information on the proposed special tax creation is available for public inspection in the office of the Clerk to the Carteret County Board of Commissioners at 210 Turner St, Beaufort, NC during normal business hours.



Whereas, there is a need for Emergency Medical Services (EMS) within the district of Newport Fire and EMS District (District).

Whereas, it is impractical or impossible for this service to be provided by Carteret County countywide due to contracts throughout the county to provide EMS by individual agencies.

Whereas, it is not economically feasible to provide service within the District without unreasonable or burdensome annual tax levies on other citizens within Carteret County that will not benefit from the services.

Whereas, there is demonstrable need to provide the life safety services of EMS in the District for the citizens that reside within the district.

It is found that Carteret County Commissioners are to set a Special Tax for EMS to not exceed \_\_\_\_\_ cent (\$ . ) on the one hundred dollar (\$100) valuation of property, for the purpose of EMS protection.

**CARTERET COUNTY FIRE & EMS COMMISSION**

**MEETING MINUTES**

January 10, 2022

**Attending:**

Mark Shouse (Chairman)  
Melinda Ward  
Reed Jarvis  
Tony Matthews  
Lee Dixon  
Kevin Hunter  
Jimmy Bristle  
Mike Lewis

**Call Meeting to Order**

Chairman Mark Shouse called the Fire & EMS Commission meeting to order at 6:00 p.m. in the Emergency Services meeting room, performed roll call, and asked for approval of the agenda. *Mike Lewis made motion to approve agenda, second by Melinda Ward.* The motion was unanimously carried.

*Reed Jarvis made a motion to approve minutes from August 23, 2021 meeting, second by Melinda Ward.* The motion was unanimously carried.

**Mill Creek Fire and EMS**

Chairman Shouse asked Chief Doug Ford to explain the details of the request for Mill Creek Fire and EMS. Chief Ford began by explaining that he has looked into some grants from the state for volunteer fire departments with revenue less than \$50,000. These grants will potentially provide up to \$105,000. He is hoping to utilize these grants for making an addition to their building to provide better living quarters for personnel and upgrade a bathroom. To apply for the grant, they will have to submit an estimate by March 15<sup>th</sup> from a contractor. This topic is for informational purposes and Chairman Shouse asked Chief Ford to keep the commission up to date on what is going on with this project as it develops.



The second request from Chief Ford is the purchase of a new ambulance. He states the department has looked into getting a remount but the remount versus a brand-new unit is estimated at about \$20,000 difference. He would like to sell the unit they are having issues with and request \$50,000 from reserves for a down payment, and finance the rest over the course of 3 to 4 years. The purchase price of a new unit he states is in the area of \$167,000 to \$169,000 before upfitting it, with the ending price being \$170,000 to \$175,000. He states there is interest on their current ambulance for the amount of \$30,000 and on the new unit, there will be no payment for one year from date of purchase. He continues to explain the current ambulance over the past 3 years has cost \$18,424.30 in maintenance and is continuing to have problems. He states it will soon need a new motor which he has quoted for \$32,000 with only a 3 year warranty. They currently have 2 ambulances. Reed Jarvis questions the cost of this ambulance compared to the next item on the agenda, but Chief Ford explains the unit they are looking at is considered a "demo/spec" ambulance but no miles are on it. He also states the unit they are wishing to purchase is a gas motor, not a diesel which also affects the pricing.

Chief Ford also explains they received a FEMA grant this year for new air packs and turnout gear, which they have used for 14 sets of MSA G1 air packs, spare bottles, and 24 sets of turnout gear from a 95/5 grant which totaled \$165,695 and the department portion before tax was \$8,284. He is requesting \$10,000 to go with the FEMA grant.

*Tony Matthews made a motion to approve \$60,000 from reserves for Chief Ford's requests for a \$50,000 towards new ambulance and \$10,000 grant match for air packs, second by Kevin Hunter. The motion was unanimously carried.*

#### **Western Carteret Fire and EMS**

Chief Kevin Hunter explains he is requesting \$300,000 from reserves towards a new ambulance. He states it is a Braun Chief XL due to needing a larger ambulance as their transports are around 30 miles each way. The price of the ambulance is \$287,000 and the radio equipment is \$13,000. This has been approved by the ILA board. He states they have \$358,000 in reserves and Kelly Woodruff confirms this amount. Reed Jarvis asked about insurance proceeds for the ambulance involved in the recent accident and Chief Hunter explains that it is still being processed but he hopes that it will be covered in full, which is estimated at \$173,000 for remounting the box which was not damaged. Mr. Jarvis asked where they intend to use the insurance proceeds when they are received and Chief Hunter explains they do plan to use the insurance money to remount the box of the ambulance in the accident. They will retire their current Medic 3 unit.

*Reed Jarvis made a motion to approve \$300,000 from reserves towards the purchase of a new ambulance, second by Tony Matthews. Kevin Hunter recused himself from the vote. The motion was unanimously carried.*

Chief Mann is also requesting \$9,000 from the building fund to begin remodel on the building. He states this was included in the last budget. They are planning to remodel/update kitchen and living room area, the AC is leaking and in need of repair, and they need a more private area for meetings and training. They will also remodel the bathrooms to make handicap accessible. *Reed Jarvis made a motion to approve \$9,000 from building funds for remodel/repairs to the department, second by Jimmy Bristle. The motion was unanimously carried.*

#### **Newport Fire and EMS**

Chairman Shouse explains that Newport Town Manager is unable to attend tonight's meeting and the agenda item for Newport is to revisit the request for a 7% EMS service district tax. He states that the details he has is the town is planning to adjust the fire tax from 10 cents to 7 cents. He states he has had some conversation with Mr. Shin and Mr. Chadwick stating he will be needing financial information in the form of department expenditures from the town and what the capital projections would be for the remainder of the term of the contract which is 2 years so that there is an understanding of what the departments needs will be. He also asked about the expected completion time for the 2020 audit which Mayor Dennis Barber states they hope to have the end of February. Chairman Shouse asks if there are any comments to be made and Mayor Barber offers to explain more on their need. He begins by explaining there is a personnel issue for the department and that he feels there were many part time employees working shifts before covid became an issue but after that, he has seen a decline in these employees leaving a strain on the full-time employees. He states the tax was raised at that time over 4 cents to cover the extra personnel, which still wasn't enough so the taxes in the city limits had to be raised to cover it. He continues to discuss the town growing with new neighborhoods and businesses coming in. Chairman Shouse explains he understands there is a need but would like to make sure when this decision is made, that it is made in a way that provides enough revenue with these future changes, that it will be sufficient until the contract is up again. Mayor Barber continues to explain things over the past few years that have been unexpected expenses on the department, including damage to equipment during hurricanes. He expresses his concern for the subdivisions being added out in the Highway area, knowing these will bring many more citizens needing service. Mr. Jarvis and Chairman Shouse discuss what may be accomplished at tonight's meeting stating it should be informational purposes. Stephen Rea, Emergency Services Director, explains that this decision is time sensitive due to allowing adequate time for the Commissioners to review this and hold a public hearing. Chairman Shouse requests a recommendation on the maximum tax rate and Mr. Rea suggests the Fire and EMS Commission decide if they are for or against this tax and if they are for it, to set a maximum recommendation to be reviewed by the County Commissioners. Mr. Jarvis asks about lowering the fire tax rate within the contract and Mr. Rea explains that the contract should not be an issue. He explains that it would be a matter of constructing a new contract. Mr. Jarvis explains that he feels it is imperative that someone from Newport or county standpoint justify to the commission that it is more efficient and effective for Newport to continue to provide EMS service in that district versus county providing EMS service. He states that he believes problems with PRN employees are dictating where they work and how they get paid, but it wouldn't be a problem if they were employed by the same employer. Mr. Rea states this will not make a difference. Mr. Jarvis also states he thinks it is also due to competitive pay among the different departments. Chief Hunter states he does not know how Newport has gone so long without EMS tax and EMS district, and states his department is funded this way and would struggle with less. He continues to explain costs associated with running EMS and how this would benefit Newport. Mr. Jarvis explains he is concerned with the most efficient way to do this so the people are served as they should be served. Chairman Shouse asked Stephen Rea what it would cost to put 24/7 coverage in Newport district. Mr. Rea explains that South River is paying around \$150,000 for the 3 EMT Basics, and then paramedics would have to be considered as well so they would be looking at over \$500,000 just in personnel. Chairman Shouse recommends the Commissioners put in place a service district tax of no more than a certain amount. Mr. Jarvis explains he also wants to ensure the town will continue to match the tax after the change. He also states he feels once a tax rate is set, they shouldn't cut it, such as the fire tax, due to the need for those services also continuing to grow.

*Tony Matthews made a motion to proceed with creation of the EMS district for Newport, with the max rate not to exceed 15 cents, second by Kevin Hunter. This motion was carried 7/1 with Reed Jarvis opposing.*

Chairman Shouse adjourned the meeting at 6:40 p.m.

Minutes Prepared by:  
Misty Long  
Executive Administrative Assistant  
Carteret County Emergency Services



Lori Turner

From: Tommy Burns  
 Sent: Monday, February 21, 2022 2:05 PM  
 To: Commissioners; Eddie Bo Wheatly; Christopher Chadwick; Mark Mansfield; Eugene Foxworth; Dee Meshaw  
 Cc: Lori Turner  
 Subject: FW: Newport Fire Department Information  
 Attachments: 10-year Strategic Plan-updated 2-1-22.xlsx; Current Budget FY21.docx; EMS Budget.docx

Please see attached received from the Town of Newport on Friday.

Tommy

From: Stephen Rea  
 Sent: Monday, February 21, 2022 1:59 PM  
 To: Tommy Burns <Tommy.Burns@carteretcountync.gov>  
 Subject: FW: Newport Fire Department Information

I have received the attached information from Chief Whitley. Please forward to the commissioners as you see fit.

Thank you,

Stephen Rea  
 Emergency Services Director  
 Carteret County Emergency Services  
 3820 Bridges Street, Suite D  
 Morehead City, NC 28557  
 Office (252) 222-5841

From: Chief Whitley <bwhitley@townofnewport.com>  
 Date: Friday, February 18, 2022 at 9:51 AM  
 To: Stephen Rea <Stephen.Rea@carteretcountync.gov>  
 Subject: Newport Fire Department Information

**CAUTION: This email originated from outside of the organization. Do NOT click links or open attachments unless you recognize the sender and know the content is safe.**

Stephen please see attached. Let me know when you can talk about this. I will explain what and how this was put together in case you get questions. Thanks.

2020-2021 Summary		2021-2022 Summary		2022-2023 Summary		2023-2024 Summary		2024-2025 Summary	
Vehicles and Equipment	\$45,000	Vehicles and Equipment	\$285,000	Vehicles and Equipment	\$263,000	Vehicles and Equipment	\$612,500	Vehicles and Equipment	\$28,000
Stations	\$0	Stations	\$5,000	Stations	\$80,000	Stations	\$73,000	Stations	\$115,000
Personnel	\$260,000	Personnel	\$165,000	Personnel	\$0	Personnel	\$165,000	Personnel	\$50,000
<u>Yearly Totals:</u>	\$325,000	<u>Yearly Totals:</u>	\$455,000	<u>Yearly Totals:</u>	\$343,000	<u>Yearly Totals:</u>	\$850,500	<u>Yearly Totals:</u>	\$193,000
2025-2026 Summary		2026-2027 Summary		2027-2028 Summary		2028-2029 Summary		2029-2030 Summary	
Vehicles and Equipment	\$1,697,500	Vehicles and Equipment	\$105,000	Vehicles and Equipment	\$300,000	Vehicles and Equipment	\$330,000	Vehicles and Equipment	\$500,000
Stations	\$5,025,000	Stations	\$10,000	Stations	\$12,000	Stations	\$0	Stations	\$15,000
Personnel	\$195,000	Personnel	\$0	Personnel	\$0	Personnel	\$410,000	Personnel	\$0
<u>Yearly Totals:</u>	\$6,827,500	<u>Yearly Totals:</u>	\$115,000	<u>Yearly Totals:</u>	\$312,000	<u>Yearly Totals:</u>	\$740,000	<u>Yearly Totals:</u>	\$515,000





**Town of Newport Fire Department**  
125 Howard Blvd.  
Newport NC, 28570

**Current**

**Salary, Overtime, & Benefits**

Fire Chief, Deputy Chief, Fire Marshall,  
6 FF/Medics, 6-FF/EMT'S  
\$1,085,000

**Professional Development**

\$12,000

**Communications**

\$12,000

**Utilities**

\$14,000

**Maint-Building/Grounds**

\$20,000

**Maint-Equipment**

\$12,000

**Auto Maint**

\$30,000

**Cleaning Supplies**

\$2500

**Fuel**

\$18,000

**Town of Newport Fire Department**  
125 Howard Blvd.  
Newport NC, 28570

**Departmental Supplies**

\$15,000

**EMS Supplies**

\$40,000

**Uniforms**

\$8,500

**Fire Equipment**

\$17,000

**Contracted Services**

\$63,000

**Due/Subscriptions**

\$6,000

**Insurance**

\$69,000

**Worker Comp**

1,500

**Oxygen Cylinders**

\$4,000

**Capital Outlay/Reserves - Equipment, Vehicles, Buildings**

\$188,000 Partial Pay on New Tanker & Rescue Air Bags Replaced

**Town of Newport Fire Department**  
125 Howard Blvd.  
Newport NC, 28570

**Public Education/Fire Prevention**

\$4,000

**Debt Service**

\$90,000

**Total Fire Division Budget - \$1,523,500.00 With out Capital**



**Town of Newport Fire Department**  
125 Howard Blvd.  
Newport NC, 28570

**EMS**

**Salary, Overtime, & Benefits**

6-FF/Paramedics, 0-EMT'S, 1-Deputy Chief (1/2) \$500,000  
(6-EMT'S NEEDED) \$360,000.00

**Professional Development**

\$5,000

**Communications**

\$4,000

**Utilities**

\$5,500

**Maint-Building/Grounds**

\$10,000

**Maint-Equipment**

\$7,500

**Auto Maint**

\$15,000

**Cleaning Supplies**

\$2,500

**Fuel**

\$16,000

**Departmental Supplies**

\$5,000



**Town of Newport Fire Department**  
**125 Howard Blvd.**  
**Newport NC, 28570**

**EMS Supplies**  
**\$40,000**

**Uniforms**  
**\$6,500**

**Contracted Services**  
**\$46,000**

**Due/Subscriptions**  
**\$2,500**

**Insurance**  
**\$25,000**

**Worker Comp**  
**1,500**

**Oxygen Cylinders**  
**\$4,000**

**Capital Outlay/Reserves - Equipment, Vehicles, Buildings**  
**\$75,000**

**Public Education**  
**\$1,000**

**Debt Service**  
**\$35,000**

**Total EMS Budget - \$807,000.00 (\$1,167,500.00)**

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**Town of Newport**  
**Statement of Revenue and Expenditures**

04/2022  
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Expend Account	Description	Prior Yr Expd	Budgeted	Cur Expd	YTD Expd	Cancel	Balance	% Expd
10-0200-94	Christmas Parade	\$340.62	\$2,753.00	\$2,337.45	\$2,337.45	\$0.00	\$415.55	85%
10-0200-95	Special/Civic Projects	\$1,800.00	\$1,800.00	\$3,850.85	\$3,850.85	\$0.00	\$940.14	80%
10-0400-00	LIBRARY	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
10-0400-91	Library - Operations	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
10-0600-00	OTHERS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	100%
10-0600-90	Transfer to Fire	\$308,300.00	\$599,380.00	\$599,380.00	\$599,380.00	\$0.00	\$0.00	51%
10-0600-93	Street Lights - Utilities	\$57,030.23	\$60,000.00	\$30,649.97	\$30,649.97	\$0.00	\$29,350.03	0%
10-0200-00	PRINCIPAL AND INTEREST	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
10-0200-93	LCFCU - Principal	\$8,591.33	\$8,595.00	\$0.00	\$0.00	\$0.00	\$8,595.00	0%
10-0200-94	LCFCU - Interest	\$551.16	\$550.00	\$0.00	\$0.00	\$0.00	\$550.00	0%
<b>GENERAL FUND Expend Total</b>		<b>\$3,296,764.65</b>	<b>\$3,845,950.00</b>	<b>\$2,376,346.12</b>	<b>\$2,376,346.12</b>	<b>\$0.00</b>	<b>\$1,469,603.88</b>	<b>62%</b>

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**GENERAL FUND**

	Prior	Current	YTD
Revenue:	\$3,429,070.48	\$2,679,932.66	\$2,679,932.66
Expended:	\$3,296,764.65	\$2,376,346.12	\$2,376,346.12
Net Income:	\$132,305.83	\$303,586.54	\$303,586.54

Revenue Account	Description	Prior Yr Rev	Anticipated	Cur Rev	YTD Rev	Cancel	Excess/Deficit	% Real
20-3011-00	Transfer From General Fund	\$308,500.00	\$694,500.00	\$696,000.00	\$699,380.00	\$0.00	\$4,880.00	101%
20-3015-00	Donations	\$0.00	\$7,690.00	\$15,690.00	\$15,690.00	\$0.00	\$7,704.00	100%
20-3016-00	Ad Val Tax Npt Fire Dist	\$390,166.70	\$465,500.00	\$312,135.34	\$312,135.34	\$0.00	-\$153,364.66	67%
20-3030-00	Miscellaneous Revenue	\$10.00	\$100.00	\$0.00	\$0.00	\$0.00	-\$100.00	0%
20-3046-00	Local Option Sales Tax FD	\$83,333.30	\$100,000.00	\$66,604.66	\$66,661.66	\$0.00	-\$33,335.34	67%
20-3050-00	Sale of Surplus Property	\$0.00	\$14,200.00	\$14,200.00	\$14,200.00	\$0.00	\$0.00	100%
20-3060-00	Ambulance Transport Fees	\$110,126.63	\$35,378.00	\$231,178.16	\$231,178.16	\$0.00	-\$122,651.04	66%
20-3061-00	Fire Inspection Fees	\$750.00	\$100.00	\$100.00	\$100.00	\$0.00	\$0.00	100%
20-3064-00	Insurance Proceeds	\$2,512.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
20-3080-00	Grants	\$0.00	\$53,000.00	\$0.00	\$0.00	\$0.00	-\$53,000.00	0%

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**Town of Newport**  
**Statement of Revenue and Expenditures**

04/2022  
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Revenue Account	Description	Prior Yr Rev	Anticipated	Cur Rev	YTD Rev	Cancel	Excess/Deficit	% Real
20-3008-00	County Reserve Fund	\$0.00	\$100,000.00	\$0.00	\$0.00	\$0.00	-\$100,000.00	0%
20-3007-00	Fund Balance Appropriation	\$0.00	\$48,970.00	\$0.00	\$0.00	\$0.00	-\$48,970.00	0%
<b>FIRE FUND Revenue Total</b>		<b>\$1,094,897.63</b>	<b>\$1,738,046.00</b>	<b>\$1,239,348.16</b>	<b>\$1,239,348.16</b>	<b>\$0.00</b>	<b>-\$498,697.84</b>	<b>71%</b>

Expend Account	Description	Prior Yr Expd	Budgeted	Cur Expd	YTD Expd	Cancel	Balance	% Expd
20-5400-00	FIRE/RESCUE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
20-5400-01	Fire Dept Salaries	\$526,128.60	\$635,415.00	\$426,895.85	\$426,895.85	\$0.00	\$208,519.15	67%
20-5400-02	Fire Dept Overtime	\$73,267.16	\$72,035.00	\$44,819.99	\$44,845.99	\$0.00	\$27,189.01	62%
20-5400-03	Fire Dept Substitutes	\$76,804.40	\$44,100.00	\$41,872.90	\$41,872.90	\$0.00	\$22,227.02	95%
20-5400-04	Volunteer Incentives	\$15,671.40	\$15,000.00	\$13,368.68	\$13,368.68	\$0.00	\$6,111.32	96%
20-5400-05	FLA Tax Expense	\$52,730.70	\$54,520.00	\$10,070.19	\$10,070.19	\$0.00	\$14,449.81	73%
20-5400-06	Group Insurance Expense	\$70,841.67	\$114,120.00	\$59,166.26	\$59,166.26	\$0.00	\$14,953.74	52%
20-5400-07	Retirement	\$60,946.48	\$74,175.00	\$53,293.88	\$53,293.88	\$0.00	\$20,881.12	72%
20-5400-08	401(k) Contributions	\$30,022.99	\$27,840.00	\$23,556.01	\$23,556.01	\$0.00	\$6,782.21	30%
20-5400-09	Professional Development	\$3,002.61	\$9,648.67	\$2,664.40	\$2,664.40	\$0.00	\$1,203.99	65%
20-5400-10	Communications	\$15,184.17	\$12,599.00	\$8,008.30	\$8,008.30	\$0.00	\$3,691.70	70%
20-5400-11	Postage	\$293.81	\$100.00	\$98.20	\$98.20	\$0.00	\$1.72	98%
20-5400-12	Utilities	\$9,946.72	\$14,000.00	\$9,597.42	\$9,597.42	\$0.00	\$4,402.58	59%
20-5400-13	Travel	\$0.00	\$153.33	\$153.33	\$153.33	\$0.00	\$0.00	100%
20-5400-14	Maint - Building/Grounds	\$21,275.82	\$20,000.00	\$9,727.36	\$9,727.36	\$0.00	\$10,272.64	49%
20-5400-15	Maint - Equipment	\$8,355.81	\$17,600.00	\$12,326.71	\$12,326.71	\$0.00	\$5,173.29	70%
20-5400-16	Auto Mainten (Tires & Repairs)	\$26,759.44	\$10,000.00	\$18,480.84	\$18,480.84	\$0.00	\$11,619.16	62%
20-5400-17	Cleaning Supplies	\$743.98	\$2,500.00	\$1,049.69	\$1,049.69	\$0.00	\$1,450.31	42%
20-5400-20	Building/Equipment Rental	\$616.56	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
20-5400-21	Fuel	\$24,451.00	\$18,000.00	\$15,454.25	\$15,454.25	\$0.00	\$2,545.75	86%
20-5400-31	Dept Materials & Supplies	\$15,030.43	\$12,000.00	\$4,983.25	\$4,983.25	\$0.00	\$7,016.75	42%
20-5400-34	EMS Supplies	\$37,842.10	\$64,695.00	\$42,164.08	\$42,164.08	\$0.00	\$12,533.92	77%
20-5400-35	TTY	\$16,720.70	\$10,000.00	\$0.00	\$0.00	\$0.00	\$16,720.70	0%



Town of Newport  
Statement of Revenue and Expenditures

3/4/2022  
12:57 PM

Expend Account	Description	Prior Yr Expd	Budgeted	Cur Expd	YTD Expd	Cancel	Balance	% Expd
20-5400-36	Uniforms	\$7,590.88	\$10,500.00	\$5,427.86	\$5,427.86	\$0.00	\$5,072.14	52%
20-5400-38	Pension Retirement Fund	\$1,300.00	\$2,500.00	\$0.00	\$0.00	\$0.00	\$2,500.00	0%
20-5400-39	Fire Equipment	\$12,205.73	\$25,525.00	\$14,432.27	\$14,432.27	\$0.00	\$11,092.73	57%
20-5400-41	Contracted Services	\$65,404.70	\$60,508.62	\$50,144.14	\$56,144.14	\$0.00	\$4,364.48	93%
20-5400-42	Wellness	\$0.00	\$3,702.00	\$3,702.00	\$3,702.00	\$0.00	\$0.00	100%
20-5400-53	Dues & Subscriptions	\$4,092.08	\$5,020.00	\$3,504.13	\$3,504.13	\$0.00	\$2,415.87	59%
20-5400-54	Insurance & Bonds	\$65,393.18	\$69,000.00	\$68,530.24	\$68,530.24	\$0.00	\$469.76	93%
20-5400-55	UNEMPLOYMENT	\$1,479.77	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
20-5400-56	Workmans Comp Claims	\$0.00	\$1,500.00	\$352.75	\$352.75	\$0.00	\$1,147.25	24%
20-5400-62	Oxygen Cylinders	\$3,416.05	\$4,000.00	\$2,183.92	\$2,183.92	\$0.00	\$1,816.08	55%
20-5400-72	Capital Outlay - Building	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$5,000.00	0%
20-5400-73	Capital Outlay - Other	\$80,000.00	\$177,596.00	\$177,595.00	\$177,595.00	\$0.00	\$1.00	100%
20-5400-74	Capital Outlay - Equip	\$14,790.32	\$27,391.38	\$507.00	\$507.00	\$0.00	\$26,884.38	2%
20-5400-83	Professional Services	\$0.00	\$4,000.00	\$0.00	\$0.00	\$0.00	\$4,000.00	0%
20-5400-84	Capital Reserve	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
20-5400-92	Public Education	\$2,752.50	\$3,000.00	\$2,550.00	\$2,550.00	\$0.00	\$450.00	85%
20-9200-00	PRINCIPAL AND INTEREST	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0%
20-9200-90	Debt Service Principal	\$27,632.12	\$28,720.00	\$0.00	\$0.00	\$0.00	\$28,720.00	0%
20-9200-92	Debt Service Interest	\$6,624.54	\$5,540.00	\$0.00	\$0.00	\$0.00	\$5,540.00	0%
20-9200-93	Debt Service Principal - Firetruck	\$40,425.60	\$40,425.00	\$40,425.60	\$40,425.60	\$0.00	\$4.40	100%
20-9200-94	Debt Service Interest - Firetruck	\$15,905.45	\$15,905.00	\$14,792.94	\$14,792.94	\$0.00	\$1,112.06	93%
<b>FIRE FUND Expend Total</b>		<b>\$1,439,569.87</b>	<b>\$1,738,046.00</b>	<b>\$1,219,931.66</b>	<b>\$1,219,931.66</b>	<b>\$0.00</b>	<b>\$518,114.34</b>	<b>70%</b>

20

FIRE FUND

	Prior	Current	YTD
Revenue:	\$1,091,897.63	\$1,239,348.16	\$1,239,348.16
Expended:	\$1,439,569.87	\$1,219,931.66	\$1,219,931.66
Net Income:	-\$344,672.24	\$19,416.50	\$19,416.50

## IX. Presentation of Trillium's Annual Report

Chairman Wheatly called Mr. Dennis Williams to the podium.

Mr. Williams thanked the Board for the opportunity to give the annual report. I also wanted to thank the Board of Commissioners for providing us two representatives on our regional board and our governing board, Commissioner Farrington and Lea Wolf.

Tonight, I am going to give you a quick overview of who Trillium is, a little bit about our Medicaid Transformation, as well as talk about some of the organizational changes that have happened, then finally give you a quick update on the county data.

Trillium currently consists of 28 counties. We are approximately 1.4 million in population, 244,000 Medicaid eligible, and we serve over 58,000 of those individuals. 70% have mental health needs, 20% have substance usage, and 10% with disabilities. We have contracts with approximately 500 providers to provide those services that are required within the benefit plans. We spent over \$475,921,000 on services for the fiscal year 2021. Our smallest county is Tyrell County, the largest is New Hanover. We cover over 1200 square miles. We are divided into three regions, northern, central, and southern. Carteret County being a member of the southern region.

Medicaid Transformation, on July 1, the standard plans went into operation. Insurance companies took over about 75% of Medicaid members as far as coordinating services with providers. For the Medicaid Transformation Tailored Plan, Trillium is one of seven LME/MCO's to offer the tailored plan. The effective date will be December 1, 2022.

Organizational changes, Leza Wainwright, our CEO, retired in March. The new CEO is Joy Futrell, she has been with the organization for over 20 years. We have also had major changes within our infrastructure based on what was required by the Tailored Plan. We will now have four call centers, including pharmacy, provider, nurse, and our current call center. We will also




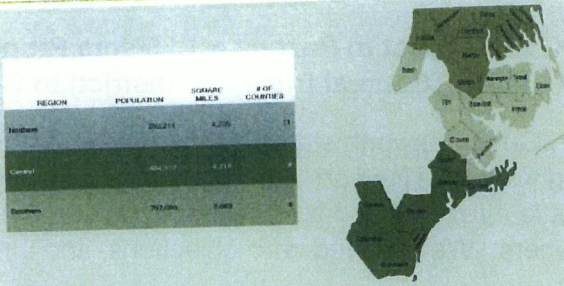
be developing care management for our members where we look at the whole person. We have created a disaster response unit as a result of the hurricanes that occur in the east.

Project updates include continuing to distribute naloxone kits. This past fiscal year we provided over 2400 kits throughout our 28 counties. The mobile clinic, we created six of those. One will be covering Carteret County. The ribbon cutting will be next week. The units will service the rural parts of the county to provide basic behavioral health and substance use support. The Healing Place in New Hanover County is a 200-bed facility that will be primarily for people with substance use. It's based on a model out of Louisville, KY. Completion should be in late October of this year.

Trillium serves 3,012 consumers in Carteret County: 2,369 with mental health needs, 739 with substance use, and 286 with intellectual development disabilities.

Mr. Williams said he wanted to announce his retirement effective September 2022.

Commissioner Farrington stated Dennis has done a great job, and you have always been accessible. We appreciate all of your hard work.

<p><b>TRILLIUM HEALTH RESOURCES ANNUAL REPORT CARTERET COUNTY</b></p>  <p>DENNIS WILLIAMS, BS SOUTHERN REGIONAL DIRECTOR</p>	<p><b>TRILLIUM UPDATE</b></p> <p>Trillium's mission: Transforming lives and building community well-being through partnership and proven solutions.</p> <ul style="list-style-type: none"> <li>Who We Are</li> <li>Medicaid Transformation Changes</li> <li>Organizational changes</li> <li>County Data</li> </ul>																
<p><b>Who We Are - Numbers</b></p> <ul style="list-style-type: none"> <li>28 Counties, but numbers are from last fiscal year with 26 counties</li> <li>1,469,101 total population</li> <li>244,075 Medicaid Eligible</li> <li>Served 58,452 individuals from mild to severe mental health needs             <ul style="list-style-type: none"> <li>70% with MH needs</li> <li>20% with SUD</li> <li>10% with IDD</li> </ul> </li> <li>Approximately 500 Providers</li> <li>\$475,921,857.00 spent on services last year</li> <li>Smallest County- Tyrrell 3,665- Largest County -New Hanover 238,907</li> <li>Cover over 12,000 square miles</li> </ul>	<p><b>Three Regions</b></p>  <table border="1"> <thead> <tr> <th>REGION</th> <th>POPULATION</th> <th>GAUGE MILES</th> <th># OF COUNTIES</th> </tr> </thead> <tbody> <tr> <td>Northern</td> <td>262,111</td> <td>4,725</td> <td>11</td> </tr> <tr> <td>Central</td> <td>384,111</td> <td>4,715</td> <td>8</td> </tr> <tr> <td>Southern</td> <td>792,889</td> <td>5,560</td> <td>6</td> </tr> </tbody> </table>	REGION	POPULATION	GAUGE MILES	# OF COUNTIES	Northern	262,111	4,725	11	Central	384,111	4,715	8	Southern	792,889	5,560	6
REGION	POPULATION	GAUGE MILES	# OF COUNTIES														
Northern	262,111	4,725	11														
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Southern	792,889	5,560	6														
<p><b>Medicaid Transformation- Standard Plans</b></p> <ul style="list-style-type: none"> <li>Standard Plan- 5 companies were awarded             <ul style="list-style-type: none"> <li>Amerihealth Caritas NC Inc.</li> <li>Blue Cross Blue Shield of NC</li> <li>UnitedHealthcare of NC Inc.</li> <li>WellCare of NC Inc.</li> <li>Carolina Complete Health- covers regions 3, 4 and 5</li> </ul> </li> <li>These Plans are managing the mild to moderate Medicaid behavioral health recipients</li> <li>They started on July 1<sup>st</sup> 2021</li> </ul>	<p><b>Medicaid Transformation Tailored Plan:</b></p> <ul style="list-style-type: none"> <li>7 of 7 LME/MCO's were awarded to become Tailored Plans</li> <li>1 of the 7 - Cardinal Innovations, decided to merge with Vaya, so we will have 6 Tailored Plans</li> <li>Cardinal covered 20 counties, 11 of them decided to go to other MCO's besides Vaya, including Halifax county to Trillium, which occurred on December 1<sup>st</sup> 2021</li> <li>Bladen county requested to join Trillium from Eastpointe and that took effect on Feb. 1<sup>st</sup> 2022</li> <li>Original date to go live with the Tailored Plan was moved from July 1<sup>st</sup>, 2022 to December 1<sup>st</sup> 2022.</li> </ul>																



<p>Behavioral Health I/DD Tailored Plan Regions</p>	<p>Medicaid Transformation Tailored Plan Continued</p> <ul style="list-style-type: none"> <li>We will have a readiness review late summer</li> <li>Dec. 1<sup>st</sup> 2022- Begin the Tailored Plan managing Severe Behavioral Health, Substance Use and I/DD population like we do today, but in addition managing individuals physical health</li> <li>We are contracting with a Pharmacy Benefits Manager to oversee contract with approximately 2000 pharmacies</li> <li>We are also going to be contracting with all Primary care agencies that serve individuals on Medicaid</li> </ul>
<p>Organizational Changes</p> <ul style="list-style-type: none"> <li>Leza Wainwright retired and Joy Futrell is our new CEO</li> <li>Richard Leissner moved to a new job, so Senitria Goodman is our new General Council</li> <li>Sue Ann Forrest is our new Director of Government Relations</li> <li>We have had to move staff because of the Tailored Plan requirements</li> </ul>	<p>Organizational changes continued:</p> <p>Call Centers</p> <ul style="list-style-type: none"> <li>Pharmacy</li> <li>Provider</li> <li>Nurse</li> <li>Current Call Center</li> </ul> <p>Care Management</p> <ul style="list-style-type: none"> <li>Whole Person Care</li> </ul> <p>Disaster Response Unit</p> <ul style="list-style-type: none"> <li>Meeting with Emergency Management Departments</li> <li>Collection of Providers Disaster Response Plans</li> <li>Map to Readiness: before, during and after a Hurricane</li> </ul>
<p>Project Updates</p> <ul style="list-style-type: none"> <li>Naloxone kits</li> <li>Mobile Clinics</li> <li>Tribal Engagement</li> <li>Family Navigators</li> <li>Co-Responder Pilots</li> <li>CFAC adding a representative with TBI</li> <li>Healing Place in New Hanover</li> </ul>	<p>Consumers served in Carteret County</p> <p>Total Consumers served - 3,012</p> <ul style="list-style-type: none"> <li>Mental Health - 2,369</li> <li>Substance Use - 739</li> <li>I/DD - 286</li> </ul> <p>Total is unduplicated, since a single individual may receive services in more than one category</p>

**X. Request to Rezone a 1.26-acre Property located at 966 Highway 24, Newport from B-1 (General Business District) to B-2 (Marine Business District)**

Mr. Gene Foxworth stated the rezoning from B-1 to B-2 for a 1.26-acre property located at 966 Highway 24, Newport. The Planning Commission met on February 14, 2022 and heard this, made a recommendation 5-0 for approval. We sent out 47 notices to surrounding property owners. We received zero objections, and 5 no objections.

Commissioner Comer made a motion to go into public hearing. Seconded by Commissioner Chadwick. The vote was unanimous.

Commissioner Chadwick asked Mr. Foxworth if this was a retail or wholesale seafood business, does it have to be in a marine? Mr. Foxworth stated for seafood it does, yes sir. There were no further comments.

Commissioner Comer made a motion to go out of public hearing. Seconded by Commissioner Farrington. The vote was unanimous.

Commissioner Comer made a motion to approve the rezoning of the 1.26-acre property located at 966 Highway 24, Newport from B-1 to B-2. Seconded by Commissioner Mansfield. The vote was unanimous.



Chairman Wheatly asked Mr. Foxworth to read the consistency statement. The Planning Commission finds and determines that case number 2022-000002 is consistent with goals, objectives, and policies of the CAMA Land Use Plan because it is a low impact commercial business. Also, it is reasonable and in the public interest because it is a service to the community that is consistent with the neighboring properties and businesses. So moved by Commissioner Mansfield. Seconded by Commissioner Cavanaugh. The vote was unanimous.

## PLANNING AND DEVELOPMENT

Eugene Foxworth  
Director



Beaufort Office  
Western Office

Phone 252 / 28 8545  
Phone 252-222-5833

### MEMORANDUM

- DATE: March 21, 2022  
TO: Carteret County Board of Commissioners  
CC: Tommy Burns, County Manager  
FROM: Eugene Foxworth, Assistant County Manager & Planning Director  
RE: Request to rezone a 1.26-acre property located at 966 Highway 24 Newport, NC 28570 (PIN#: 634602552367000) from B-1 (General Business District) to B-2 (Marine Business District).
- Owner Amit Malhotra is requesting to rezone a 1.26-acre property located at 966 Highway 24 Newport, NC 28570 (PIN#: 634602552367000) from B-1 (General Business District) to B-2 (Marine Business District).
  - Currently, the property is undeveloped. The subject property is bordered by Dutch Treat Mobile Home Park to the north, Highway 24 to the south, commercial properties to the east and undeveloped and commercial properties to the west.
  - The subject property is bordered by B 1 zoning to the north, east and west, and R 20 zoning to the south.
  - The subject property is situated within the Limited Transition CAMA Land Use Plan classification. Areas included within the Limited Transition classification are areas that will experience increasing development during the next five to ten years. This request is consistent with the CAMA Land Use Plan.
  - 47 surrounding property owners have been notified. To date, staff has received 0 objections and 5 no objections.
  - At the meeting on February 14, 2022, the Planning Commission voted 5-0 to unanimously recommend rezoning a 1.26-acre property located at 966 Highway 24 Newport, NC 28570 (PIN#: 634602552367000) from B-1 (General Business District) to B-2 (Marine Business District).
  - Staff is happy to answer any questions that you may have.



### REZONING APPLICATION

Applicant: AMIT MALHOTRA  
Address: 234 BUTLER AVE  
BEAUFORT NC 28516  
Telephone: 252 422 3310  
E-mail: amit.malhotra@gmail.com

Owner (if not Applicant): AMIT MALHOTRA  
Address: 234 BUTLER AVE  
BEAUFORT NC 28516  
Telephone: 252 422 3310  
E-mail: amit.malhotra@gmail.com  
Signature: Amit Malhotra  
Date: 1/27/22

Property address/ location: 966 Hwy 24, Newport NC  
PIN: 634602552367000 Current Zoning: B1 Proposed Zoning: B2

Please explain why the rezoning that you are requesting is warranted:  
Buyer proposed to build a Meridian Seafood Industry  
that buying & selling seafood & other aquaculture  
products

For Staff Use Only:

Application Number: \_\_\_\_\_

Amt. Rec'd: \_\_\_\_\_

Received by: \_\_\_\_\_

Date: \_\_\_\_\_

Carteret County Department of Planning and Development  
Eugene Foxworth, Director

Main Office: 402 Broad Street  
Beaufort, NC 28516-1898  
Tel: (252) 728-8545  
Fax: (252) 733-2666

Western Office: 701 Cedar Point Blvd.  
Cedar Point, NC 28554-0013  
Tel: (252) 222-6830  
Fax: (252) 222-6836



**Amit Malhotra**  
Rezoning Request

**B-1 to B-2**

PIN#: 634602552367000  
966 Hwy 24  
Newport, NC 28570

Vicinity

Subject Property

Prepared By:  
Currituck County Planning & Development



**Amit Malhotra**  
Rezoning Request

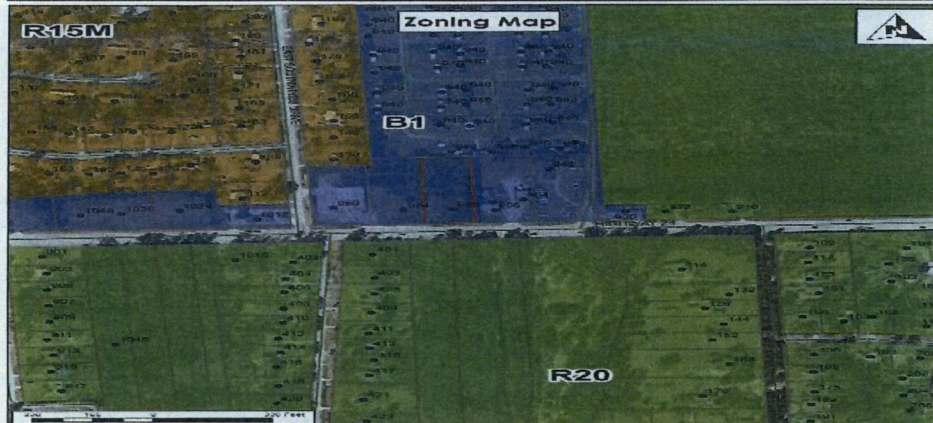
**B-1 to B-2**

PIN#: 634602552367000  
966 Hwy 24  
Newport, NC 28570

Vicinity

Subject Property

Prepared By:  
Currituck County Planning & Development



**Amit Malhotra**  
Rezoning Request

**B-1 to B-2**

PIN#: 634602552367000  
966 Hwy 24  
Newport, NC 28570

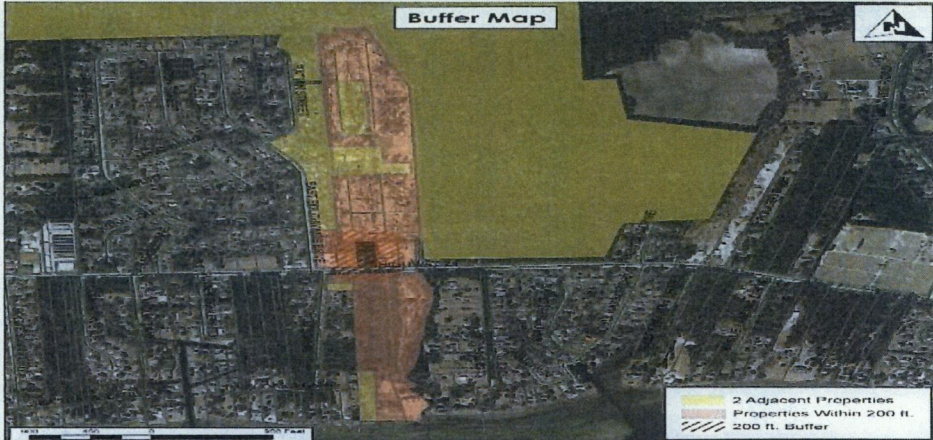
Vicinity

Surrounding Property Owners  
Please see the attached property owner list.

Properties Cut Off to the North  
Owned by Wildwood Associates

Subject Property

Prepared By:  
Currituck County Planning & Development



**Amit Malhotra**  
Rezoning Request

**B-1 to B-2**

PIN#: 634602552367000  
966 Hwy 24  
Newport, NC 28570

Vicinity

Future Land Use Classifications

- Developed
- Limited Transition Community
- Rural
- Rural With Services
- Protected Lands
- Conservation

Subject Property

Prepared By:  
Currituck County Planning & Development





## PLANNING AND DEVELOPMENT

Eugene Foxworth  
Director



Beaufort Office  
Phone: 252-728-8545  
Fax: 252-732-2065

Prior to adopting or rejecting any zoning amendment, the governing board shall adopt a statement describing whether its action is consistent with an adopted comprehensive plan and explaining why the board considers the action taken to be reasonable and in the public interest. The planning board shall advise and comment on whether the proposed amendment is consistent with any comprehensive plan that has been adopted and any other officially adopted plan that is applicable. The planning board shall provide a written recommendation to the board of county commissioners that addresses plan consistency and other matters as deemed appropriate by the planning board, but a comment by the planning board that a proposed amendment is inconsistent with the comprehensive plan shall not preclude consideration or approval of the proposed amendment by the governing board.  
(NCGS 160D-605)

**REZONING MAP AMENDMENT**

Applicant: Amit Malhotra  
Owner: Amit Malhotra  
Address: 966 Highway 24 Newport, NC 28570  
Tax Map and Parcel(s): PIN#: 634602552367000  
Parcel Size: 1.26-acre

**REQUEST:**  
Amit Malhotra is requesting to rezone a 1.26-acre property located at 966 Highway 24 Newport, NC 28570 (PIN#: 634602552367000) from B-1 (General Business District) to B-2 (Marine Business District).

**STATEMENT OF CONSISTENCY, REASONABLENESS, & RECOMMENDATION:**  
At their meeting on February 14, 2022 the Planning Commission voted to recommend approval of the proposed rezoning map amendment and made the following statements:

- The Planning Commission find and determine that case number 2022-000002 is consistent with the goals, objectives, and policies of the CMA Land Use Plan because:  
"It is a low impact commercial business."
- It is reasonable and in the public interest because:  
It is a service to the community that is consistent with the neighboring properties and businesses."

Motion to approve by: Will Rogers

Seconded by: Jeff Hunt

Followed by a unanimous (5-0) vote of approval.

## PLANNING AND DEVELOPMENT

Eugene Foxworth  
Director



Beaufort Office  
Phone: 252-728-8545  
Fax: 252-732-2065

Prior to adopting or rejecting any zoning amendment, the governing board shall adopt a statement describing whether its action is consistent with an adopted comprehensive plan and explaining why the board considers the action taken to be reasonable and in the public interest. The planning board shall advise and comment on whether the proposed amendment is consistent with any comprehensive plan that has been adopted and any other officially adopted plan that is applicable. The planning board shall provide a written recommendation to the board of county commissioners that addresses plan consistency and other matters as deemed appropriate by the planning board, but a comment by the planning board that a proposed amendment is inconsistent with the comprehensive plan shall not preclude consideration or approval of the proposed amendment by the governing board.  
(NCGS 160D-605)

**REZONING MAP AMENDMENT**

Applicant: Amit Malhotra  
Owner: Amit Malhotra  
Address: 966 Highway 24 Newport, NC 28570  
Tax Map and Parcel(s): PIN#: 634602552367000  
Parcel Size: 1.26 acres

**REQUEST:**  
Amit Malhotra is requesting to rezone a 1.26 acre property located at 966 Highway 24 Newport, NC 28570 (PIN#: 634602552367000) from B-1 (General Business District) to B-2 (Marine Business District).

**STATEMENT OF CONSISTENCY & REASONABLENESS:**  
At their meeting on March 21, 2022 the Board of Commissioners voted to approve / deny the rezoning map amendment and made the following statements:

- The Commissioners find and determine that case number 2021-000002 is consistent / is not consistent with the goals, objectives and policies of the CMA Land Use Plan because:

- Is / Is not reasonable and in the public interest because:

Motion to approve/deny by:

Seconded by:

## PLANNING AND DEVELOPMENT

Eugene Foxworth  
Director



Beaufort Office  
Phone: 252-728-8545  
Fax: 252-732-2065

**PUBLIC NOTICE**

Pursuant to Chapter 160D-601 of the North Carolina General Statutes, the Carteret County Board of Commissioners will hold a public hearing on March 21, 2022 in the Board of Commissioners' Meeting Room (302 Courthouse Square, Administration Building, Beaufort, NC) to discuss a request to rezone a 1.26-acre property located at 966 Highway 24 Newport, NC 28570 (PIN#: 634602552367000) from B-1 (General Business District) to B-2 (Marine Business District).

A copy of the proposed request is available for public inspection in the Carteret County Planning and Development Department, 402 Broad Street, Beaufort, NC.

Eugene Foxworth  
Planning Director

Advertise: Carteret County News-Times  
Sunday, March 6, 2022  
Sunday, March 13, 2022



Eugene Foxworth  
Director

# PLANNING AND DEVELOPMENT



Beaufort Office  
Phone: 252-728-8546  
Fax: 252-732-2085

## PLANNING COMMISSION MEETING Monday, February 14, 2022 5:30 p.m.

The Carteret County Planning Commission held its regular scheduled meeting on February 14, 2022 at 5:30 p.m. in the Administration Building, Courthouse Square in Beaufort, North Carolina.

Members present included: Chairman Dean Graham, Vice-Chairman Jeff Hunt, Mr. Will Rogers, Mr. Eddy Myers, Mr. Drew Kennedy, and Mr. Michael Laws.

Members absent included: Mr. Dominick Spadaro and Mr. Bruce Rogers.

Also present were, Mr. Eugene Foxworth, Planning Director; Mr. Gregory Hartman, Assistant Planning Director; Ms. Lindsey Burton, Administrative Manager, and Cole Barrow, Planner.

### 1. Call to Order

Chairman Graham called the meeting to order at 5:30 p.m.

### 2. Approval of the Minutes: January 10, 2021

Commissioner Eddy Myers made a motion to approve the minutes; Commissioner Will Rogers seconded the motion, followed by a unanimous vote (5-0) of approval from the committee.

### 3. Rezoning Request: Amit Malhotra is requesting to rezone a 1.26-acre property located at 966 Highway 24 Newport, NC 28570 (PIN#: 634602552367000) from B-1 (General Business District) to B-2 (Marine Business District).

Mr. Barrow presented the request.

**Location:** 1.26-acre property located at 966 Highway 24 Newport, NC 28570 (PIN#: 634602552367000).

**Request:** Rezone from B-1 (General Business District) to B-2 (Marine Business District).

**Background:** Amit Malhotra is requesting to rezone a 1.26-acre property located at 966 Highway 24 Newport, NC 28570 (PIN#: 634602552367000) from B-1 (General Business District) to B-2 (Marine Business District).

Currently, the property is undeveloped. The subject property is bordered by Dutch Treat Mobile Home Park to the north, Highway 24 to the south, commercial properties to the east and undeveloped and commercial properties to the west. The subject property is bordered by B-1 zoning to the north, east and west, and R-20 zoning to the south. The subject property is situated within the Limited Transition CAMA Land Use Plan classification. Areas included within the Limited Transition classification are areas that will experience increasing development during the next five to ten years. This request is consistent with the CAMA Land Use Plan.

47 surrounding property owners have been notified. To date, staff has received 0 objections and 5 no objections. Staff is happy to answer any questions that you may have.

Chairman Graham asked if there were any questions for staff.

Commissioner Will Rogers, am I able to do a seafood business in B-1?

Mr. Barrow, no, not commercial wholesale of seafood.

Commissioner Rogers, interesting. A rezoning we had a month or two ago was to go to B-2 marine, because that was a marina concept. I guess it is the same thing, just for selling seafood?

Mr. Barrow, yeah B-2 is our marine business district. It is just something that is not permitted in B-1. I believe the term is commercial wholesale.

Commissioner Rogers, and no objections?

Mr. Barrow, No objections, that is correct.

Chairman Graham, anyone in the audience that would like to speak?

Mrs. Terry Spears responded from the audience, I am here representing the buyer, they are just looking to put a wholesale place there right there by the Dollar General.

Commissioner Eddy Myers, doing a seafood business?

Mrs. Spears, The buyer is, we are selling.

Commissioner Myers, who is the buyer?

Mrs. Spears, it is confidential.

Commissioner Kennedy, if it is going to be a wholesale seafood place, is the lot wide enough for the driveway necessary?

Mrs. Spears, 137 feet across, 400 feet deep. They are going to go with like a 50 by 50-foot building. So they are going to go more narrow so they can fit the driveway around. There is an architect taking a look at it, the design to do it, and he is working with the health department.

Commissioner Kennedy, expecting tractor trailers or only small trucks?

Mrs. Spears, I guess box trucks, but I do not think 18 wheelers.

Commissioner Kennedy, I just did not know, sometimes tractor trailers off of 24 are probably going to require at least an 80-foot driveway.

Commissioner Myers, and its 137 feet wide from the front?

Mrs. Spears, yes.

Commissioner Kennedy, what do we require as far as setbacks?

Mr. Barrow, for B-2 zoning districts, setbacks are 40 in the front, 15 in the rear, and 10 on the sides.

Commissioner Kennedy, and as far as curb cuts?

Mr. Barrow, as far as curb cuts, that would be up to DOT.

Mr. Hartman, it would be part of their driveway permit application process. It is under the jurisdiction of the Department of Transportation.

Commissioner Kennedy made a motion to approve. Commissioner Rogers seconded the motion. The motion passed with a unanimous vote (5-0) of approval.

### REZONING MAP AMENDMENT:

Applicant: Amit Malhotra  
Owner: Amit Malhotra  
Address: 966 Highway 24 Newport, NC 28570  
Tax Map and Parcel(s): 634602552367000  
Parcel Size: 1.26-acre

### REQUEST:

Rezone from B-1 (General Business District) to B-2 (Marine Business District).

### STATEMENT OF CONSISTENCY & RECOMMENDATION:

At their meeting on February 14, 2022, the Planning Commission voted to recommend approval of the proposed rezoning map amendment and stated, "The Planning Commission finds and determines that case number 2022-00002 is consistent with the goals, objectives and policies of the CAMA Land Use Plan because it is a low impact commercial business."

It is reasonable and within the public interest because it is a service to the community that is consistent with the neighboring properties and businesses.

Motion to approve by: Will Rogers

Seconded by: Jeff Hunt

Followed by a unanimous (5-0) vote of approval.

### 4. Next Scheduled Regular Meeting: March 14, 2022 at 5:30 PM

### 5. Adjournment: The meeting was adjourned at 5:40 pm.



OWNER	MAIL_HOUSE	MAIL_ST	MAIL_CITY	MAIL_ST	MAIL_ZIP
MCHAMARA, ROBERT JAMES	128	EAST SOUTHWINDS DR	NEWPORT	NC	28570
CHEWNING, BARRY WAYNE	185	E SOUTHWINDS DR	NEWPORT	NC	28570
PRYOR, JASON JOSE ETUX KEITNA	194	E SOUTHWINDS DRIVE	NEWPORT	NC	28570
MOULTON, MARK L ETUX BLITHANY M	160	RATTAN STREET	NEWPORT	NC	28570
SOWER, LINDA GREEN	5854	HWY 70	WILMINGTON	NC	28406
VEDIAN LLC	PO BOX 4322	E SOUTHWINDS DRIVE	NEWPORT	NC	28570
GLORNING, JACQUELINE M	124	JACOB DRIVE	MOREHEAD CITY	NC	28557
YOUNG, JAMES WILLIAM II	205A	CHALK STREET	MOREHEAD CITY	NC	28570
MOORE, EVELYN ROSE L/T	5128	EAST SOUTHWINDS DR	NEWPORT	NC	28570
WIKEN, JIM ELZIE	212	NINE FOOT ROAD	NEWPORT	NC	27804
HICKMAN, JONATHAN ALFRED	465	LINDA WAY	ROCKY MOUNT	NC	28570
WEEKS, DANIEL WAYNE ETUX ANGELA	5157	RATTAN STREET	NEWPORT	NC	28570
ROSE, ELIZABETH ETUX	118	CHALK STREET	MOREHEAD CITY	NC	28557
MOORE, EVELYN ROSE L/T	5128	RATTAN ST	NEWPORT	NC	28570
BRADY, LINA A L/VIR CLAYTON	5128	CHALK STREET	MOREHEAD CITY	NC	28557
MOORE, EVELYN ROSE L/T	5128	CHALK STREET	MOREHEAD CITY	NC	28570
MOORE, EVELYN ROSE L/T	5128	SOUTHWINDS DRIVE	NEWPORT	NC	28570
PARADISE EAST ASSOC INC	181	HARDY ROAD	MOREHEAD CITY	NC	28557
DIERKER, HENRY A ETAL ALICE TRU	403	SAN JUAN CIR	NEWPORT	NC	28570
KIMRU INVESTMENTS LLC	4704	EAST SOUTHWINDS DR	NEWPORT	NC	28570
WIKEN, JIM ELZIE	212	E SOUTHWINDS DR	NEWPORT	NC	28557
VASQUEZ, JOSE	220	LINDSAY RD	MOREHEAD CITY	NC	28570
DEW, MICHAEL J ETUX DEBBIE V	601	CHALK STREET	MOREHEAD CITY	NC	28557
MOORE, EVELYN ROSE L/T	5128	ARENDEL ST	MOREHEAD CITY	NC	28557
LINDA RIKI REAI ESTATE INC	1110		SPARTANBURG	SC	29304
MVE DUTCH TREAT LLC	PO BOX 6010		SPARTANBURG	SC	29304
MVE DUTCH TREAT LLC	PO BOX 6010		SPARTANBURG	NC	28503
MVE DUTCH TREAT LLC	PO BOX 9264		HICKORY	NC	28101
PROPERTY ASSOC OF HICKORY LLC	PO BOX 1939		MCADENVILLE	NC	28557
WILDCOAST ASSOCIATES	126	RATTAN STREET	NEWPORT	NC	28570
CATES, ROBERT W	5235	WEBB COURT	MOREHEAD CITY	NC	28557
SOUND STORAGE LLC	PO BOX 6010		MOREHEAD CITY	NC	27608
MVE DUTCH TREAT LLC	1107	BRIDGES STREET	RALEIGH	NC	27608
BOGUE SOUND PROPERTIES FAM LLC	1409	CANFIELD CT	RALEIGH	NC	28101
BOGUE VIEW PROPERTIES LLC	1409	CANFIELD CT	RALEIGH	NC	28557
BOGUE VIEW PROPERTIES LLC	PO BOX 1939		MCADENVILLE	NC	28557
WILDCOAST ASSOCIATES	4704	SAN JUAN CIR	MOREHEAD CITY	VA	22937
KIMRU INVESTMENTS LLC	9801	OLD GREEN MTN ROAD	ESMONT	NC	28557
EVANS, KENNETH I ETUX MELISSA A	PO BOX 1291		MOREHEAD CITY	NC	28557
GARCIA, ALEJANDRO ETAL MAGANA	212	EAST SOUTHWINDS DR	NEWPORT	NC	28570
WIKEN, JIM ELZIE	5128	CHALK STREET	NEWPORT	NC	28557
MOORE, EVELYN ROSE L/T	202	RATTAN STREET	MOREHEAD CITY	NC	28570
GILLIKIN, ERIC ETUX KIMBERLY W	PO BOX 1075		NEWPORT	NC	28570
RIGGS, GARY A ETAL ONFEL G	PO BOX 6010		NEWPORT	NC	28570
MVE DUTCH TREAT LLC	101	TWIN OAKS LN	NEWPORT	NC	28570
OGLESBY, DAVID E III	403	HARDY RD / TWIN OAKS	NEWPORT	NC	28570
DIERKER, ALFRED					

I certify that letters were sent via first class mail to the addresses listed above about the rezoning request at 966 Hwy 24

Signature

Date

# **XI. Accept/Reject Bid for County-Owned Property located at 250 Nelson Neck Road, Parcel ID# 748101278023000**

Mr. Burns stated this is an offer to purchase property located at 250 Nelson Neck Road in Sea Level, tax parcel 748101278023000. Mr. Keith DeWolf submitted an offer for \$21,050 and this property has been through the upset bid process. If the Commissioners approve this bid, it will be sent to the county attorney for closing.

Chairman Wheatly asked for a motion to approve or deny the offer by Mr. Keith DeWolf for the property located at 250 Nelson Neck Road in Sea Level, Parcel ID# 748101278023000. Commissioner Cavanaugh moved to approve. Seconded by Commissioner Mansfield. The vote was unanimous.

Board of Commissioners  
Ed Whitley, Chair  
Mark Mansfield, Vice Chair  
Bob Cavanaugh  
Chris Chadwick  
Robin Comer  
Jimmy Farrington  
Chuck Shinn



County Manager  
Tommy R. Burns  
Interim Clerk to the Board  
Lori R. Turner

## **MEMORANDUM**

**TO:** Board of Commissioners  
**FROM:** Tommy Burns, County Manager  
**SUBJECT:** Offer to Purchase County-Owned Property  
**DATE:** March 21, 2022

An offer has been submitted for the purchase of certain property owned by Carteret County, more particularly described as follows: 250 Nelson Neck Road, Sea Level, Tax Parcel #: 7481 01 27 8023000.

Mr. Keith DeWolf: \$21,050

The property was acquired by the County as the result of a tax foreclosure for \$5,964.08. The current tax assessment is \$2,800.

This property has been through the upset bid process. If the Commissioners approve the bid, it will go to the County Attorney for closing.

*I am increasing my Bid on 250 Nelson Neck Road to 21,050.00*

*Keith DeWolf*  
2/13/22



Lori Turner

From: Hannah Eubank <legals@thenewstimes.com>  
 Sent: Tuesday, February 8, 2022 9:27 AM  
 To: Lori Turner  
 Subject: Please Review Your Legal Notices Ad Proof  
 Attachments: AdProof 2176.pdf

**CAUTION: This email originated from outside of the organization. Do NOT click links or open attachments unless you recognize the sender and know the content is safe.**

Dear Lori,

Please review your legal ad below and let us know of any changes.

Your ad will run 1 times and begin on 2/13/2022 and run until 2/13/2022 in the following publication: Carteret County News-Times.

Unless you cancel two days prior to 2/13/2022, the order will run as scheduled. The total price of your order is: \$72.42.

**INVITATION FOR  
UPSET BIDS**

**PUBLIC NOTICE  
SALE OF COUNTY  
PROPERTY**

**250 NELSON NECK RD**

An offer of \$21,050 has been submitted for the purchase of certain property owned by Carteret County, more particularly described as follows:

Tax Parcel #7481 01 27  
8023000  
250 Nelson Neck Road,  
Acreage SR 1373, Sea Level

Per General Statute §160A-269, persons wishing to upset the offer that has been received may submit within ten days of initial publication of this notice, a raised bid of not less than ten percent (10%) of the first one thousand dollars (\$1,000) and five percent (5%) of the remainder (a minimum raised bid of \$22,152.50) to the Office of the County Clerk, Carteret County Government Offices, 302 Courthouse Square, Beaufort, NC. When a bid is raised, the bidder shall deposit with the County Clerk five percent (5%) of the increased bid, and the Clerk shall re-advertise the offer at the increased bid. This procedure shall be repeated until no further qualifying upset bids are received, at which time the Commissioners may accept the offer and sell the property to the highest bidder.

The Carteret County Board of Commissioners may at any

time reject any and all offers.

Further information may be obtained at the Office of the County Clerk, 302 Courthouse Square, Beaufort, North Carolina, or by calling 252-728-8450 during normal business hours.

F13

**INVITATION FOR  
UPSET BIDS**

**PUBLIC NOTICE  
SALE OF COUNTY  
PROPERTY**

**250 NELSON NECK RD**

An offer of \$21,050 has been submitted for the purchase of certain property owned by Carteret County, more particularly described as follows:

Tax Parcel #7481 01 27  
8023000  
250 Nelson Neck Road, Acreage SR 1373, Sea Level

Per General Statute §160A-269, persons wishing to upset the offer that has been received may submit within ten days of initial publication of this notice, a raised bid of not less than ten percent (10%) of the first one thousand dollars (\$1,000) and five percent (5%) of the remainder (a minimum raised bid of \$22,152.50) to the Office of the County Clerk, Carteret County Government Offices, 302 Courthouse Square, Beaufort, NC. When a bid is raised, the bidder shall deposit with the County Clerk five percent (5%) of the increased bid, and the Clerk shall re-advertise the offer at the increased bid. This procedure shall be repeated until no further qualifying upset bids are received, at which time the Commissioners may accept the offer and sell the property to the highest bidder.

The Carteret County Board of Commissioners may at any time reject any and all offers.

Further information may be obtained at the Office of the County Clerk, 302 Courthouse Square, Beaufort, North Carolina, or by calling 252-728-8450 during normal business hours.

F13

We appreciate your business.

Hannah Eubank  
 Legals/Classifieds  
 The Carteret News Times  
 (252)726-7081 ext 263

**250 Nelson Neck Road**

Acreage SR 1373 Sea Level

7481.01.27.8023000

5 acres covered by wetlands



Outstanding Taxes and Fees: \$5,964.06

Tax Value: \$2,800

Estimated Market Value: \$2,800



DID E 7401.01.27.0023000  
 1/13/2015 VMD  
 TWP SEA LEVEL  
 LOT 100  
 NRHD 03000100  
 LEGAL: ACRES ON SR 1373 - SEA LEVEL

COUNTY OF CARTERET  
 15,400 SQ Yd  
 2,600 HKT  
 2,600 DEF  
 5,000 ACRES  
 OTHER

NR COURT HOUSE SQUARE  
 BEAUFORT NC 28516  
 FIRE SEA LEVEL FIRE  
 PL BK/FC  
 DEED 1455 397  
 AIGUR  
 RESCUE SEA LEVEL REACRE  
 ADDRESS 0000000  
 PRINTED 2/19/2011 BY PHARRISO

SALES  
 IN O AD M V  
 CT U  
 12/03/2014  
 Sold Price  
 0,000

Number  
 Type  
 Description  
 Building Permits  
 Issued  
 Road Compl  
 Revisit  
 Act Compl  
 Amount

SALES										BUILDING PERMITS									
IN	C	AC	M	V	Sale Date	Sale Price	Number	Type	Description	Issued	Rehd Compl	Revised	Act Compl	Amount					
01	0				12/22/2014	0,000													
LAND																			
Seq	Zone	Code	Use	Description	Subdiv	UT	UTPrice	Adj1	Adj2	Adj3	Adj4	Fadj	Dadj	Value					
1	Front	030104	BAK	UNDEVELOPED		AC	0,000,000	.10	1.00	1.00	1.00	1.00	1.00	000					
2		030102		RESTORAL CROPLAND		AC	5,000,000	.10	1.00	1.00	1.00	1.00	1.00	500					
NOTES																			



**XII. Accept/Reject Bid for County-Owned Property located at Lots 36, 37, 38, 39 Wards Creek Plantation, Parcel ID#'s 733800160386000, 733800161435000, 733800161594000, 733800162681000**

Mr. Burns stated this was another offer to purchase county-owned property. The county received an offer for property described as 406, 408, 410, and 412 Pelican Harbor Road. L36, 37, 38, 39 in Wards Creek Plantation in Straits by Mr. Rusty Brooks in the amount of \$33,178. This property has also gone through the upset bid process. If the Commissioners approve this bid, it will also go to the county attorney for closing.

Commissioner Chadwick made a motion to approve. Seconded by Commissioner Cavanaugh. The vote was unanimous.

**Board of Commissioners**  
Ed Diently, Chair  
Mark Mansfield, Vice Chair  
Bob Cavanaugh  
Chris Chadwick  
Robin Comer  
Jimmy Farrington  
Chuck Shinn



**County Manager**  
Tommy R. Burns  
Clark to the Board  
Rachel D. Hammer

**MEMORANDUM**

**TO:** Board of Commissioners  
**FROM:** Tommy Burns, County Manager  
**SUBJECT:** Offer to Purchase County-Owned Property  
**DATE:** March 21, 2022

An offer has been submitted for the purchase of certain property owned by Carteret County, more particularly described as follows: 406, 408, 410, and 412 Pelican Harbor Rd, L36, 37, 38, and 39 S1 Ward's Creek Plantation, Straits NC, 7338.00.16.0386000, 7338.00.16.1435000, 7338.00.16.1594000, and 7338.00.16.2681000.

Mr. Rusty Brooks: \$33,178

The property was acquired by the County as the result of a tax foreclosure for \$8,812.10. The current tax assessment is \$9,776.

The property has been through the upset bid process. If the Commissioners approve the bid, it will go to the County Attorney for Closing.

**Lori Turner**

**From:** Hannah Eubank <legals@thenewstimes.com>  
**Sent:** Tuesday, February 8, 2022 9:24 AM  
**To:** Lori Turner  
**Subject:** Please Review Your Legal Notices Ad Proof  
**Attachments:** AdProof\_2175.pdf

**CAUTION:** This email originated from outside of the organization. Do NOT click links or open attachments unless you recognize the sender and know the content is safe.

Dear Lori,

Please review your legal ad below and let us know of any changes.

Your ad will run 1 times and begin on 2/13/2022 and run until 2/13/2022 in the following publication:  
Carteret County News-Times.

Unless you cancel two days prior to 2/13/2022, the order will run as scheduled. The total price of your order is: \$76.68.

**INVITATION FOR  
UPSET BIDS  
PUBLIC NOTICE  
SALE OF COUNTY  
PROPERTY  
WARDS CREEK PLANTATION**

An offer of \$33,178 has been submitted for the purchase of certain property owned by Carteret County, more particularly described as follows:

**See Parcel**  
**#733800162681000,**  
**733800161594000,**  
**733800161435000,**  
**733800160386000**  
**L36 S1, L37 S1, L38 S1, and**  
**L39 S1 Wards Creek**  
**Plantation**

Per General Statute §180A-289, persons wishing to upset the offer that has been received may submit within ten days of initial publication of this notice, a raised bid of not less than ten percent (10%) of the first one thousand dollars (\$1,000) and five percent (5%) of the remainder (a minimum raised bid of \$34,000.00) to the Office of the County Clerk, Carteret County Government Office, 302 Courthouse Square, Beaufort, NC. When a bid is raised, the bidder shall deposit with the County Clerk five percent (5%) of the increased bid, and the Clerk shall re-advertise the offer at the increased bid. This procedure shall be repeated until no further qualifying upset bids are received, at which time the Commissioners may accept the offer and sell the property to

the highest bidder.

The Carteret County Board of Commissioners may at any time reject any and all offers.

Further information may be obtained at the Office of the County Clerk, 302 Courthouse Square, Beaufort, North Carolina, or by calling 252-726-8450 during normal business hours.

F13

**INVITATION FOR  
UPSET BIDS  
PUBLIC NOTICE  
SALE OF COUNTY  
PROPERTY  
WARDS CREEK PLANTATION**

An offer of \$33,178 has been submitted for the purchase of certain property owned by Carteret County, more particularly described as follows:

**See Parcel**  
**#733800162681000,**  
**733800161594000,**  
**733800161435000,**  
**733800160386000**  
**L36 S1, L37 S1, L38 S1, and**  
**L39 S1 Wards Creek Plantation**

Per General Statute §180A-289, persons wishing to upset the offer that has been received may submit within ten days of initial publication of this notice, a raised bid of not less than ten percent (10%) of the first one thousand dollars (\$1,000) and five percent (5%) of the remainder (a minimum raised bid of \$34,000.00) to the Office of the County Clerk, Carteret County Government Office, 302 Courthouse Square, Beaufort, NC. When a bid is raised, the bidder shall deposit with the County Clerk five percent (5%) of the increased bid, and the Clerk shall re-advertise the offer at the increased bid. This

procedure shall be repeated until no further qualifying upset bids are received, at which time the Commissioners may accept the offer and sell the property to the highest bidder.

The Carteret County Board of Commissioners may at any time reject any and all offers.

Further information may be obtained at the Office of the County Clerk, 302 Courthouse Square, Beaufort, North Carolina, or by calling 252-726-8450 during normal business hours.

F13

We appreciate your business.

Hannah Eubank  
Legals/Clerks  
The Carteret News Times  
(252) 726-7081 ext 263



ward creek properties.

406  
406  
410  
412

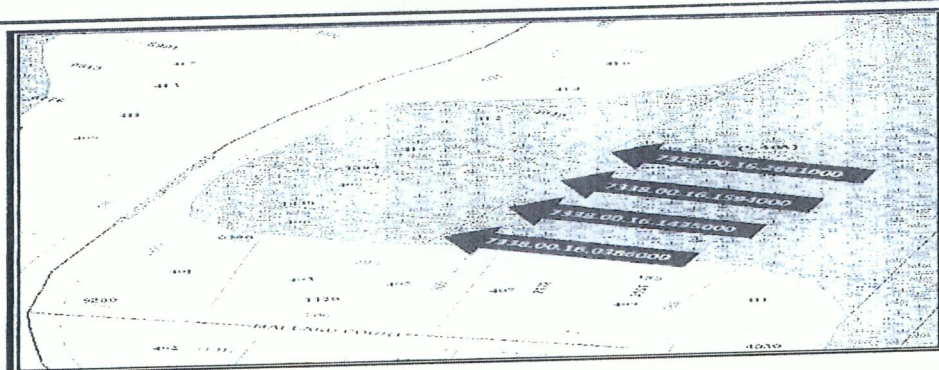
Pelican Harbor Rd - Ward Creek

I would like to measure my 15.0 - to 4 23, 176 20

Bryan L. Doherty  
02/03/72

406 - 412 Pelican Harbor Rd (4 lots in Beaufort)  
136, 37, 38, and 39 S1 Ward's Creek Plantation

7338.00.16.0386000  
7338.00.16.1435000  
7338.00.16.1594000  
7338.00.16.2681000



Outstanding Taxes and Fees: \$8,812.10  
Tax Value: \$9,776  
Estimated Market Value: \$9,776

### Subject Site Valuation

The subject site is nearly 100% covered in wetlands and has elevations, primarily, from 1.7' to about 2.5'. The tax assessment is based on the site having very little utility, because wetlands cannot be disturbed. Several residential lot sales - for buildable tracts - were identified in the neighborhood. No sales of similarly impaired sites were identified.

Buildable lots have sold from about \$20,000 to \$30,000, with a central tendency near the lower to midpoint of the range. The subject lot values have been adjusted downward 90% to reflect their diminished utility. The four lots total 2.68 acres.

102 LAWRENCE STREET, CARTERET COUNTY, NC 28516  
15137100  
Page 1 of 3

NORTH CAROLINA, CARTERET COUNTY  
This instrument and this certificate are duly filed at  
the date and time and in the Book and Page shown  
on the first page hereof.

By Bryan L. Doherty, Register of Deeds  
Bryan L. Doherty, Register of Deeds

Tax Parcel #7338.00.16.0386000  
7338.00.16.1435000  
7338.00.16.1594000  
7338.00.16.2681000

Documentary Stamps: \$0.00

COMMISSIONER'S DEED

STATE OF NORTH CAROLINA  
COUNTY OF CARTERET

THIS DEED, made this 24th day of September, 2009, by Dennis M. Marquardt, Commissioner, Grantor, to County of Carteret, a Body Politic, of Carteret County, North Carolina whose address is: Courthouse Square, Beaufort, North Carolina, 28516, Grantee,

WITNESSETH

That whereas Dennis M. Marquardt was appointed Commissioner under an order of the Clerk of Court of Carteret County, North Carolina, in the tax foreclosure proceeding entitled "County of Carteret v. Down East Enterprises, a North Carolina General Partnership, et al." File No. 09-CVD-530 Dennis M. Marquardt was directed by the order as Commissioner to sell the property hereinafter described at public sale after due advertisement according to law; and

Whereas Dennis M. Marquardt, Commissioner, did on the 19th day of August, 2009, offer the land hereinafter described at a public sale at the Carteret County

BOOK 1322 PAGE 45



Courthouse door, in Beaufort, North Carolina, and, County of Carteret became the last and highest bidder for said land for the sum of \$8,812.10; and the sale having been confirmed, and Dennis M. Marquardt, Commissioner, having been ordered to execute a deed to the purchaser upon payment of the purchase money;

Now, in consideration of the premises and the sum of \$8,812.10, receipt of which is hereby acknowledged, Dennis M. Marquardt, Commissioner, does, by these presents, hereby bargain, sell, grant, and convey to County of Carteret, its successors and assigns, that property situated in Carteret County, North Carolina, and described as follows:

Lying and being in Straits Township, State and County aforesaid, and more particularly described as follows: Being all of Lots 36, 37, 38 and 39, Section 1, Ward's Creek Plantation, as the same is shown on that plat recorded in Map Book 25, page 128, re-recorded in Map Book 26, page 37, Carteret County Registry.

To have and to hold the aforesaid tract of land, to County of Carteret, its successors and assigns forever, in as full and ample manner as Dennis M. Marquardt, Commissioner, is authorized and empowered to convey the same.

In witness whereof, Dennis M. Marquardt, Commissioner, has hereunto set his hand and seal.

*Dennis M. Marquardt* (Seal)  
Dennis M. Marquardt, Commissioner

BOOK 1322 PAGE 45

NORTH CAROLINA  
CARTERET COUNTY

I, C. Joyce Carraway, a Notary Public of the aforesaid county and state, do hereby certify that Dennis M. Marquardt, Commissioner, Grantor, personally appeared before me this day and acknowledged the execution of the foregoing Deed.

Witness my hand and official seal this 24th day of September, 2009.

*C. Joyce Carraway*  
Notary Public

My Commission Expires: April 2, 2011



BOOK 1322 PAGE 45

FID E 7338.00.16.2601000 COUNTY OF CARTERET 2021 2,280 MKT CARD 001  
LISTEN 10/15/2009 REF 302 COURTHOUSE SQUARE 2,280 PY Val USE 2,280 LAND 001  
TWP STRAITS BLK CITY FIRE OTWAY FIRE .631 ACRES DEF BLDG 000  
NBD 09000500 USE 002100 COUNTY GOVERN FL BK/PG 26 37 PLAT ADDRESS 0000410 PELICAN HARBOR RD BEAUFORT 28516  
LEGAL: L36 S1 WARDS CREEK PLANTATION DEED 1322 045 AICUZ PRINTED 5/26/2021 BY PHARRISO

#### LAND

Seq	Zone	Code	Use	Description	Units	UTPrice	Adj1	Adj2	Adj3	Adj4	Fadj	Dadj	Nbhd	Adj	Eff Rate	Value	
1	Front	Depth	Back	FT	RESIDENTIAL LOT	100.000	FF	200.000	.10	1.00	1.00	1.00	1.00	1.14	1.000	22.800	2,280

FID E 7338.00.16.1594000 COUNTY OF CARTERET 2021 2,678 MKT CARD 001  
LISTEN 10/15/2009 REF 302 COURTHOUSE SQUARE 2,678 PY Val USE 2,678 LAND 001  
TWP STRAITS BLK CITY FIRE OTWAY FIRE .939 ACRES DEF BLDG 000  
NBD 09000500 USE 002100 COUNTY GOVERN FL BK/PG 26 37 PLAT ADDRESS 0000410 PELICAN HARBOR RD BEAUFORT 28516  
LEGAL: L37 S1 WARDS CREEK PLANTATION DEED 1322 045 AICUZ PRINTED 5/26/2021 BY PHARRISO

#### LAND

Seq	Zone	Code	Use	Description	Units	UTPrice	Adj1	Adj2	Adj3	Adj4	Fadj	Dadj	Nbhd	Adj	Eff Rate	Value	
1	Front	Depth	Back	FT	RESIDENTIAL LOT	124.000	FF	200.000	.10	1.00	1.00	1.00	.92	1.18	1.000	21.596	2,678

FID E 7338.00.16.1435000 COUNTY OF CARTERET 2021 2,464 MKT CARD 001  
LISTEN 10/15/2009 REF 302 COURTHOUSE SQUARE 2,464 PY Val USE 2,464 LAND 001  
TWP STRAITS BLK CITY FIRE OTWAY FIRE .727 ACRES DEF BLDG 000  
NBD 09000500 USE 002100 COUNTY GOVERN FL BK/PG 26 37 PLAT ADDRESS 0000410 PELICAN HARBOR RD BEAUFORT 28516  
LEGAL: L38 S1 WARDS CREEK PLANTATION DEED 1322 045 AICUZ PRINTED 5/26/2021 BY PHARRISO

#### LAND

Seq	Zone	Code	Use	Description	Units	UTPrice	Adj1	Adj2	Adj3	Adj4	Fadj	Dadj	Nbhd	Adj	Eff Rate	Value	
1	Front	Depth	Back	FT	RESIDENTIAL LOT	110.000	FF	200.000	.10	1.00	1.00	1.00	.97	1.18	1.000	22.400	2,464



PID # 7338.00.16.1435000 COUNTY OF CARTERET 2,464 PY V&I 2,464 MXT 2,464 CARD 001  
 LISTER 10/19/2009 REF 302 COURTHOUSE SQUARE BEAUFORT NC 28516 .727 ACRES USE LAND 001  
 TWP STRAITS CITY FIRE OTWAY FIRE PLAT ADDRESS 0000400 PELICAN HARBOR RD BEAUFORT 28516 BLDG 000  
 LOT BLK USE 002100 COUNTY GOVERN DEED 1322 045 AICUZ PRINTED 5/26/2021 BY PHARRISO XFOR 000  
 NBRD 09000500  
 LEGAL: L38 S1 WARDS CREEK PLANTATION

Seq	Zone	Code	Use	Description	Units	UT	UTPrice	Adj1	Adj2	Adj3	Adj4	Fadj	Dadj	Nbhd	Adj	EE Rate	Value
1	110	208	090501	60 RESIDENTIAL LOT	110.000	FF	200.000	.10	1.00	1.00	1.00	.87	1.15	1.000		22.400	2,464

PID # 7338.00.16.0306000 COUNTY OF CARTERET 2,354 PY V&I 2,354 MXT 2,354 CARD 001  
 LISTER 10/19/2009 REF 302 COURTHOUSE SQUARE BEAUFORT NC 28516 .484 ACRES USE LAND 001  
 TWP STRAITS CITY FIRE OTWAY FIRE PLAT ADDRESS 0000400 PELICAN HARBOR RD BEAUFORT 28516 BLDG 000  
 LOT BLK USE 002100 COUNTY GOVERN DEED 1322 045 AICUZ PRINTED 5/26/2021 BY PHARRISO XFOR 000  
 NBRD 09000500  
 LEGAL: L38 S1 WARDS CREEK PLANTATION

Seq	Zone	Code	Use	Description	Units	UT	UTPrice	Adj1	Adj2	Adj3	Adj4	Fadj	Dadj	Nbhd	Adj	EE Rate	Value
1	110	192	090501	60 RESIDENTIAL LOT	110.000	FF	200.000	.10	1.00	1.00	1.00	.87	1.16	1.000		21.400	2,354

### XIII. Accept/Reject Bid for County-Owned Property located at 253 Anchor Road, L61 S-F Sportsman's Village, South River, Parcel ID# 741504749218000

Mr. Burns stated this is another offer to purchase 253 Anchor Road, L61 Sportsman's Village, South River. Parcel ID 741504749218000. Also from Mr. Rusty Brooks, in the amount of \$3,500. This property has been through the upset bid process. If this offer is approved, it will go to the county attorney for closing.

Commissioner Chadwick made a motion to approve. Seconded by Commissioner Mansfield. The vote was unanimous.

Board of Commissioners  
 Ed Whately, Chair  
 Mark Mansfield, Vice Chair  
 Bob Cavanaugh  
 Chris Chadwick  
 Robin Comer  
 Jimmy Farrington  
 Chuck Shinn



County Manager  
 Tommy R. Burns  
 Interim Clerk to the Board  
 Lori K. Turner

#### MEMORANDUM

TO: Board of Commissioners  
 FROM: Tommy Burns, County Manager  
 SUBJECT: Offer to Purchase County-Owned Property  
 DATE: March 21, 2022

An offer has been submitted for the purchase of certain property owned by Carteret County, more particularly described as follows: 253 Anchor Road, L61 S-F Sportsman's Village, South River, Parcel # 7415.04.74.9218000

Mr. Rusty Brooks' \$3,500

The property was acquired by the County as the result of a tax foreclosure for \$2,335.05. The current tax value is \$20,561.

This property has been through the upset bid process. If the Commissioners approve the bid, it will go to the County Attorney for closing.

#### INVITATION FOR UPSET BIDS

#### PUBLIC NOTICE SALE OF COUNTY PROPERTY

253 ANCHOR RD  
 SOUTH RIVER

An upset offer of \$3,500 has been submitted for the purchase of certain property owned by Carteret County, more particularly described as follows:

Tax Parcel  
 #7415.04.74.9218000  
 253 Anchor Road,  
 L61 S-F Sportsman's Village,  
 South River

For General Statute 150A-259, persons wishing to upset the offer that has been received may submit within ten days of initial publication of this notice, a raised bid of not less than ten percent (10%) of the first one thousand dollars (\$1,000) and five percent (5%) of the remainder (to minimum of bid of \$3,770) to the Office of the County Clerk, Office of the County Government, 302 Courthouse Square, Beaufort, NC. When a bid is raised, the bidder shall deposit with the County Clerk two percent (2%) of the increased bid, and the Clerk shall re-advertise the offer at the increased bid. This procedure shall be repeated until no further qualifying upset bids are received, at which time the Commissioners may accept the offer and sell the property to the highest bidder.

The Carteret County Board of Commissioners may at any time reject any and all offers.

Further information may be obtained at the Office of the County Clerk, 302 Courthouse Square, Beaufort, North Carolina, by calling 252-726-8450 during normal business hours. F20

We appreciate your business.

Mona McFerran  
 Legals/Classifieds  
 The Carteret News Times  
 (252)726-7081 Ext 263



Lori Turner

From: Lori Turner  
 Sent: Monday, February 14, 2022 3:29 PM  
 To: lrgal@carteretcountync.gov  
 Subject: RE: Legal Ad for 253 Anchor Road

Hi,

May I please get this ad in the next available ad cycle. Thank you.

Lori Roberson Turner  
 Interim Clerk to the Board of Commissioners  
 302 Courthouse Square  
 Beaufort, NC 28516  
 Office: 252-728-8580  
[lori.turner@carteretcountync.gov](mailto:lori.turner@carteretcountync.gov)



## INVITATION FOR UPSET BIDS

PUBLIC NOTICE  
SALE OF COUNTY PROPERTY

An upset offer of \$3,500 has been submitted for the purchase of certain property owned by Carteret County, more particularly described as follows:

Tax Parcel #7415 04 74 9218000  
 253 Anchor Road, L61 S-F Sportsman's Village, South River

Per General Statute §160A-269, persons wishing to upset the offer that has been received may submit within ten days of initial publication of this notice, a raised bid of not less than ten percent (10%) of the first one thousand dollars (\$1,000) and five percent (5%) of the remainder (a minimum raised bid of \$3,770) to the Office of the County Clerk, Carteret County

Government Offices, 302 Courthouse Square, Beaufort, NC. When a bid is raised, the bidder shall deposit with the County Clerk five percent (5%) of the increased bid, and the Clerk shall re-advertise the offer at the increased bid. This procedure shall be repeated until no further qualifying upset bids are received, at which time the Commissioners may accept the offer and sell the property to the highest bidder.

The Carteret County Board of Commissioners may at:

Further information may be obtained at the Office of the Clerk, 302 Courthouse Square, Beaufort, North Carolina, or by calling 252-728-8450 during normal business hours.

## LEGALS NOTICES

## INVITATION FOR UPSET BIDS

PUBLIC NOTICE  
SALE OF COUNTY PROPERTY

253 ANCHOR RD  
 SOUTH RIVER

An upset offer of \$3,500 has been submitted for the purchase of certain property owned by Carteret County, more particularly described as follows:

Tax Parcel  
 #7415 04 74 9218000  
 253 Anchor Road  
 L61 S-F Sportsman's Village,  
 South River

Per General Statute §160A-269, persons wishing to upset the offer that has been received may submit within ten days of initial publication of this notice, a raised bid of not less than ten percent (10%) of the first one thousand dollars (\$1,000) and five percent (5%) of the remainder (a minimum raised bid of \$3,770) to the Office of the County Clerk, Carteret County Government Offices, 302 Courthouse Square, Beaufort, NC. When a bid is raised, the bidder shall deposit with the County Clerk five percent (5%) of the increased bid, and the Clerk shall re-advertise the offer at the increased bid. This procedure shall be repeated until no further qualifying upset bids are received, at which time the Commissioners may accept the offer and sell the property to the highest bidder.

The Carteret County Board of Commissioners may at any time reject any and all offers.

Further information may be obtained at the Office of the County Clerk, 302 Courthouse Square, Beaufort, North Carolina, or by calling 252-728-8450 during normal business hours.

P20

<b>RECEIPT</b>		DATE <u>2/13/2022</u>	NO. <u>348006</u>
RECEIVED FROM <u>Ben Brooks</u>		DOLLARS <u>45.00</u>	
FOR RENT <u>Five - five and 25/100</u>		FOR <u>Increased Bid Deposit on 253 Anchor Rd</u>	
ACCOUNT	PAYMENT	BAL. DUE	FROM
			BY <u>[Signature]</u>

Property - 253 Anchor Rd.

I would like to bid + \$3500.00 for the above described lot.

[Signature] L. Brooks

02/03/22

Lori Turner

From: Lori Turner  
 Sent: Friday, January 28, 2022 9:04 AM  
 To: Rusty Brooks  
 Subject: Bid on 253 Anchor Road

Mr. Brooks,

Your bid for 253 Anchor Road was upset. The new amount is \$3,000. The new upset bid period will begin when the ad runs in the next ad cycle of the local paper, which will be Weds, 2/2/2022. If you would like to increase your bid, the minimum accepted will be \$3,245. Please note, I will not accept any bids until the ad runs on 2/2. If you have any questions, please let me know. Thank you.

Lori Roberson Turner  
 Interim Clerk to the Board of Commissioners  
 302 Courthouse Square  
 Beaufort, NC 28516  
 Office: 252-728-8580  
[lori.turner@carteretcountync.gov](mailto:lori.turner@carteretcountync.gov)





**Leri Turner**  
FROM: Leri Turner  
TO: [redacted]  
SUBJECT: [redacted]  
Good Morning,  
May I please get the ad below in your next ad cycle? Thank you.  
Leri Turner  
Interim Clerk to the Board of Commissioners  
302 Courthouse Square  
Beaufort, NC 28520  
Office: 252-728-8480  
lturner@carteretcountync.gov



**INVITATION FOR UPSET BIDS**  
**PUBLIC NOTICE**  
**SALE OF COUNTY PROPERTY**  
An upset offer of \$2,600 has been submitted for the purchase of certain property owned by Carteret County, more particularly described as follows:  
Tax Parcel #7415 04 74 9210000  
253 Anchor Road, L61 5-F Sportsman's Village, South River  
Per General Statute §160A-269, persons wishing to upset the offer that has been received may submit within ten days of initial publication of this notice a raised bid of not less than ten percent (10%) of the first one thousand dollars (\$1,000) and five percent (5%) of the remainder (a minimum raised bid of \$2,650) to the Office of the County Clerk, Carteret County Government Offices, 302 Courthouse Square, Beaufort, NC. When a bid is raised, the bidder shall deposit with the County Clerk five percent (5%) of the increased bid, and the Clerk shall re-advertise the offer at the increased bid. This procedure shall be repeated until no further qualifying upset bids are received, at which time the Commissioners may accept the offer and sell the property to the highest bidder.  
The Carteret County Board of Commissioners may at any time reject any and all offers.  
Further information may be obtained at the Office of the County Clerk, 302 Courthouse Square, Beaufort, North Carolina, or by calling 252-728-8480 during normal business hours.

**PUBLIC NOTICE**  
**INVITATION FOR UPSET BIDS**  
**SALE OF COUNTY PROPERTY**  
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Tax Parcel #7415 04 74 9210000  
253 Anchor Road, L61 5-F Sportsman's Village, South River  
Per General Statute §160A-269, persons wishing to upset the offer that has been received may submit within ten days of initial publication of this notice a raised bid of not less than ten percent (10%) of the first one thousand dollars (\$1,000) and five percent (5%) of the remainder (a minimum raised bid of \$2,650) to the Office of the County Clerk, Carteret County Government Offices, 302 Courthouse Square, Beaufort, NC. When a bid is raised, the bidder shall deposit with the County Clerk five percent (5%) of the increased bid, and the Clerk shall re-advertise the offer at the increased bid. This procedure shall be repeated until no further qualifying upset bids are received, at which time the Commissioners may accept the offer and sell the property to the highest bidder.  
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SATURDAY-SUNDAY, JAN. 15-16, 2022

- Executive Notice
- Executive Notice
- Decision Notice
- Notice of State Election
- Administrative Notice
- Notice to Creditors
- Public Hearing
- Notice to Sell
- Administrator's Notice

9B

**AFFIDAVIT OF PUBLICATION**  
**CARTERET COUNTY, NORTH CAROLINA**

Carteret County Clerk to Board  
302 Courthouse Square  
BEAUFORT NC 28516

I, the undersigned, a notary public of said County and State, duly commissioned, qualified, and authorized by law to administer oaths, personally appeared:  
Raymona McFerran  
first duly sworn, deposes and says that he (she) is:  
(Owner, partner, publisher or other officer or employee authorized to make this affidavit)  
Clerk of THE CARTERET PUBLISHING CO., INC., engaged in the publication of a newspaper known as CARTERET COUNTY NEWS-TIMES, published, issued, and entered as second class mail in the Town of Morehead City, in Carteret County, North Carolina; that he (she) is authorized to make this affidavit and sworn statement that the notice or other legal advertisement, a true copy of which is attached hereto, was published the following publication dates:  
Carteret County News-Times: 1/16/2022  
and that said newspaper, in which such notice, paper, document, or legal advertisement was published was, at the time of each and every such publication, a new paper meeting all of the requirements and qualifications of Section 1-597 of the General Statutes of North Carolina and was a qualified newspaper within the meaning of section 1-597 of the General Statutes of North Carolina.  
Date: 1/17/2022

(Signature of person making affidavit)  
Sworn and subscribed to before me on:  
1/17/2022

(Signature of Notary Public)  
Notary Public

My commission expires:  
August 24, 2024  
Name: Carteret County Clerk to Board  
Order Number: 1327  
Order Date: 1/13/2022  
Number Issues: 1  
First Issue: 1/16/2022  
Last Issue: 1/16/2022  
Order Price: \$72.12  
Publications: Carteret County News Times



**PUBLIC NOTICE**  
**INVITATION FOR UPSET BIDS**  
**SALE OF COUNTY PROPERTY**  
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Benjamin L. Brooks Jr (husb)

121 Bawhee Street

Hawkes Island NC 28551

252-725-7474

brooks.ruby39@gmail.com

7415-04-74-9218000

25% Advance Rd.

I would like to bid \$2600.00 for the above  
subject lot.

Benjamin L. Brooks Jr

01/10/22

<b>RECEIPT</b>		DATE	1/10/22	No.	506950
RECEIVED FROM		Benjamin Brooks		\$ 130.00	
FOR RENT		One hundred thirty and 00/100		DOLLARS	
FOR		5% Deposit on		253 Anchor Rd	
ACCOUNT		CASH		FROM	TO
PAYMENT		CHECK		BY	
CAL DUE		MONEY			
		CREDIT			

253 Anchor Road

L61 S-F Sportsman's Village South River

7415.04.74.9218000

.376 acre lot with unoccupied SW mobile home



Outstanding Taxes and Fees: \$2,335.05

Tax Value: \$20,561

Estimated Market Value: \$20,000





**Subject Site Valuation**

The subject site fronts the west side of Anchor Road 95', has an average depth of 193', and a rear lot width of 67', containing .376 acres. The site has 5' to 6' elevations. The tax assessment, prior to examining the site characteristics as a single property, is based on estimated lot value of \$20,561. When the County initiated tax foreclosure proceedings in 2017, there was an old, occupied single wide mobile home on the site. It is still there. Based on its age at the time of foreclosure, the fact that several hurricanes have impacted the area since foreclosure, and the fact that it has been vacant with no air or heat for 4 years, no value is attributed to this part of the property.

Two similar residential lot sales were identified in the neighborhood. They are about the same size and sold from \$20,000 to \$21,000.



PID E 7415.04.74.0210000  
 LISTER 9/18/2017 AG CITY  
 TWP HERRIMON  
 LOT BLK  
 NHD 10000300  
 LEGAL: L61 S-F SPORTSMAN VILLAGE SOUTH RIVER  
 CARTERET COUNTY  
 COUNTY EXEMPTION  
 302 COURTHOUSE SQUARE  
 BEAUFORT NC 28516  
 2021 20,561 FY Val  
 20,561 NKT  
 USE  
 DET  
 376 ACRES  
 FIRE DRIVER/HERRIMON FIRE/RESCUE SOUTH RIVER RESCUE OTHER  
 ADDRESS 0000253 ANCHOR RD BEAUFORT 28516  
 DEED 1583 119 AICUS  
 PRINTED 5/10/2021 BY PHANRISO  
 CARD 001  
 LAND 001  
 RECD 005  
 XREF 000

IN	Q	RC	M	V	Sale Date	Sale Price	Number	Type	Description	BUILDING PERMITS	Issued	Sold	Compt	Revisit	Act	Compt	Amount
OT	V	01	V		7/11/2017												
OT	V	01	V		7/19/2017												
OT	V	01	V		7/19/2017												

SAQ	Front	Back	Code	Use	Description	#Units	UT	UTPrice	Adj1	Adj2	Adj3	Adj4	Adj5	Adj6	Adj7	Adj8	Value
1	100301	193	60		RESIDENTIAL LOT	05.000	FF	205.000	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	20,561

NORTH CAROLINA, CARTERET COUNTY  
 This instrument and this certificate are duly filed at  
 the date and time and in the Book and Page shown  
 on the first page hereof.

By: *[Signature]*  
 Notary Public for North Carolina



FILE # 1582007

FOR REGISTRATION REGISTER OF DEEDS  
 July 19, 2017 11:08:13 AM  
 BNC DEED 2 P  
 FILE # 1582007

**COMMISSIONER'S DEED**

Excise Tax: \$0.00  
 Parcel Identifier No. 741504749218000 Verified by Carteret County on the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_  
 By: \_\_\_\_\_  
 Mail/Box to: Wheatly, Wheatly, Weeks, Lupton & Massie, PA, P O Box 360, Beaufort, NC 28516  
 This instrument was prepared by: C. R. Wheatly, III  
 Brief description for the Index: Lot 61, Section E, Sportsman Village  
 THIS DEED made this 18<sup>th</sup> day of July, 2017, by and between  

<b>GRANTOR</b> C. R. Wheatly, Commissioner Wheatly, Wheatly, Weeks, Lupton & Massie, PA P O Box 360 Beaufort, NC 28516	<b>GRANTEE</b> County of Carteret, A Body Politic 302 Courthouse Square Beaufort, NC 28516
--	---

The designation Grantor and Grantee as used herein shall include said parties, their heirs, successors, and assigns, and shall include singular, plural, masculine, feminine or neuter as required by context.

**WITNESSETH:**

THAT WHEREAS, C. R. Wheatly, III, was appointed Commissioner under an order of the District Court of Carteret County, North Carolina, in the tax foreclosure proceeding entitled "County of Carteret vs. Geneva H. Bell, Sole Heir of Julian Vincent Bell, Deceased; and Estate of Louise C. Boling (Lienor)" [File No. 17-CVD-295]; and C. R. Wheatly, III was directed by the order as Commissioner to sell the property hereinafter described at public sale after due advertisement according to law; and

WHEREAS, C. R. Wheatly, III, Commissioner, did on the 6<sup>th</sup> day of July, 2017, offer the land hereinafter described at a public sale at the Carteret County Courthouse door, in Beaufort, North Carolina, and Carteret County became the last and highest bidder for said land for the sum of \$2,335.05; and the sale having been confirmed, and C. R. Wheatly, III, Commissioner, having been ordered to execute a deed to the purchaser upon payment of the purchase money;

BOOK 1582 PAGE 7

(2)



Now, in consideration of the premises and the sum of \$2,335.05, receipt of which is hereby acknowledged, C. R. Wheatly, III, Commissioner, does, by these presents, hereby bargain, sell, grant, and convey to Carteret County, and his successors, heirs and assigns, that property situated in Carteret County, North Carolina, and described as follows:

Lying and being in Merrimon Township, Carteret County, North Carolina and being all of Lot 61, Sportsmans Village Subdivision, Section P, as shown on a plat prepared by C & T Surveys, Inc., dated June, 1968, according to a plat of record found in Map Book 7, Page 51, Carteret County Registry.

This conveyance is made subject to Carteret County taxes, the payment of which shall be assumed by the purchaser.

To have and to hold the aforesaid tract of land, to Carteret County and its successors, heirs and assigns forever, in as full and ample manner as C. R. Wheatly, III, Commissioner, is authorized and empowered to convey the same.

IN WITNESS WHEREOF, C. R. Wheatly, III, Commissioner, has hereunto set his or her hand and seal.

 (SEAL)  
C. R. Wheatly, III, Commissioner

STATE OF NORTH CAROLINA  
COUNTY OF CARTERET

I, the undersigned Notary Public of the County and State aforesaid, certify that C. R. Wheatly, III, Commissioner, personally appeared before me this day and acknowledged the due execution of the foregoing instrument for the purposes therein expressed.

Witness my hand and Notarial stamp or seal this 18<sup>th</sup> day of July, 2017.

My Commission Expires:  
11.12.2017  
(Affix Seal)



BOOK 1582 PAGE 7

#### XIV. Manager's Report

Mr. Burns wanted to take a moment to wish Cindy Holman well on her retirement. I have thoroughly enjoyed working with her over the last five years. She is just a wonderful person. She is a wonderful professional. My worry is that we are losing folks every day to retirement because she truly cares about what she does. She puts her heart and soul into it. She has a big heart for seniors and children in our community, for the staff. She is just an all-around wonderful person. I have enjoyed working with her even through two hurricanes, and COVID. She is just always so pleasant and positive to everybody. She is certainly going to be missed. Cindy, thank you and tell your husband thank you for sharing you with us too. I know it's a commitment on both of your parts. I'm excited for your next chapter, but I'm certainly going to miss you here. I thank you for all you have done.

#### XV. Appointments

Carteret County Area Transportation System (CCATS): Commissioner Mansfield nominated Mr. John Sotirkys. Approved unanimously.

Eastern Carolina Workforce Development Board: Commissioner Cavanaugh nominated Jessica Adams, DSS Director, to fulfill the remainder of Cindy Holman's term. Approved unanimously.

Fireman's Relief Fund: Commissioner Chadwick nominated Juanita Gaskill, Margaret Riggs, and Michael Goodwin to be reappointed. Approved unanimously.

Waterways Management Committee: Commissioner Comer reappointed John Rouse. Commissioner Chadwick nominated Bradley Styron. Commissioner Mansfield nominated Bill Newbern. Commissioner Farrington nominated Noel Bruce Rogers, Jr. All were approved unanimously.

Town of Beaufort ETJ-Board of Adjustment: Chairman Wheatly appointed Nick Wilson. Approved unanimously.



Town of Beaufort ETJ-Planning Board: Chairman Wheatly reappointed Jeffrey Vreugdenhil. Approved unanimously.

Town of Newport ETJ-Board of Adjustment: Commissioner Shinn reappointed Richard Baylis. Approved unanimously.

Town of Newport ETJ-Planning Board: Commissioner Shinn reappointed Tawnya Quinn and Dominick Spadaro. Approved unanimously. Approved unanimously.

**Board of Commissioners**  
Ed Wheatly, Chair  
Mark Mansfield, Vice-Chair  
Bob Cavanaugh  
Chris Chadwick  
Robin V. Comer  
Jimmy Farrington  
Chuck Shinn



**County Manager**  
Tommy R. Burns, II  
**Interim Clerk to the Board**  
Lori R. Turner

TO: Board of Commissioners  
FROM: Lori Turner  
SUBJECT: Appointments  
DATE: March 21, 2022

The following appointments are noted for discussion at the March 21, 2022 meeting:

**Carteret County Area Transportation System (CCATS)**

- John Sotirkys, General Public Representative, 2-year term, application attached

**Eastern Carolina Workforce Development Board**

- Jessica Adams, DSS Director, to fulfill the term of Cindy Holman who is retiring on 3/31/2022. The seat term will expire on 6/20/2022.

**Fireman's Relief Fund Board**

- Juanita Gaskill, South River Merrimon Representative, reappointment to a 2-year term, application attached
- Margaret Riggs, Marshallberg Representative, reappointment to a 2-year term, application attached
- Michael Goodwin, Cedar Island Representative, reappointment to a 2-year term, application attached

**Waterways Management Committee**

- Bill Newman, Mansfield's District, reappointment to a 3-year term, application attached
- Noel B. Rogers, Jr., Farrington's District, reappointment to a 3-year term, application attached
- John Rouse, Comer's District, reappointment to a 3-year term, application attached
- Bradley Styron, Chadwick's District, reappointment to a 3-year term, application attached

**Town of Beaufort ETJ-Board of Adjustment**

- Nick Wilson, 3-year term, application attached

**Town of Beaufort ETJ-Planning Board**

- Jeffrey Vreugdenhil, reappointment to a 3-year term, application attached

**Town of Newport ETJ-Board of Adjustment**

- Richard Baylis, reappointment to a 3-year term, application attached

**Town of Newport ETJ-Planning Board**

- Tawnya Quinn, reappointment to a 3-year term, application attached
- Dominick Spadaro, reappointment to a 3-year term, application attached

Appointments  
March 21, 2022

**OTHER OUTSTANDING VACANCIES**

**ADULT HOME COMMUNITY ADVISORY COMMITTEE**  
Three vacant 1-year terms

**AGING PLANNING BOARD**  
One Vacant Alternate Sr. Tar Heel Legislator  
One Vacant At-large 60+

**BOARD OF EQUALIZATION & REVIEW**  
Two Alternate Vacancies

**CARTERET COUNTY 911 COMMUNICATIONS ADVISORY COMMITTEE**  
Vacant Morehead City Chief term

**CARTERET COUNTY AREA TRANSPORTATION ADVISORY BOARD ("CCATS")**  
Vacant two-year "General Public" term  
Vacant two-year "Business Community" term

**CARTERET COUNTY PLANNING COMMISSION**  
One vacant three-year term

**CHILD FATALITY PREVENTION TEAM**  
Vacant "Parent of Child Who Died Prior to 18<sup>th</sup> Birthday" term

**COUNTY TRANSPORTATION COMMITTEE**  
Vacant indefinite at-large-Western term

**CONSOLIDATED HUMAN SERVICES BOARD**  
Two vacant four-year Consumer/Human Services terms  
One vacant four-year Psychiatrist term  
One vacant four-year Optometrist term  
One vacant four-year General Public term  
Three vacant four-year Consumer terms

**CULTURAL & RECREATIONAL ADVISORY BOARD**  
Vacant three-year term (Commissioner Wheatly's District)

**FIRE & EMS COMMISSION**  
One vacant four-year term (Commissioner Cavanaugh's Representative)

**JUVENILE CRIME PREVENTION COUNCIL ("JCPC")**  
One two-year "Juvenile Defense Attorney" term



**NURSING HOME ADVISORY COMMITTEE**

Five vacant initial one-year terms

**RURAL TRANSPORTATION ADVISORY COMMITTEE**

Vacant two-year "Municipal Elected Official" term

**SENIOR CENTER ADVISORY BOARD**

Vacant two-year term ("Commissioner Comer's Representative")

Vacant two-year term ("Commissioner Cavanaugh's Representative")

**TOWN OF CAPE CARTERET ZONING BOARD OF ADJUSTMENT ("ETJ")**

Vacant three-year term

**TOWN OF CEDAR POINT PLANNING & ZONING BOARD ("ETJ")**

One vacant three-year term

**TOWN OF PELETIER PLANNING BOARD ("ETJ")**

One vacant three-year term

**WESTERN CARTERET INTERLOCAL AGENCY ("ILA")**

1 vacant alternate term

**ZONING BOARD OF ADJUSTMENT**

One vacant alternate three-year term

**XVI. Commissioners' Comments**

Commissioner Chadwick: I think the Newport tax is needed but I would like to see it done fairly across the board. Continue to keep the folks Down East in your prayers, we had all the services for the young folks. Please keep their families in your prayers.

Commissioner Farrington: I want to congratulate Beth, AnMarie, and Jason for their great service. I also wanted to dido everything Tommy said about Cindy. We are going to miss you. The people around you are always smiling and happy when around you and that's amazing in your line of work. Pray for Down East.

Commissioner Comer: Dido Cindy. You have got one of those personalities that just puts everyone at ease. Good luck. Beth, AnMarie, and Jason we appreciate all of the hard work that you do for Carteret County. It's nice to see you be recognized by your peers for that. I missed last month's meeting when the tragedy happened Down East. I was gone for a good reason, but I was sad I wasn't here for support. All my blessings and prayers continue to go to the Down East communities. I have talked to the mayors down in the little towns in my community and I have talked to the Sheriff, the population in the west is growing, and it has become challenging for the Sheriff's Department to run calls and keep up down there. I know that the Sheriff is going to ask for four new deputies. I would like to always have a deputy or two West across the Broad Creek bridge. That way they can get to know the community and become the name of the Sheriff's Department. I want to put a better presentation together about this before budget discussions start. Some of the towns have complained about response times. The Sheriff says it's not as bad as the complaints. The only police force we have on our end is Cape Carteret and they are complaining now because they run a lot of mutual aid. I will provide a little more clarity in a future meeting.

Commissioner Shinn: I concur with all of the compliments for Cindy and wish you well on your retirement. I appreciate your service to the county. I know you will be missed. I appreciate the conversation on the EMS tax district. I hope we can come to some kind of resolution on this in the not too distant future. My fear is that we will just keep kicking the can. If there is any information that the Fire Department can add and I'm sure Bryan Chadwick is going to work on some numbers to provide as Commissioner Comer asked. But, I would like to see this come to fruition and get some help out there. It's not a money issue, it's not an intentional tax increase other than to provide valuable service. You have people out there that aren't getting the service that they deserve. They are paying, but things get more expensive. Somebody has to pay for it somehow. Nobody likes to pay more taxes, I know I certainly don't. I would never advocate for a tax raise unless it was absolutely necessary. Hopefully next month we can have another



discussion and bring this thing to a close with a decision that benefits Newport and the Fire District.

Commissioner Cavanaugh: Cindy you have done a good job. When I was first checking in as a Commissioner and going around to get the dog and pony show with all of the departments. I got a layout on the area of responsibility that you cover in social service and the health department, and one of the first thoughts that went through my head was my God are we paying these people enough money. I was thinking that was a lot of responsibility. You have done really well overseeing the health department. We have had two health department directors and you found the right people at the right time. The right person at the right place at the right time, well that was you. Well done. I hope you are not going to retire retire, that you have some other plans to do. I wish we could download your knowledge and personality and give it to the person who takes your place. Thank you for your service to the county and to the people of the county. Good luck to you.

Commissioner Mansfield: I'll just continue on where Bob went and all the rest of the Commissioners and keep on Cindy for a minute. I reiterate all the comments of all the Commissioners about her. I don't think we could say enough that would ever do you truly justice for all that you have done throughout your career. You have faced some monumental crisis just here in Carteret County with hurricanes and COVID. You helped bring a lot of new things here. You created a legacy that will long live you here. You truly have done an amazing job. I don't know if we will find anybody like you, but I hope we can. You are a true leader. You walk the walk. I hope you get to spend as much time with family and don't do anything but enjoy what life has to offer. Life is short as we know from the loss of the young folks Down East. That is a tragedy that no one will ever forget. The void sticks with their parents forever. My Grandmother told me one time when my Father passed away that was the worst thing that ever happened to her. I said but you were married to Granddad for 52 years before he passed away that has got to be the hardest thing. She said son until you have ever lost a child you don't know what it does to you. You are supposed to leave before your children do. But Cindy, you lead a group that helps people through crisis and in need, and I haven't had anyone call and complain on you. That is a feat in itself. I wish you well. Commissioner Comer brought up some important points and I think they go back to the conversation on the EMS district. As Carteret County continues to grow, Newport is going to continue to grow. Towns with water and sewer, which are Morehead City, Newport, and Beaufort are going to see a lot of growth. I commend Mr. Slaughter for coming in tonight, he reminded me of Howard Garner. Howard always made some great points about taxes, and Mr. Slaughter was making some points too, but that area has grown and there are a lot more people there now and it takes more resources. None of us up here want to raise taxes, but I can't put a dollar value on any person's life. Someone has to respond or someone may die. It's a touchy subject and we will have to work through it. I think Commissioner Comer had some good ideas, whether it's a deputy or a paramedic, we are going to have to provide more services and it is going to cost more. As for the employees of the month, I have known Beth for a long time. She is a family friend, I'm so happy to see her up tonight. She is a great person, I think everything they said was true, and she is a person just about like Cindy out there. There was actually a lot that wasn't said, she is just that good. AnMarie has been around for a long time, what an advocate for athletics in this county. I thank all of the employees for all that they do. I don't know Jason that well, but if he has talked to all county employees, he has done a lot of talking. I'm honored and privileged to sit in this seat. I know sometimes it's a hard job and you can't make everyone happy. That's



the hardest part. The people you make upset, they never forget it. The people you make happy, their memory is not very long. That's just the unfortunate part about this job, but I thank everyone and hope everyone has a happy Spring.

Chairman Wheatly: I also want to congratulate the employees of the month. I know AnMarie personally, and she does an outstanding job getting games organized. She has a tough job and she does it well. I also want to second everything that everybody has said about Cindy. Cindy knows exactly how I feel about her. She is a great lady, gracious person. She doesn't give you knee jerk reactions. She is a cool person, she has really got it together and does a great job. We will never replace you and I want to thank you. Next, I want to congratulate Commissioner Mansfield on Coach of the Year, and what a great season he had this year, and a great team. They almost got there. When I talked to Mark, he said he has got a good team and all we need is just a little bit of luck. He did not get that little bit of luck, and fell just a little bit short, but he did a great job. He is an outstanding coach. He is outstanding in everything he chooses to do. I want to say to Commissioner Shinn that my intentions are not to continue to kick the can down the road on the EMS tax. My purpose in tabling was so that I could get a better understanding on just how things are going. I'm not one on delaying things either, I am pretty much a man of action, and I promise you that we will come to a resolution on that. Last thing I want to say is sometime time goes by and things slip from your memory, but remember those people Down East that were involved in that terrible accident. Don't forget them, please keep praying for them, and God help them.

**XVII. Closed Session pursuant to General Statutes 143-318.11 (a) (3) for the purpose of discussion of attorney-client privilege**

Chairman Wheatly called for a motion to go into closed session for the purpose of discussing Attorney-Client privilege. So moved by Commissioner Cavanaugh. Seconded by Commissioner Farrington. The vote was unanimous.

Commissioner Mansfield made a motion to go out of closed session. Seconded by Commissioner Comer. The vote was unanimous.

**XVIII. Adjournment**

Commissioner Mansfield made a motion to adjourn the meeting. Seconded by Commissioner Farrington. The vote was unanimous. The meeting was officially adjourned at 9:15 p.m.

Ed Wheatly, Chairman

Lori Turner, Clerk